

MUNICIPAL YEAR 2012/2013 REPORT NO. 9

MEETING TITLE AND DATE:
Schools Forum 24 October 2012

REPORT OF:
Director of Schools & Children's Services

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Agenda – Part: 1

Item: 3

Subject:
School Forum – Revised Terms of Reference

Wards: All

1. EXECUTIVE SUMMARY

This report provides information on the revision to the Terms of Reference.

2. RECOMMENDATIONS

To note and comment on the contents of this report.

3. BACKGROUND

- 3.1 At the last meeting, the draft amendments to the regulations were outlined to the Forum. Since then, the amendments have been agreed and came into force on 1 October 2012. These agreed amendments to the regulations support the Government's School Funding Reforms.
- 3.2 In order to meet the timeline for ensuring the Authority complied with the statutory requirements, the Terms of Reference (ToR) for the Schools Forum were revised to encompass the amendments required by the legislation. These revisions provided little flexibility for local interpretation. The revisions were presented to the Member & Democratic Services Group and then approval was sought from full Council at the meeting on 19 September 12. Council approved the revised ToR but asked that these be presented to the next meeting of the Schools Forum.
- 3.3 This paper outlines the amendments to ToR which were required to meet the new legislative framework.

4. REVISIONS TO THE TOR

4.1 FUNCTION

4.1.1 Current

As part of the current functions of the Schools' Forum, the Council is required to consult the Forum on:

- the Local School Funding Formula;
- issues, specified in regulations, in connection with the Schools' budget;
- service contracts;

4.1.2 Revisions

The revisions to the regulations require that the sector members of the Schools Forum agree to the Council retaining funding to provide services centrally rather than delegate the funding to schools and also arrangements in relation to the local funding formula. The regulations require that the arrangements for the voting procedures relating to decisions in these areas be restricted to the schools members. The amendments required are:

(a) Voting on formula changes

Currently, all members of the Schools Forum are allowed to vote on any proposals related to the local funding formula. As part of the revisions, there is a requirement that voting on changes to the funding formula is restricted to the Schools members and the Early Years Provider. The other members of the Forum would not be eligible to vote.

This change is reflected in the revised ToR of the Schools Forum.

(b) Voting on de-delegation

In the DfE publication on Schools Funding Reforms, there is a requirement for funding for items, which are currently provided by the Council to schools and academies be delegated to schools and academies from April 2013. However, the regulations do permit with the agreement of the relevant Schools members on the Schools Forum for this funding to be retained by the Council to continue to provide these services, i.e. agree to de-delegate. In practice this would mean, if there was an item subject to de-delegation effecting primary schools; then only the representatives of maintained primary schools would be able to vote on the Council retaining this funding. It should be noted that Academies are not included in the arrangements for de-delegation. If an academy wants to be part of the arrangements for de-delegation then this would be agreed with the individual academy as a separate service level agreement.

This change is reflected in the revised ToR of the Schools Forum.

4.1.3 MEMBERSHIP

4.1.3.1 Current

The current regulations governing Schools Forum stipulate that membership must include schools members, non-schools members and at least one academy member if there is an Academy in the authority's area. It is stipulated that:

- schools members make up at least two third of the membership;
- mainstream primary & secondary schools and academy schools members are broadly proportionate to the total number of pupils registered in each;
- schools members should include at least a representative from special schools
- non schools members must include a representative from the Authority's 14 – 19 Partnership and another representing the early years providers from the private, voluntary and independent sector. In addition, the Council can nominate other non schools members to represent the interests and views of stakeholders and partners other than school;
- lead member would have observer status.

4.1.3.2 Revisions

(a) Pupil Referral Unit

The revisions to the regulations maintain the arrangements as described above but also require the schools members to include a representative from the Pupil Referral Unit. This is because, as part of the changes to the school funding arrangements, there is a requirement for funding to be delegated for Pupil Referral Units in a similar way to a maintained school. Therefore, there is a requirement for the schools members to

include a representative from the Pupil Referral Unit.

(b) Observers

Currently, the Lead Cabinet Member is an observer to the Forum. The revised regulations continue to allow the Cabinet Member for Children and Young People to be an observer to the Forum, but regulations also state observer status:

- should be provided to an officer from the Education Funding Agency
- may be provided to the Director of Schools & Children’s Services (or their representative) and the Director of Finance, Resources & Customer Services (or their representative).

It should be noted representatives with observer status may participate in the meetings but do not have any voting rights.

This change is reflected in the revised ToR of the Schools Forum.

3.4.3 ELECTION

3.4.3.1 Schools Members

Current

The schools members for Enfield’s Schools Forum are elected from their local representative bodies; for example, the Secondary Headteacher conference is responsible for seeking their sector nomination for representing both maintained schools and academies on the Forum. Each representative member is then responsible for representing the view of their sector and also for feeding back to their colleagues on the discussions held at the Forum meetings.

The aim of the arrangements for membership has been to ensure an approach based on collaboration and participation and to act as a reminder for Forum members that their role on the Forum is to represent the views of their partnership group and not those of their individual school or academy.

Revisions

The revisions to the regulations do not allow for the current arrangements for nominating academy representatives. Under the new arrangements, the Council would have to ask the Governing Body of each academy whether they would like to nominate a representative. In the instance where:

- there are more nomination than vacancies then the Council would need to arrange an election to be held;
- there are no or fewer nomination than vacancies then the Council would need to arrange for the vacancy to be filled. If this were to be the case, it is proposed that a nomination is sought from the local representative bodies, that is, the Secondary Headteacher conference be asked to put forward a nominee for the Forum:

This change would need to be reflected in the ToR of the Schools Forum.

3.4.3.2 Chair

Current

The Chair of the Schools Forum is elected by the Schools Forum members. When considering the election of the Chair, the Forum members are advised to consider the benefits of a regular change in Chair and to limit re-elections of an individual to the position of Chair exceeding two years.

Revisions

In consideration of the ToR by the Member & Democratic Services Group and Council, it was advised that the guidance provided in relation to the position of Chair should provide further clarity and recommend that In light of good practice, it is recommended the length of period for which an individual can serve in the position of chair be limited to no more than a 2 year period.

This change would need to be reflected in the ToR of the Schools Forum.

3.4.4 OTHER ADMINISTRATIVE REVISIONS

The other changes required as part of the regulations include:

3.4.4.1 Attendance

The current ToR includes a clause regarding non attendance at meetings. The revised regulations do not allow the ToR to include a clause regarding non attendance at meetings. The regulations enable a member to resign or stop being a member because they are no longer eligible to be a member but they can not be asked to leave due to non attendance.

This change would need to be reflected in the ToR of the Schools Forum.

3.4.4.2 Administrative Changes

The revised regulations require Forum meetings to be public meetings similar to other Council committee meetings and for the Forum papers, minutes and decisions to be published promptly on the Council's websites.

This requirement should not be an issue because the current practice has been for Forum meetings to be public meetings similar to other Council committee meetings and publishing the papers was already being considered following the development of the Council's website.

This change would need to be reflected in the ToR of the Schools Forum.

3.4.5 The revised ToR incorporating the amendments are attached at Appendix A.

LONDON BOROUGH OF ENFIELD
SCHOOLS FORUM

REVISED TOR

1. Definitions

In these ToR the following expressions shall have the meanings assigned to them below:

'The CSA' shall mean the Children's Services Authority of the London Borough of Enfield.

The 'Regulations' shall mean the

- Schools' Forums (England) Regulations 2012;
- Local Authority (LA) and School Finance (England) Regulations;
- Minimum Funding Guarantee (MFG) in the Financing of Maintained Schools Regulations.

2. Functions

2.1 In accordance with Regulations, the Schools' Forum of the London Borough of Enfield shall be consulted on:

- the Local Authority school funding formula;
- issues, specified in regulations, in connection with the Schools' Budget;
- service contracts.

2.2 The Council will also consult the Forum on other matters connected with the Schools' Budget or on matters connected with the LA revenue budgets or capital expenditure as it sees fit.

2.3 The Forum may scrutinize and challenge the LA's application of funds to the Schools' budget, Delegated Schools' Budget, Central CSA Budgets and Capital Budgets. It may also scrutinize and challenge DfE /Central Government funding to Enfield Council for education.

2.4 The Forum may agree or refuse requests from the Local Authority to:

- increase the level of central expenditure in the Schools' Budget above that provided for by regulations;
- vary the operation of the Minimum Funding Guarantee for the operation of the Early Years Single Funding Formula;
- make changes to the local Scheme for Financing Schools

2.5 The Forum will consider referrals from the Member Governor Forum/Chairs' Briefing, any other consultative group and Schools' Governing Bodies.

2.6 The Forum may request detailed information to assist it in carrying out its functions and the Council will use its best endeavours to provide such information.

2.7 The Forum will abide by any changes to statutory provisions or changes to the regulatory framework for Schools' Funding; the ToR would be amended to reflect any such requirements.

2.8 The Forum will receive an annual update report covering such issues as pupil number projections, school organisation developments, etc.

3. Membership and Attendance

3.1 The arrangements for the election of Schools representatives will be as follows:

- **Maintained schools representatives will be elected from the relevant headteachers' conferences and governor representatives from the relevant Member Governor Forum or Chairs' Briefing;**
- **Academy representatives will be elected by seeking nominations from individual academies. In the instance of where there are:**
 - **more nomination than vacancies then the Council would arrange an election to be held;**
 - **no or fewer nomination than vacancies then the Council would arrange for the vacancy to be filled by seeking nominations from either the relevant headteachers' conferences or the relevant Member Governor Forum or Chairs' Briefing.**
- **Headteacher of the Pupil Referral Unit will be nominated as a Schools member of the Forum.**

3.2 The arrangements for non schools members will be as follows:

- Early Year's Representative will be nominated from the early year's private, voluntary and independent sector;
- 14 – 19 Representative will be nominated from the 14 – 19 Strategic Partnership;
- Teachers' Committee will nominate a representative member.

The forum shall consist of the following members:

<u>Schools members</u>		<u>Non-schools members</u>	
No	Type of member	No	Type of member
4	Primary sector headteachers	1	Early years Provider
4	Primary sector governors	1	14 – 19 Representative
2 (3)*	Secondary sector headteachers	1	Teachers' Committee
2 (3)*	Secondary sector governors	1	Chair, Children's Services Scrutiny Panel
2	Academies representatives	1	Assistant Director Early Intervention & Access
1	Special sector headteacher	1	Head of Behaviour Support
1	Special sector governor		
1	Pupil Referral Unit headteacher		

* Schools members representing the maintained secondary sector will total 5 of either 2 or 3 Headteachers or 2 or 3 Governors.

There are a total of 24 members with non-schools representatives forming a third of the total membership.

Attendance

As well as members attending meetings, it is expected that the Cabinet Member for Children and Young People and officers with resources responsibilities from the Local Authority will attend and participate in meetings of the Schools' Forum.

An officer from the Education Funding Agency will also attend the Forum meetings as an observer.

4. Substitutes

- 4.1 A member who is unable to attend a meeting may arrange for a substitute to attend to represent the same body and to have voting powers. This is to be notified in writing in advance of the meeting to the Clerk to the Schools' Forum and shall remain effective until it

is withdrawn.

- 4.2 Schools member may only nominate a substitute member from the same sector of school and with the same role within a school.
- 4.3 Non schools member may only nominate a substitute from the relevant representative body.

5. Tenure of Office

- 5.1 The maximum length of tenure for a Schools Members will be 3 years subject to members still holding the appointment which makes them eligible for membership. The nominating body may agree to re-nominate a member to the Forum. Nominations must be forwarded to the Clerk of Schools Forum by the relevant representative body before a new member attends their first meeting.

It should be noted that the level of representation will be reviewed on an annual basis to reflect any changes in pupil numbers in each phase.

5.2 Whilst there is only one maintained or academy Pupil Referral Unit within Enfield, there will be no limit for the Headteacher of the Pupil Referral Unit.

- 5.3 There is no limit on the tenure for non-schools members.
- 5.4 Forum member's appointment shall end if the member concerned, either:
- ceases to hold the office by virtue of which he or she became eligible for appointment to the Forum or
 - where the relevant body seeks to replace the member by making a further nomination or
 - his/her term of office as a schools member comes to an end or
 - s/he resigns his office as a schools member;
- 5.5 In light of any review of the Schools & Children's Services (SCS) participation and consultative arrangements the CSA shall exercise its powers to review the composition and constitution of the Schools' Forum. In so doing, the CSA will ensure that all relevant parties are consulted and that any change continues to comply with the regulations.
- ~~5.5 A member, who, without the consent of the Forum, has failed to attend three meetings consecutively will be disqualified from continuing to hold office as a member of the Schools Forum.~~

6. The Chair and Vice-Chair

- 6.1 The Forum shall appoint from its membership, excluding non-executive elected members or eligible officers, a Chair and Vice-Chair.
- 6.2 In the event of an election the Chair and Vice-Chair will be appointed by a majority of the votes cast by individual members.
- 6.3 The Chair and Vice-Chair shall be elected annually. The election for these positions will take place at the first meeting and in subsequent years at the first meeting after the annual meeting of the Council. *(The Forum are advised to bear in mind the potential benefits of regular change of Chair: Members are invited to limit re-elections of an individual to the position of Chair in order to avoid periods in the Chair exceeding two years.)*
- 6.4 In the event of a casual vacancy occurring in the office of the Chair or Vice-Chair the Forum shall at their next meeting elect one of their members to fill that vacancy and a member so elected will hold office until the first meeting after the annual meeting of the Council.

6.5 The Chair or Vice-Chair shall cease to hold office if s/he resigns her/his office by giving written notice to the Clerk, or if s/he ceases to qualify as a member of the Forum.

7. Meetings

7.1 The Forum shall meet at least four times each year.

7.2 Further meetings may be called with the agreement of the Chair or by decision of the Forum to enable the Forum to carry out its tasks effectively.

7.3 Every member shall be given written notice and an agenda at least seven clear days before the date of the meeting.

7.4 From time to time the Forum will set up ad hoc working groups to deal in greater detail with matters that require more time than is available in the full Forum meetings and will report to the full Forum meetings.

7.5 All meetings of the Forum will be open to members of public unless there is a good reason for the business to be conducted in private. Members of the public should contact the Clerk to the Forum, in advance of the meeting, so that the necessary administrative and health and safety arrangements can be made.

7.6 Interested parties who wish to attend a Forum meeting to make a representation may do so by giving at least 3 working days notice in advance of the meeting concerned to the Clerk to the Forum. At the discretion of the Forum Chair, the group or a representative of the group may address the Forum.

8. Public Access

All documents and proceedings shall be open to the public unless the Forum resolves that there is good reason for documents or proceedings to be kept confidential.

9. Quorum

The quorum for the meeting shall be nine members representing 40% of the total membership.

10. Voting

The voting arrangements shall be as follows:

(a) Voting on the funding formulae will be restricted to schools members and the Early Years Provider.

(b) Voting on items which are subject to de-delegation will be restricted to only the relevant maintained schools members.

(c) Any other question to be decided at a meeting of the Forum shall be determined by a majority of the votes of members present. In the case of an equality of votes the Chair shall have a second or casting vote.

11. Conduct and Declarations of Interest

11.1 In carrying out their functions, members of the Forum shall act in accordance with the seven principles of public life set out in the report of the Government Committee on Standards in Public Life: selflessness, integrity, objectivity, accountability, openness, honesty and leadership.

- 11.2 Members will be required to complete an annual Register of Business to declare any interest which might affect a school at which they are a governor or headteacher or which their children attend or in which they have a pecuniary interest.
- 11.3 At each meeting, members of the Forum shall declare an interest in any proposal, which directly affects a school at which they are a governor or headteacher or which their children attend or in which they have a pecuniary interest. Any member with such an interest shall declare it and withdraw from the discussion and take no part in the decision. Where it is clear that a decision in which a member has such an interest is likely to arise at a particular meeting, the member concerned may wish to invite a substitute to attend that meeting.

12. Expenses and Training

- 12.1 Members of the Forum shall be entitled to claim reasonable expenses as outlined in the CSA's policy for the payment of such expenses.
- 12.2 The costs of training course fees and reasonable travel expenses to enable attendance on such courses for members of the Forum to increase their expertise, and knowledge to carry out their School's Forum duties effectively, will be a first call on the schools' budget. Applications for such fees/expenses should be submitted to the Clerk of the Schools Forum. In the event of a dispute over whether a course should be funded, the Chair of the Schools Forum will be the decision-maker and will take account of the resources available from the budget for the Forum's activities. This budget will be reviewed annually.

MINUTES OF THE SCHOOLS FORUM MEETING
HELD ON 27 JUNE 2012
AT ST PAUL'S SCHOOL

Schools Members

Governors: Mr M Cocks (Secondary), *Ms N Conway (Primary)*,
Mr C Gill (Secondary), Mrs J Leach (Special), Mrs P Price (Primary),
Mrs L Sless (Primary), Mr J Steven (Primary),
Mr G Stubberfield (Secondary), Mr A Woodhall (Secondary)

Headteachers: *Mrs P Alder (Primary)*, Mrs S Moore (Primary), *Ms J Cullen (Secondary)*,
Mrs S Tripp (Special), Mr B Goddard (Secondary),
Mrs L Mansbridge (Secondary), *Ms C Moore (Primary)*,
Mrs P Rutherford (Secondary), *Mrs P Sowter (Primary)*

Non-Schools Members

Chair of Children's Services Scrutiny Panel	<i>Cllr R Simbodyal</i>
Early Years Provider	Mrs S Roberts
14-19 Partnership	<i>Mr K Hintz</i>
Teachers' Committee	<i>Mr R Gow</i>
Assistant Director, Early Intervention & Access	Ms E Stickler
Head of Behaviour Support	Mr J Carrick

Observers

Member (Observer):	Councillor A Orhan
Assistant Director, Strategy and Resources:	Ms J Hill
Assistant Finance Business Partner:	Mrs Y Medlam
Resources Development Manager:	Mrs S Brown

Italics denotes absence

1. **INTRODUCTIONS and APOLOGIES for ABSENCE**

Apologies for absence were received from Ms Conway, Mr Gill, Mrs Alder, Mrs C Moore, Ms Cullen, Mrs Mansbridge, Mrs Tripp and Mr Gow.

Noted the absences of Mrs Sowter and Mr Hintz.

2. **DECLARATION OF INTEREST**

Members present completed the register of business interest form.

Agreed to request members not present to complete and return the register of business interest form.

Action: Mrs Brown

3. **MINUTES AND MATTERS ARISING FROM THE MINUTES**

(a) **Schools Forum meetings held on 26 April 2012 and 16 May 2012**

Received the minutes and action sheet of the meetings of the Schools' Forum held on 26 April 2012 and 16 May 2012, which were confirmed as a correct record.

(b) **Commissioning Group meeting held on 12 May 2012**

Received the minutes of the meeting of the Commissioning Group held on 12 May 2012.

(c) Matters arising from the minutes

Members sought clarity as to whether the development of the Additional Resource Provision (ARP) had stopped or there was still a programme to open new provision.

It was confirmed following the discussion at a previous meeting of the Schools Forum that funding had been set aside for an additional ARP to be opened this financial year. Whilst the funding was still available, there had been further discussions on the development of ARPs. It was reported that at the Secondary Headteachers' Conference held earlier in the day there had been a discussion on the development of ARPs. It had been agreed that an evaluation of the current ARPs would be carried out to inform future requirements including arrangements for monitoring and processes for quality assurance.

It was noted that at the Secondary Headteachers' Conference a preference for a partnership model between mainstream and special schools had been identified.

It was confirmed it was unlikely that another ARP would open in September 2012 and this would mean that the budget provision would remain unspent. It was requested this funding be used to support needs in schools and not be redirected. It was stated that there was pressure on the budget due to increases in external placements for pupils with SEN and this pressure together with the underspend needed to be considered as part of the budget monitoring process.

4. ITEMS FOR DISCUSSION

(a) School Funding Reforms – 2013/14

Received a report, which provided an update on the development of local arrangements to meet DfE requirements as published in the school funding reforms document, a copy of which is included in the minute book.

Noted:

- (i) The information presented was based on the proposals published in the DfE document and confirmation of the final arrangements was still awaited. It was stated that the development work had to be started before the final confirmation had been received because there was a strict timeline for reviewing the current funding formula and mapping the prescribed factors to a new local formula;
- (ii) The number of factors which could be used had been reduced to nine. This had meant the need to map the funding currently applied against 20 factors to the nine allowable factors.
- (iii) Following discussion with the Commissioning Group, the principle for developing a local funding formula had been to seek a model which created the least turbulence and provided the best fit to the current funding arrangements. A further principle which was considered at the last meeting of the Commissioning Group was to consider addressing unfairness in the current funding formula created by obsolete historic grants, e.g. ASTs;
- (iv) The two factors which were mandatory for the local funding formula under the new arrangements were funding for the age weighted pupil unit and deprivation. The remaining factors were discretionary and up to individual local authorities to consider using or not;
- (v) The model presented did not include funding for ARPs or exceptional needs pupils as these would in future be funded from the High Needs block;
- (vi) The PFI shortfall supported the difference between the funding available and the actual cost of the unitary charge;

- (vii) The model presented had used £150k for the lump sum. It was requested that flexibility be agreed on adjusting the lump sum to meet the principle of best fit;
- (viii) The attainment data used for the modelling was for one year group and dataset for the other cohorts was still awaited. When the full dataset was made available, then the full impact of the individual factors would be assessed.

It was stated that the attainment factor for primary used EYFPS scores. This was based on pupils scoring less than 78 points. Following discussion with the Commissioning Group, it was suggested consideration be given to balancing the overall funding available between attainment and deprivation to obtain a best fit for both primary and secondary sectors.

- (ix) English as an additional language (EAL) was not a factor used for the current funding formula but was being considered as part of the new formula to reduce turbulence and redirect funding to those schools that may potentially lose under the new arrangements. This proposal aimed to support non federated infant schools by reducing the effect of a single primary AWPU rate;
- (x) Both IDACI and FSM were being used to allocate funding for deprivation. This was because the DfE had removed local flexibility on how these factors were used and only allowed a narrowly defined stepped approach for IDACI and a use of a single rate for FSM. The model presented had allocated funding based on FSM and the highest two bands for IDACI;
- (xi) It was not possible to have local transitional arrangements. The national requirement allowed the use of the MFG whereby a school or academy would not lose more than 1.5% per pupil funding. In developing the local arrangements, the Commissioning Group had suggested, for the local arrangements, that funding for schools gaining under the new arrangements be capped at +1.5% to support the losing schools. It was stated that final confirmation on the application of the MFG was still awaited.

It was questioned whether this would have a negative impact for individual schools in the longer term. It was stated that it was difficult to comment but it was thought to be unlikely as these arrangements did not include other funding available to schools. The modelling excluded funding provided for High Needs pupils, Post 16, Early Years and Pupil Premium.

There was a discussion as to whether the funding allocated through the pupil premium could be considered part of the overall resource of the school or needed to be considered separately for supporting the achievement of pupils from deprived backgrounds. Some members considered that this funding could not be considered in isolation and it was important to consider it part of the total funding available to the school to support the raising of achievement for all pupils;

- (xii) Members considered the development of the local arrangements should aim to limit the losses to as few schools as possible. The information provided in the local consultation document should include examples based on the type of schools with description of the effect of the change;
- (xiii) The removal of the 90% protection for funding the free nursery entitlement would lead to a loss of the DSG;
- (xiv) The arrangements for SEN were based on a place plus approach with providers receiving £10k per place and the balance as top up based on assessed need.

Resolved to continue to develop a local funding model, which provided the least turbulence in funding for individual schools.

Action: Mrs Medlam

Clerk's Note: Mr Goddard left the meeting at this point.

7. ITEMS FOR INFORMATION

(a) Schools Forum Regulations

Received a paper and information on the draft revisions to the Schools Forum regulations, copies of which are included in the minute book

Reported the draft regulations were in response to the changes being introduced as part of the School Funding Reforms.

Noted the revised arrangements had to be in place by October 2012 and therefore the final arrangements would need to be in place by the next meeting.

(b) Combined Services Budgets

Received a paper providing update from the services on the use of the combined services budget, a copy of which is included in the minute book.

Noted:

- (i) the information provided on the activities undertaken by the services.

It was questioned whether the services provided good value for money, for example: how many looked after children were served by the funding allocated and was this best way to support these children. Forum members responded that the reports included information on the number of pupils supported and the outcomes achieved;

- (ii) the combined services funding was a small part of the overall support provided to looked after children. This support aimed to support the looked after children with their school placement and improving their outcomes in terms of educational achievement. The other support provided focussed on health and care needs. These were vulnerable children and young people with wide ranging needs;

- (iii) it was questioned what support was provided to children with disabilities attending early years private, voluntary and independent setting.

Resolved Mrs Leach would discuss the support provided to children with disabilities attending early years private, voluntary and independent setting with Mrs Roberts outside the meeting.

Action: Mrs Leach

8. WORKPLAN

Received the workplan of the Schools' Forum, a copy of which is included in the minute book.

9. ANY OTHER BUSINESS

(a) Retiring Members

Reported Mrs Moore, Mrs Mansbridge and Mr Hunter were retiring from their work in Enfield and their membership of the Forum.

The Forum thanked Mrs Moore, Mrs Mansbridge and Mr Hunter for their hard work and valued contribution to the work of the Forum over a number of years. Their commitment to the work of the Schools Forum was greatly appreciated.

- (b) Announcement of Final Allocation of Dedicated Schools Grant (2012/13)
Received a paper detailing the final allocation of the Dedicated Schools Grant (DSG) for 2012/13.

Reported notification of the final DSG allocation of £277.837m had been received today.

Noted:

- (i) the final allocation was £401k more than estimated. There reasons for the increased amount were being assessed;
- (ii) the number of children needing school places was continuing to increase and the funding set aside as part of the budget process was insufficient to meet the cost of placing additional pupils. It was requested that the extra DSG received as part of the final notification be used to contribute to the cost of primary school places.

Resolved to allocate the additional DSG of £401k to support the increase in cost for the growth in numbers of pupils seeking a primary school place.

- (c) Lettings Traded Service

Reported there was some concern amongst schools and academies regarding the lettings traded service provide at the Council with delays in schools being reimbursed with the income collected and there were some concerns as to be whether user were receiving their receiving their bills on a timely basis.

Officers apologised for the issues and delays being encountered. It was stated that the service had had some issues which were being rectified and it was envisaged that the situation would be resolved by the end of term.

10. FUTURE MEETINGS

Noted the

- (a) date for the next meeting of Wednesday 24 October 2012 at 5:30pm at St Paul's School;
- (b) proposed dates for the future meetings:
- 12 December 2012 at St Paul's School
 - 06 February 2013 at Lea Valley High School
 - 09 May 2013
 - 11 July 2013

10. CONFIDENTIALITY

Resolved that none of the above be regarded as confidential.

MINUTES OF COMMISSIONING GROUP MEETING 22 June 2012

Membership:

Jennifer Hill, *Janet Cullen*, *Bruce Goddard*, Lesley Mansbridge, *Julie Messer*, Carmel Moore, *Sally Moore*, Pam Rutherford, Terry Scott, *Sue Tripp*, *Claire Whetstone*, *Claire Wright*, Linda Hughes, Marie Janaway, David Hunter, *Apu Alam*, Yvonne Medlam, Sangeeta Brown

cc Schools Forum, DMT

- *Italics denote absence*

1. **Apologies for absence**

Janet Cullen, Bruce Goddard, Julie Messer, Sally Moore, Sue Tripp, Claire Whetstone, Claire Wright, Linda Hughes, Marie Janaway, Apu Alam

2. **Minutes of the last meeting and matters arising**

The minutes from the meeting held on 23 March and 11 May 2012 were agreed.

Matters arising from the minutes were:

(i) **Schools Budget - 2012/13**

A report analysing the impact of the budget for individual schools would be provided to a meeting of the group. It was requested that this report be expanded to include information on the impact of the local formula changes.

Agreed information on the effect of the funding formula changes would be included in the budget analysis report.

Action: Yvonne Medlam

(ii) **Additional Resource Provision (ARPs)**

Concern was raised that the letter inviting schools to bid to host an ARP had been sent to schools before an evaluation had been carried out of the effectiveness of ARPs.

Noted:

- work was still continuing on developing the ARPs and it seemed unlikely that a new ARP would be opened by September 2012.
- ARPs had been the subject of discussion at the three thematic groups. It was suggested that further discussions be held at the Secondary Headteachers' Conference before any further action was taken.
- It was suggested that another discussion be held at Primary Headteachers' Conference as well.

Proposed further discussions regarding the ARPs would be held at the Headteachers' Conferences.

Action: Ahmad Ramjhun & Jenny Tosh

3. **School Funding Reforms – 2013/14**

Received a report providing a summary of the proposals for changes to the local arrangements to meet the requirements detailed in the DfE document on School Funding Reforms.

Noted:

- the proposals were to be introduced from 2013/14.
- the proposals included use of the Autumn Pupil count in October instead of January to calculate budget information for schools and academies. Experience had been that there was an increase in pupil numbers between the October and January pupil count. There was a consensus that it was important to admit pupils ahead of the Autumn Pupil Count in October.

It was reported that the DfE had informally confirmed that any reception aged pupils recorded as part time would be counted as full time for funding purposes. There was concern that some pupils did not start Year 1 at the beginning of term.

- (c) currently, the funding for new expansions and bulge classes was set aside as part of the contingency and allocated mid-year to those schools opening a new class and as part of the new proposal there was a requirement for the funding to be delegated to all schools. The funding could only be retained with the agreement of the sector representatives on the Schools Forum. Discussions regarding the issue whether to delegate or not would need to be carried out with the Schools Forum members.
- (d) the proposals did not allow the use of mobility as a factor. There was concern some schools may have difficulty in managing the in year movement of pupils without additional resources.
- (e) Modelling

A paper was tabled at the meeting which mapped the current funding formula on the new allowable factors and included an illustrative model using the allowable formula factors. The model was developed based on a series of assumptions. The group's views were sought on the assumptions and parameters used for the modelling:

- (i) the modelling was only for the Schools block as described in the new arrangements and no account had been taken of the funding attracted through the Early Years and High Needs blocks nor the increase to be provided through the Pupil Premium.
- (ii) for the modelling the funding currently allocated to the primary and secondary sectors was kept separate and used to model the arrangements separately for the two sectors.
- (iii) there was a requirement that the DfE dataset be used in the future and this dataset had been used for the modelling. However, this dataset was currently incomplete.
- (iv) new arrangements only allowed 9 formula factors to be used. This was a reduction from 20 currently used for the local funding formula. It was reported that each of the current formula factors had been assessed and mapped to one of the new formula factors. The premise used for the mapping was to use a new formula factor which was as close to the previous arrangement as possible, e.g. if previously funding was allocated on pupil numbers for a particular factor then this funding was mapped to the AWPU for the new arrangements. However, for some existing factors there was not an easily defined new factor.
- (v) a key principle for the modelling was to try and have a funding formula which allocates funding to closely match the current funding delegated to individual schools. It was stated that whilst this would be the aim in the development of the new funding formula that it was likely that there would still be some turbulence at individual school level. However, the DfE require the use of the minimum funding guarantee (MFG) to ameliorate the effect of the new funding arrangements.
- (vi) the proposals allowed a single lump sum to be used as a formula factor for both primary and secondary schools. Currently, two lump sums were used with a higher amount (£151k) for primary schools and a lower amount (£71k) for secondary schools. This was because there was a considerable difference in pupil numbers between primary schools and the lump sum was used to support the smaller schools in the primary sector.

For the model which had been tabled, the lump sum had been set at £150k.

The group's views were sought on the size amount of the lump sum.

- (vii) the proposals require a single AWPU to be used as a formula factor for primary aged pupils but allow two for secondary aged pupils, i.e. KS3 and KS4. The modelling showed some movement in funding from Infant schools to Junior schools. This was because the infant AWPU was currently higher than the junior AWPU. Whilst this change would not impact the majority of schools, it would affect three Infant and three Junior Schools which are not federated.
- (viii) the proposals allowed attainment factor to be used for the local formula but restricted to allocating funding for pupils in primary schools who did not score 78 in the FSP

assessment and for pupils in secondary schools not achieving L4 at KS2 in Maths and English.

The group's views were sought on total amount of money which should be used in allocating funding using the attainment factor.

It was suggested that the use of both English and Maths for attainment was not helpful as it was most likely that pupils would either achieve English or Maths. The funding allocated needed to be balanced between attainment and deprivation and avoid an over reliance on this attainment factor.

- (ix) floor area was not a significant factor in the current local formula so the removal of this factor was not a significant issue.
- (x) the proposals allowed EAL to be used as a formula factor for both primary and secondary schools for pupils with English as an additional language.

The group's views were sought on whether EAL should be used locally and the total amount of money which should be allocated using this factor.

The pupils would only attract this funding for the first three years of their education in the state funded sector. It was stated that EAL was used out in the funding allocated for ethnic minority achievement. It was suggested that the use of EAL may ameliorate the impact of the AWPU changes on infant schools.

- (xi) the proposals allowed a single FSM rate to be used as a formula factor for both primary and secondary schools and / or use of IDACI for a wide band stepped approach to support deprivation. These proposals were not in line with local arrangements where FSM was allocated based on the percentage of pupils from deprived backgrounds: the per pupil allocation increases as the percentage increases.

The national arrangement allowed the use of Ever six but this had not been used previously or for modelling purposes.

The group's view was sought on whether both FSM and IDACI be used to provide a better fit.

The modelling had indicated that with the use of a single FSM rate there was movement of funding from schools with more deprived pupils to schools with fewer deprived pupils and was after £1m had been transferred from the AWPU to deprivation for the secondary sector.

It was stated that there was some uncertainty on how FSM eligibility would be calculated when the Universal Credits were introduced in 2013.

- (xi) the factor for Looked After Children would use local data to allocate funding to schools.
- (xii) the national arrangements allowed an exceptional circumstances factor if there was a particular local issue which affected less than 5% of schools.

The group's view was sought on whether to use the exceptional circumstance factor to support particularly small schools and fewer rental payments for premises.

- (xiii) the transitional arrangements for the formula changes which were introduced for 2012/13 were still in place and informed the base budgets used for the formula changes. The new arrangements require the use of the MFG and information on the operational arrangements was awaited. There were two possible options to fund the MFG: to allow funding for losing schools at the beginning of the calculation or to cap the gainers to fund the losers.

To limit the funding tied up in protection arrangements, it was suggested that MFG should be funded by capping the gainers to fund the losers.

- (xiv) the funding allocated to Additional Skills Teacher, Lunch grant and Specialist School was mapped to AWPU and this meant this funding would be allocated to all schools. It was suggested that this seemed reasonable. It was important to ensure that the changes do not replicate unfairness in the current arrangements or create unfairness.

- (xv) the PFI funding of the shortfall was to meet the cost of the unitary charge payable to the Provider.
- (xvi) Information on the average reduction in funding for losing schools and the average increase in funding for gaining schools. It was suggested that it would be helpful to expand this information to show the pattern of distribution. It was stated that there were a number of reasons for the losses and gains including the effect of schools receiving funding for bulge classes. It was suggested that consideration would need to be given to excluding bulge class funding from the operation of the MFG.

Agreed:

- to develop a local model which reduces turbulence at individual school level
- to develop a local model which does not transfer funding between primary and secondary sectors
- to the indicative mapping of the budgets to the new factors
- the use of EAL
- for the value of the lump sum to be adjusted to support best fit
- to balance the funding between attainment and deprivation to best support schools and pupils
- to model use of IDACI and FSM for deprivation
- to cap the MFG for the gaining schools to support the losing schools

Action: Yvonne Medlam

- (f) it was suggested that the workshop to be held in September 2012 should focus on everyone understanding the proposals and the impact they would have for Enfield and individual schools.

Agreed the details of the workshop should be shared with schools as soon as possible and the format for the workshop should be discussed at the next meeting.

Action: Sangeeta Brown

4. Jennifer informed the Group that this was Carmel, Lesley and David's last meeting as all three were retiring over the next few weeks. She thanked all three for the work and support they had given over the years and wished them well for the future.

5. Workplan

Noted the additional items to be included on the workplan.

ACTION: Sangeeta Brown

6. Dates of meetings for the Commissioning Group

Dates of the subsequent meeting confirmed as:

Dates	Time	Venue	Comment
14 th September 2012	8.15-10.15am	TBC	
19 th October 2012	8.15-10.15am	TBC	
9 th November 2012	8.15-10.15am	TBC	
14 th December 2012	8.15-10.15am	TBC	
25 th January 2013	8.15-10.15am	TBC	
8 th March 2013	8.15-10.15am	TBC	
10 th May 2013	8.15-10.15am	TBC	
14 th June 2013	8.15-10.15am	TBC	
19 th July 2013	8.15-10.15am	TBC	

MINUTES OF COMMISSIONING GROUP MEETING 14 September 2012

Membership:

Eve Stickler, *Janet Cullen*, Bruce Goddard, Julie Messer, Sally Moore, Pam Rutherford, Terry Scott, *Sue Tripp*, *Claire Whetstone*, *Claire Wright*, *Linda Hughes*, *Marie Janaway*, *Apu Alam*, Yvonne Medlam, Sangeeta Brown

cc Schools Forum, DMT, Peter De Rosa

- *Italics denote absence*

1. **Apologies for absence**

Janet Cullen, Sue Tripp, Claire Whetstone, Claire Wright, Linda Hughes, Marie Janaway, Apu Alam
Noted Peter De Rosa was attending on behalf of Sue Trip.

2. **Membership**

Eve explained since Jennifer's departure, Andrew Fraser had circulated information on the new organisational structure for Schools & Children's Services which outlined the arrangements for services. Whilst the detailed arrangements for the new structure were being finalised, Eve would Chair the Commissioning Group meetings with the support of the officers already attending.

It was reported that David Hunter's post had been recruited to.

Noted Bruce, Pam and Sally were meeting with Andrew to discuss the new structure.

3. **Minutes of the last meeting and matters arising**

The minutes from the meeting held on 22 June 2012 were agreed.

Matters arising from the minutes were:

Additional Resource Provision (ARPs)

Reported that the future developments for the ARPs was discussed at last terms Headteachers' Conferences with the Director, and since then a working group lead by Jenny Tosh were working on a paper on the development of ARPs.

Noted special school Headteachers were working on how they could support mainstream schools.

4. **School Budget 2011 – 12 Outturn**

Received a report providing information on the outturn position for the 2011/12 Schools Budget.

Noted:

- (a) the underspend of the DSG of £3.8m included a planned underspend of £0.5m to support the impact of the school funding reforms. The total underspend had been carried forward and added to the DSG available for 2012–13.
- (b) the DSG would increase in 2013 – 14 because the Government would be transferring the funding for two year olds from deprived backgrounds and for Post 16 pupils with SEN attending FE colleges. It was uncertain what level of funding would be transferred and whether it would be sufficient to meet the needs of these children and young people.

5. **School Balances and Recycling of Balances for Financial Year 2011/12**

Received a report providing information on balances for maintained schools as at 31 March 2012 and the intended use of those balances.

Noted:

- (a) the reported balances totalled £17.4m, an increase of £5.7m from the previous year. The level of reported balances had been increasing over the last two years with no identifiable reason for the increase.

- (b) schools had provided information on the intended use of these balances. Following an assessment of the information provided, there was no recommendation to recycle balances; however the group's views were sought on revising the upper threshold.
- (c) the group's concern at the increase in balances.
- (d) the view that the potential increase in pupil premium should not be a reason for revising the upper threshold. It was stated that the funding provided should be used on the pupils in the year it was provided and high balances should not be accumulated.
- (e) there were a variety of reasons for the accumulation of balances, which included delays in large building projects, recruitment of good staff, etc.
- (f) the need to review the arrangements for monitoring the use of surplus balances. It was stated that a process was in place for schools in deficit, and a similar process could be considered for schools with surpluses.
- (g) increase in balances may be due to late receipt of funding.
- (h) reviewing any changes to the current the arrangements could be considered when the regulations for 2013/14 had been confirmed.

Noted the contents of the report and comments received at the meeting.

6. **School Funding Reforms: arrangements for 2013 – 14 (part 2)**

Received an extract from the draft consultation document which provided update to the earlier consultation and also modelling of the proposed arrangements.

Noted:

- (a) the DfE had confirmed the final arrangements including some changes to the proposals previously published. The changes included: use of either 73 or 78 point scores for the Foundation Stage Profile to allocate funding for SEN/AEN; use of a primary rate and secondary rate to allocate funding for EAL, introduction of an additional band for IDACI to allocate funding for deprivation and allowing those authorities which funded Post 16 AWPU's in their formula to continue to do so.
- (b) the principle used for modelling included: best fit with current arrangements, and develop a local formula which was not too dissimilar to those being considered by other local authorities.
- (c) the modelling excluded funding for bulge classes.
- (d) the modelling had indicated that use of IDACI was not as relevant as FSM, therefore FSM was used to allocate a greater proportion of the funding for deprivation.
- (e) mobility was previously identified as a priority and had been used as an allowable factor in the formula
- (f) the schools losing or gaining from the proposed model would be supported by the minimum funding guarantee with both the losses and gains being limited to 1.5%. Some of the larger losses or gains were in relation to outlier schools. It was unclear the reason for the losses or gains for these schools, however work is continuing to reduce these for individual schools.
- (g) the modelling had not included the pupil premium funding. It was suggested that the information relating to the pupil premium should be provided as a separate appendix to the consultation.
- (h) the group supported the proposal for an application for exceptional circumstances to be submitted for one very small school in the borough.
- (i) the proposals for special schools had highlighted the impact of vacant places for individual special schools. It was suggested that a vacancy factor be introduced to reduce turbulence in funding for these special schools.
- (j) whilst the methodology for identifying the place funding appeared reasonable, it was suggested that it required the needs for individual pupils to be accurately assessed. It was stated that places within each band would be agreed with each special school as part of an audit process, and the financial impact of any change would be considered as part of the budget process.

- (k) the new arrangements for ARPs meant that pupils attending ARPs would not be on the school pupil roll and therefore would not attract the AWPU through the budget share. It was proposed that the place funding for ARPs would be increased to support schools with this change in the funding methodology.
- (l) the planned workshop on 18 September was directed at Headteachers with the aim to highlight and discuss the proposed arrangements. A separate session would be held for School Business Managers on 27 September 12.

Agreed a reminder regarding the workshop on 18 September would be sent to all Headteachers.

Action: Sangeeta Brown

7. Workplan

Noted the additional items to be included on the workplan.

ACTION: Sangeeta Brown

8. Dates of meetings for the Commissioning Group

Dates of the subsequent meeting confirmed as:

Date	Time	Venue	Comment
19 th October 2012	8.15-10.15am	Lea Valley High School	
9 th November 2012	8.15-10.15am	St Paul's School	
14 th December 2012	8.15-10.15am	Lea Valley High School	
25 th January 2013	8.15-10.15am	St Paul's School	
8 th March 2013	8.15-10.15am	Lea Valley High School	
10 th May 2013	8.15-10.15am	Highlands School	
14 th June 2013	8.15-10.15am	St Paul's School	
19 th July 2013	8.15-10.15am	Highlands School	

MUNICIPAL YEAR 2012/2013 REPORT NO. 10

MEETING TITLE AND DATE:

Commissioning Group 19 October 12
Schools Forum 24 October 12

REPORT OF:

Director of Finance, Resources & Customer Services

Contact officer and telephone number:

Yvonne Medlam 020 8379 3445

E mail: Yvonne.medlam@enfield.gov.uk

Agenda – Part: 1

Item: 6a

Subject:

Schools Budget 2011/12 Outturn Report

1. EXECUTIVE SUMMARY

This report provides a review of the schools budget revenue expenditure for 2011/12 which shows a year-end a total of £3.845m was available to be carried forward into 2012/13. The reasons for the variances are described below and a summary of the schools' outturn position is also included.

2. RECOMMENDATIONS

To note the contents of the report.

3. BACKGROUND

3.1 The original estimate of DSG due to be received amounted to £272,581 and budget allocations were agreed within this level of resources. Subsequent adjustments resulted in the final DSG being £240.966m as shown in the table below.

	£'000s
Original estimate of DSG	272,581
Adjustment for lower number of duplicate pupils than estimated	177
Academies recoupment transfer	-32,223
Exceptional circumstances grant (2011/12 allocation)	431
Total DSG 2011/12	240,966

4. REASONS FOR VARIATIONS FROM ORIGINAL BUDGET

4.1 The following table provides an analysis of the reasons for budget variances and the amounts. A minus sign indicates reduced expenditure or additional income.

	Variance
Schools Budget	£'000s
Unplaced Pupils	
Underspend due to the move of the Bowes Tuition Centre to the Swan Centre and the closure of the Roma Group at the Artzone resulted in savings in both accommodation and staffing costs.	-83
Pupil Referral Unit	
Underspend due to staff vacancies at the Primary Behaviour Support Service, reduced employee costs and college fees at the Secondary Tuition Service and costs expected for Swan Annex which did not materialise	-188
Nursery Education Grant	
Overspend due to the Increase in the take up of free entitlement for 3 & 4 year olds including the opening of new provision including a nursery at Woodpecker Hall School (£88k)	236
Child Learning Disabilities	
Underspend due to increased vacancies and delays in appointing to posts	-85
Hearing Impairment Unit	
Underspend due to deletion of post following staff retirement	-67
SEN Outborough Provision	
Overspend on Independent Day Service placements +£86 Underspend on Independent Residential Service placements -£242 Underspend on other LA Day Service placements (recoupment) -£237 Underspend on Mainstream SEN tuition costs -£109 Additional recoupment income for hospital tuition -£111	-613
Maternity Cover Scheme	
Overspend due to a high number of reimbursement claims under the maternity reimbursement scheme	118
Schools Contingency	
The original contingency budget was supplemented by £177k additional DSG received during 2011-12 and was used to fund LACSEG adjustments of £155k and the cost of additional SEN pupils of £186k. Provision of £64k earmarked for new Additionally Resources Provision was not spent and has been carried forward to 2012-13. The cost of the carbon reduction credit was £22k less than budgeted.	-69
PFI Contracts	
Overspend as a result of the inflationary indexation being higher than estimated	69
Other	55
Total Department Variation - Schools	-627

6. ACCUMULATED DSG CARRIED FORWARD

6.1 The following table sets out the cumulative resources available to the schools budget:

		£'000s
Balance brought forward 1 April 2011		2,719
DSG received	240,966	
Total expenditure	-239,840	1,126
Balance carried forward at 31 March 2012		3,845

7. SCHOOLS' FINANCIAL POSITION

7.1 The following table summarises the end-of-year position on the schools' revenue and capital balances.

Revenue	Primary	Secondary	Special	Total
Brought forward	8,682,433	2,140,380	979,299	11,802,112
Carried forward	12,481,139	3,876,749	1,128,755	17,486,643
Change in balances	3,798,706	1,736,369	149,456	5,684,531
% Change	44%	81%	15%	36%
Extended Schools				
Brought forward	142,192	-607	-	141,585
Carried forward	191,730	0	-	191,730
Change in balances	49,538	607		50,145
% Change	35%	100%		35%
Capital				
Brought forward	2,398,387	714,726	226,305	3,339,418
Carried forward	1,525,982	886,756	126,880	2,539,618
Change in balances	-872,405	172,030	-99,425	-799,800
% Change	-36%	24%	-44%	-24%

It can be seen that there has been a significant increase in the level of revenue balances held by schools, although capital resources have reduced. A separate report on the agenda provides details on the balances position on individual schools.

MUNICIPAL YEAR 2012/2013 REPORT NO. 11

MEETING TITLE AND DATE:

Commissioning Group -19 October 2012
Schools Forum - 24 October 2012

REPORT OF:

Director of Schools & Children's Services

Contact officer and telephone number:

Sangeeta Brown – 0208 379 3109

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Agenda – Part: 1

Item: 6b

Subject:

**SCHOOL BALANCES AND RECYCLING OF
BALANCES FOR FINANCIAL YEAR 2011/12**

Wards: All

1. EXECUTIVE SUMMARY

This report provides information on balances reported by maintained schools as at 31 March 2012 and the intended use of those balances.

2. RECOMMENDATIONS

Members are asked to note and comment on the contents and recommendations on the accumulated balances held by maintained schools as at 31st March 2012.

3. Summary of School Balances 2011/12

It is a requirement of the Scheme for Financing Maintained Schools (the Scheme) that:

- accumulated balances above the upper threshold of 11% for primary and special schools and 6% for secondary schools be recycled unless the schools concerned have sought written agreement from the Local Authority to retain balances above the upper threshold
- schools report to the Authority on the intended use of budget balances, where the accumulated balances for primary and special schools exceed 8% of that year's budget share and for secondary the accumulated balances exceed 5% of that year's budget share. These balances exclude devolved formula capital and community focussed extended balances.

School revenue balances at 31 March 2012 totalled £17.382m.

Sector	Balances at 31/03/2011 £'000	% of Budget Share 2010/11 %	Balances at 31/03/2012 £'000	% of Budget Share 2011/12 %	Net Movement in Year £'000
Primary	8,682	6.9	12,481	9.2	3,799
Secondary	2,025	2.3	3,772	4.2	1,747
Special	979	8.0	1,129	8.8	150
Total	11,686	5.2	17,382	7.4	5,696

For the financial year 2011/12, 48 primary and special schools have accumulated balances of over 8% and 6 secondary schools have accumulated balances of over 5%.

Sector analysis of schools with balances

	No of Schools	% for the Sector %	Accumulated Balances £000's
Primary schools with balances of over 8%	44	76.8	9,591
Secondary schools with balances of over 5%	6	87.5	3,301
Special schools with balances of over 8%	4	81.6	922

The overall sector percentage and the school balances range for all schools are as follows:

Range of School Balances		
	Sector Average	Range of balances
Primary	9.22%	1.95 to 22.97%
Secondary	4.22 %	-4.35 to 9.52%
Special	8.80 %	6.22 to 10.64 %

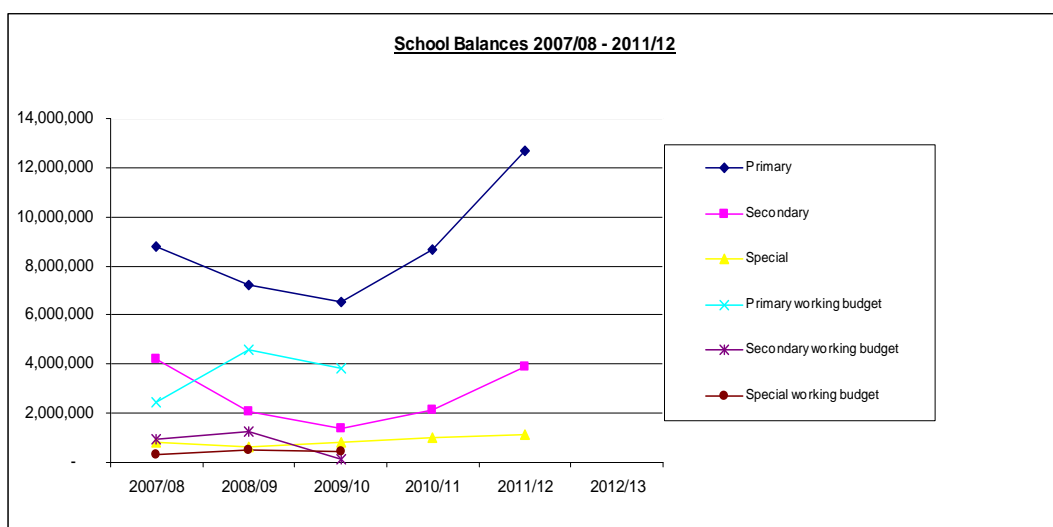
Appendix A details the balances on a school-by-school basis.

4. Analysis of Balances

4.1 The table and graph below provide details of the balances from 2007/08 to 2011/12 for the three sectors.

Comparison of School Balances between 2007/08 and 2011/12

	07/08		08/09		09/10		10/11		11/12	
	£000s	%	£000s	%	£000s	%	£000s	%	£000s	%
Primary	8,798	8.2	7,204	6.3	6,505	5.4	8,682	6.9	12,481	9.2
Secondary	4,190	3.7	2,048	1.8	1,401	1.2	2,140	2.3	3,772	4.2
Special	795	7.6	614	5.5	790	6.8	979	8.0	1,129	8.8
Total	13,783	5.9	9,866	4.1	8,696	3.5	11,801	5.1	17,382	7.4



There appears to have been a continuous trend for a significant variance between the projected and actual balances. Analysis of the balances projected by schools at the beginning of the year and the actual balances reported at the end of the financial year indicated no significant relationship between them.

There has been an increase in balances of £5.7m from £11.7m as at 31st March 2011 to £17.38 m as at 31st March 2012. The increase is reflected in the balances held by maintained school in all sectors.

4.2 An analysis of school balances was carried out to ascertain whether there was a correlation between the distribution of balances and the size of schools or the number of pupils entitled to FSM. The analysis continues to show no explanatory relationship.

It should be noted that the balances were further assessed in relation to the funding received for the pupil premium of £5.4m. This assessment showed that the funding received for the pupil premium is very similar to the increases in balances. Whilst there is no direct correlation between the amount received for the pupil premium and the level of increase in year end balances for individual schools, it is noted that there is a general increase in the year end balances across all schools in receipt of the pupil premium.

- 4.3 In previous years, the balances for Enfield schools have been compared for benchmarking purposes with balances reported by other authorities using the Audit Commission school balances tool. As this tool is no longer available, information from the Section 251 Outturn statement for 2010/11 has been used to carry out a benchmarking analysis to compare year end balances held by Enfield schools with those held by schools in other authorities.

Comparison of Average All Revenue School Balances

	31-Mar-10		31-Mar-11		Change (Movement)	
	Total Balance (£)	Balance as % Planned Budget	Total Balance (£)	Balance as % Planned Budget	Total Balance (£)	Balance as % Planned Budget
Enfield	8,845,224	3.3%	11,943,700	4.6%	3,098,467	1.3%
Statistical Neighbours Average	13,230,371	5.1%	15,153,882	5.7%	1,908,511	0.60%
OUTER LONDON Average	9,414,551	4.8%	11,496,849	5.6%	2,082,297	0.85%
England Average	10,884,169	4.7%	12,780,706	5.4%	1,896,537	0.70%

The table above highlights that overall the average balances held by schools have increased from March 2010 to March 2011 for the all the benchmarking groups. However, it should be noted that the percentage balances held by Enfield schools have increased at a higher rate than the average for the benchmarking groups. The higher increase may have been due to how individual authorities managed the changes to the Standards Fund programme and/or whether other authorities have seen a significant increase in pupil numbers and the arrangements each individual authority has in place for expanding schools. In addition, as previously reported, there was a trend for balances to increase in the early years of expansion for Enfield schools.

5. Recycling of School Balances

- 5.1 Since 2006/7, all Enfield schools have been provided with three year budgets and are required to submit to the authority three year expenditure plans, which address the priorities in their School Development Plans and also address surplus and deficit balances.

In line with the Scheme, the Local Authority monitors and challenges schools with large balances. It is, in this context that information is sought annually from schools that hold balances above the agreed thresholds.

5.2 Balances above the upper threshold

There were 20 schools (16 primary and 4 secondary) with balances above the upper threshold of 11% and 6%.

In line with the Scheme, all the schools informed the Authority that they would breach the upper limit and the Authority noted and accepted the reasons for retaining balances above the upper threshold.

5.3 Balances above the 8% for Primary and Special schools and 5% for Secondary Schools

All 48 schools with balances above 8% for primary and special schools and 5% for secondary schools or more submitted their information by the end of term.

Appendix B summarises the responses received.

The criterion for retaining balances above the threshold is to:

- support prior year financial commitments
- fund specific projects which are part of the School Development Plan and three year financial plan

The arrangement in the Scheme also stipulates the length of time money can be retained for a particular project.

5.4 The returns submitted by the schools have been analysed against the criterion for retaining balances and the working budget returns. The assessment of the returns found the use of balances to be in line with the current requirements of the Scheme and therefore no recycling of balances is being recommended.

6 Updates to the Scheme

6.1 Since March 2012, the upper threshold for retaining balances has been lowered each year so that it is much more closely aligned to the threshold of 8% for Primary and Special schools and 5% for Secondary Schools. The thresholds for the upper limit for the coming two years which were agreed are as follows:

Sector	Upper Limit	Upper Limit
	As at 31 March 2013	As at 31 March 2014
Primary	10%	9%
Secondary	5.5%	5%
Special	10%	9%

6.2 With the significant increase in balances held by schools at the end of March 2012 and the proposed increases in the funding to be allocated through the pupil premium and uncertainty of future Government requirements as the policy for the National Funding Formula is developed, it is uncertain whether the policy of reducing the upper threshold would be manageable at school level. It was suggested to the Commissioning Group until there was further clarity that the upper threshold should not be reduced for 2013/14. The members of the Commissioning Group advised that it was important that schools spent resources for the pupils on roll as they received them and resources should not accumulate.

Following the advice from the Commissioning Group, it is recommended that there is no change to the upper threshold.

Revenue Balances held as at 31 March 2012

SCHOOL NAME	Total Balance	% Rev Balance of Total
ALMA PRIMARY	159,375	6.51
BOWES PRIMARY	298,762	11.91
BRETtenham PRIMARY	225,850	9.38
BRIMSDOWN PRIMARY	303,660	8.53
BUSH HILL PARK PRIM	310,911	9.45
CAPEL MANOR PRIMARY	235,591	19.03
CARTERHATCH INFTS	122,007	5.89
CARTERHATCH JNR	131,516	6.35
CHASE SIDE PRIMARY	258,851	12.40
CHESTERFIELD PRIM	185,519	4.33
CHURCHFIELD PRIMARY	264,093	9.35
DE BOHUN PRIMARY	204,933	11.93
EASTFIELD PRIMARY	260,325	10.78
ELDON INFTS	207,766	8.21
ELDON JNR	204,190	6.94
EVERSLEY PRIMARY	143,628	7.20
FIRS FARM PRIMARY	258,763	11.96
FLEECEFIELD PRIMARY	226,703	9.13
FORTY HILL PRIMARY	25,534	2.51
FREEZYWATER ST GEORGES	112,032	10.70
GALLIARD PRIMARY	313,168	9.35
GARFIELD PRIMARY	190,802	10.88
GEORGE SPICER PRIMAR	283,962	13.79
GRANGE PARK PRIMARY	148,379	5.98
HADLEY WOOD PRIMARY	63,570	6.34
HAZELBURY INFTS	417,796	16.13
HAZELBURY JNR	177,417	6.16
HAZELWOOD SCHOOLS	293,808	10.74
HIGHFIELD PRIMARY	384,459	16.62
HONILANDS PRIMARY	189,523	6.96
HOUNDSFIELD PRIMARY	699,766	22.97
KEYS MEADOWS	204,184	8.88
LATYMER ALL SAINTS	311,500	10.57
LAVENDER PRIMARY	159,193	7.09
MERRYHILLS PRIMARY	160,294	8.49
OAKTHORPE PRIMARY	305,759	13.98
OUR LADY OF LOURDES	104,245	11.50
PRINCE OF WALES PRIM	229,439	8.57
RAGLAN SCHOOLS	68,545	1.95
RAYNHAM PRIMARY	271,977	7.60
SOUTHBURY PRIMARY	147,313	6.29
ST ANDREWS ENF PRIM	213,193	11.84
ST ANDREWS SGT PRIM	47,152	4.94
ST EDMUND'S PRIMARY	158,279	8.64
ST GEORGES PRIMARY	222,829	9.12
ST JAMES ENF PRIM	84,213	8.52
ST JOHN & ST JAMES	208,119	13.36
ST JOHNS ENF PRIM	41,270	6.88
ST MARYS PRIMARY	101,284	6.04
ST MATTHEWS PRIMARY	22,312	2.17

ST MICHAEL AT BOWES	148,803	9.90
ST MICHAELS ENF PRIM	173,238	14.32
ST MONICAS PRIMARY	93,306	5.85
ST PAULS PRIMARY	92,621	5.84
STARKS FIELD	241,105	11.38
SUFFOLKS PRIMARY	275,310	15.38
TOTTENHALL INFTS	128,196	7.70
WALKER PRIMARY	54,586	3.29
WEST GROVE PRIMARY	184,866	8.96
WILBURY PRIMARY	452,605	9.90
WOLFSON HILLEL PRIM	161,099	8.38
WORCESTER PRIMARY	111,646	5.22
SUB TOTAL	12,481,140	

BISHOP STOPFORD	330,693	5.83
BROOMFIELD	135,665	1.75
CHACE COMMUNITY	501,610	6.50
EDMONTON COUNTY	655,583	6.96
ENFIELD COUNTY	305,931	4.98
HIGHLANDS	(261,693)	-3.20
LATYMER	141,846	2.03
LEA VALLEY HIGH	674,576	7.49
SOUTHGATE	792,841	9.52
ST ANNES	346,535	5.98
ST IGNATIUS	(255,318)	-4.35
WINCHMORE	403,648	4.76
SUB TOTAL	3,771,919	

AYLANDS	88,853	7.35
DURANTS	235,017	10.35
OAKTREE	118,283	6.22
RUSSET HOUSE	194,795	8.95
WAVERLEY	256,963	8.39
WEST LEA	234,844	10.64
SUB TOTAL	1,128,755	

TOTAL 17,381,813

Use of Balances

SCHOOL	PURPOSE/PROJECT	ESTIMATED							HAS THIS PROJECT SLIPPED FROM A PREVIOUS YEAR?		REFERENCES		Comment
		START DATE	FINISH DATE	2011/12 £	2012/13 £	2013/14 £	2014/15 £	Total £	Y/N	REASON	IN THE SCHOOL DEVELOPMENT PLAN	IN THREE YEAR FINANCIAL PLAN*	
Bowes	Playground remodelling Refurbishment of class to accommodate an additional reception pupils Uncommitted	Feb-12	11-May 01-Sep	61,200	91,700 60,000 147,602			152,900 60,000 147,602 0 360,502		Delay in completion of the project	Yes Yes	Yes Yes	Slippage from previous year. School wrote 30 April to seek approval for being over the upper threshold.
Brettenham	O/s orders from 2011/12 Uncommitted Suspended ceiling flooring Staffroom - redecs Asbestos removal Hall roof - emergency repairs Dining room improvements	Jul-12 Jul-12 Jul-12 Jul-12 Jun-12	Sep-12 Sep-12 Sep-12 Sep-12 Sep-12	0	21,092 85,758 24,000 30,000 15,000 20,000 30,000 0 0 225,850	40,000	0	21,092 85,758 24,000 30,000 55,000 20,000 30,000 0 0 265,850	N N N N N N N		Yes Yes Yes Yes Yes	Yes Yes Yes Yes Yes	
Brimsdwn	Contingency School Improvement Adviser Electronic Information Boards Library Project Playground repairs Curriculum enrichment project Building decs & improvements Dining room improvements	Sep-12	01-Dec Mar-14 Mar-13 Sep-12	0	133,830 32,250 20,000 10,000 40,000 5,000 22,580 0 0 263,660	40,000	0	133,830 32,250 20,000 10,000 80,000 5,000 22,580 0 0 303,660	N Y N Y Y	Support following Ofsted Delay due to theft R&m Changes in relation to Catering SLA	 Yes Ongoing Yes	 Yes Yes Yes Yes	
Bush Hill Park	O/s orders from 2011/12, goods not received until 2012/13 Unspent grants c/f to 2012/13 (Comenius,, Global Partnership, TYPD) Balances required to sustain budget for 2013/14 & 2014/15 Y6 girls toilet refurbishment Whole school classroom sink replacement Conversion of Y5 boys toilet to stock cupboard Rolling prog of fencing & window replacement New internal school signage New hall sound system Wireless network Rolling prog of classroom ICT replacement Playground Development	Jul-12 Jul-12 Jul-12 Jul-12 Jan-13 Jul-12 Jul-12 Jul-12 Jul-12	Aug-12 Aug-12 Aug-12 Ongoing Mar-13 Jul-12 Aug-12 Ongoing Aug-12	0	10,855 34,197 79,094 12,485 11,490 6,240 20,000 3,550 3,000 10,000 30,000 20,000 0 220,911	15,000	35,000	10,855 34,197 79,094 12,485 11,490 6,240 50,000 3,550 3,000 10,000 70,000 20,000 20,000 0 310,911	N N N N N N N N N N N		Yes Yes Yes Yes Yes Yes Yes Yes Yes Yes	Yes Yes Yes Yes Yes Yes Yes Yes	
Capel Manor	Contingency ICT Provision for new extension ICT suite furniture / new photocopier / admin computer Drains / staffroom refurbishment / electronic nursing bench / stage curtain Garden re-location New construction, conversion and renovation	Sep-12 Sep-12 Jul-12 Sep-12 Sep-12	01-Oct Dec-12 Mar-13 Nov-12 Mar-13	0	44,066 40,000 7,000 21,725 1,800 121,000 235,591	0	0	44,066 40,000 7,000 21,725 1,800 121,000 235,591	Y Y Y Y		Yes Yes Yes Yes Yes	Yes Yes Yes Yes	

Chase Side	Orders Committed on the Financial system at year end but not accrued				41,402			41,402				
	Surplus required to balance 2011/12 and forms the contingency of £69210				42,069			42,069				
	Contingency				13,569			13,569				
	Contribution to Dining Hall	Finished			50,000			50,000				
	Bio-diversity Garden for dining hall	Jul-12	Aug-12		18,712			18,712				Finished - Awaiting invoice from LA Work can be undertaken as dining hall completed. As above
	Storage Area for dining hall	Jul-12	Dec-12		10,000			10,000				
	Refurbishment of old hall & installation of storage area	Jul-12	Aug-12		8,620			8,620				As above
	Flexible staging for old hall	Sep-12	Sep-12		8,000			8,000	N			As above
	Pupil kitchen & appliances	Jul-12	Aug-12		10,000			10,000	N			As above
	Walkway to dining hall & shelter in Y2 Playground	Aug-12	Aug-12		18,269			18,269	N			As above
	Shelter in Y1 Playground	October half term			10,000			10,000	N			
	Fire doors & detectors as per fire audit	Awaiting tender info			18,000			18,000	N			Awaiting for LA to acquire tenders
	Rolling redecoration of classrooms	Jul-12	Aug-12		7,790			7,790	N			
Refurbishment of PE store	October half term			2,420			2,420	N				
				258,851	0	0	258,851					
Churchfield	Contingency				42,417			42,417				
	Interactive promethean boards	Jul-12	01-Sep		19,773	20,773	29,093	69,639				
	Link walkway	Jul-12	01-Sep			41,837		41,837	N	Yes	Yes	
	Windows	Jul-12	01-Sep			57,774		57,774	N	Yes	Yes	
	thermostatic radiator valves	Jul-12	01-Sep			20,000		20,000	N	Yes	Yes	
	Washroom refurbishment	Jul-12	01-Sep		32,436			32,436	N	Yes	Yes	
				0	94,626	140,384	29,093	264,103				
De Bohun	Contingency				31,082			31,082				
	Balance 2012/13 budget				135,441			135,441				
	Reception classroom expansion into kitchen	01-Jul	Sep-2012		12,000			12,000	N	Yes	Yes	
	Y3 expansion & equipment for new class cabling	Jul-12	Sep-12		21,500			21,500	N	Yes	Yes	
	Y4 Swimming	Sep-12	01-Jul		2,910			2,910	N	Yes	Yes	
	Music Project	Sep-12	Jul-12		2,000			2,000	N	Yes	Yes	
				0	204,933	0	0	204,933				
Eastfield	Contingency				74,298			74,298				
	Drainage works & provision for Headteacher	Apr-12	Apr-12		148,000			148,000	Y	Head's ill health Delay due to drainage works Awaiting confirmation of LA contribution		
	Resurfacing of playground	Aug-12	Aug-12		46,026			46,026	Y			
	Major drain repairs	Jul-12	Aug-12		50,000			50,000	Y			
	Redecs of hall	tbc	Aug-12		20,000			20,000	Y			
	Learning resources	Jul-12	Aug-12		20,000			20,000	Y			
				0	358,324	0	0	358,324				
Eldon Inf	Uncommitted Revenue Balance				15,142			15,142				
	Remodelling front entrance	tbc			30,000			30,000	Y	Possible LA site development	Yes	Yes
	Group space conversion	Jul-12	Aug-12		51,521			51,521	N		Yes	Yes
	Conversion of Lime Trees	Jul-12	Aug-12		6,000			6,000	N		Yes	Yes
	Balance of payment - toilets	tbc			4,170			4,170	Y	Dispute with contractor	Yes	Yes
	Reflective solar film	Jul-12	Jul-12		3,193			3,193	N		Yes	Yes
	ICT Upgrade	Aug-12	Aug-12		20,000			20,000	N		Yes	Yes
	New EYFS playground	Jul-12	Aug-12		33,188			33,188			Yes	
Raised beds for allotment	Jul-12	Aug-12		6,028			6,028			Yes		

	Demountable library Upgrade vehicle gates	Jul-12 Jul-12	Aug-12 Aug-12		34,774 3,750			34,774 3,750 0	Y Y		Yes	
				0	207,766	0	0	207,766				
Fleecefield	Uncommitted Revenue Balance				15,142			15,142 0 0 0 0	Y Y Y		Yes Yes Yes	Yes
				0	15,142	0	0	15,142				
Firs Farm	Contingency School expansion Fencing Playground marking ICT	Ongoing			62,598 179,165 10,000 2,000 5,000			62,598 179,165 10,000 2,000 5,000 0	N N N N N		✓ ✓ ✓ ✓	✓ ✓ ✓ ✓
				0	258,763	0	0	258,763				
Freezywater	Contingency O/s orders & committed balances c/f from 11/12 Additional SEN support role to support non statemented pupils & creation of School Business Manager role Essential r&m work including redecorating Grounds improvement	Ongoing			19,400 36,657 25,975 10,000 3,000			19,400 36,657 25,975 20,000 10,000 0	N N N N		✓ ✓ ✓ ✓	✓ ✓ ✓
				0	95,032	16,000	1,000	112,032				
Galliard	Contingency Entrance and Reception Adaptations Family Room Extension Window replacement Installation of Smartboards New computers Kitchen refurbishment	Jul-12 Aug-12 Aug-12 Aug-12 May-12 Jul-14	Aug-12 Aug-12 Aug-13 Aug-13 May-12 Aug-14		46,164 51,649 29,915 44,206 19,950 12,302 32,500		35,000 19,950 50,000	46,164 51,649 29,915 79,206 39,900 12,302 82,500 0	N N N N N N			
				0	236,686	104,950	0	341,636				
Garfield	Contingency Funds transferred from private account School Expansion Osiris Training Marketing & Recruitment Health & Safety (W.C's)	Sep-12 Apr-12 Apr-12 Apr-12	Ongoing Mar-13 Oct-12 Mar-13		23,919 11,439 73,100 12,000 8,500 32,500			23,919 11,439 73,100 12,000 8,500 32,500 0	N N N N		Yes Yes Yes Yes	Yes Yes Yes Yes
				0	161,458	0	0	161,458				
George Spicer	The school bankers (HSBC) closed the school private fund in error in March 2011 and transferred across all the balance of £41,931 into the main school account. This error has since been rectified and the balance has been transferred back into the school's Private fund account. Uncommitted balance carried forward to support 3 year plan. Supporting literacy development through buying in authors to inspire writing Supporting the introduction of a new staffing structure Enabling the school to take advantage of the transfer of the Professional Development Centre money is coming from the LA.				41,931			41,931				
					100,419			100,419				

	Funding from Extended Schools for SALT pilot for all CAP 4 schools. George Spicer is a holding school for this fund Travel Plan Development grant to encourage sustainable modes of travel to school e.g. provision to bike shelters, scooter racks etc. Growing Spaces Allotment Grant:- to be used for the development of the school allotment plot. Employment of additional staffing to promote the learning of January 2011 Reception intake who have been found to be trailing behind the other 2 classes. (Expanding School).	Oct-10	Jul-11		32,987			32,987	N	It is for school year Sept-10 - July0-11	N/A	N/A	
		Sep-09	Apr-12		6,697			6,697	N	Funding is for a 3 year period.	Yes	Yes	
		Apr-11	Mar-12		500			500	N	funding was awarded in March 2011	N/A	Yes	
		Jan-11	Jul-12	0	36,368	0	0	36,368	N		Yes	Yes	
					218,902			218,902					
Hazelbury Inf	Toilet refurbishment Increase nursery places by 60 (modular building, furnishings, equipment) Library refurb Intervention room refurb Asset development (convert shelter / modular for ARP or 2 year olds Technology Outdoor learning environment	Mar-12	Jul-12	19,000	70,000			89,000	Y	Contractor finishing works			
		Jun-12	Sep-12		115,000			115,000	Y		Yes	Yes	
		Mar-12	Aug-12		12,000			12,000	N	Delays due to window programme	Meet demand for places	Unplanned	
		Sep-12	Dec-12		20,000			20,000	N	Delays due to window programme	Yes	Yes	
		Dec-12	Dec-13		43,000	106,796		149,796	N		Yes	Yes	
		Sep-12	Dec-12		30,000			30,000	N		Yes	Yes	
		Sep-12	Jul-13		5,000	3,000		8,000	N		Yes	Yes	
								0					
				19,000	295,000	109,796	0	423,796					
Hazelwoods	Forest Independent Primary Collegiate Hazelwood & St Anne's Playing Fields				126,111			126,111					
					26,451			26,451					
								0					
				38,000	152,562	445,492	1,000	637,054					
Highfield	Staffing to support expansion Refurb/create 2 office areas Fencing New flooring on stairways 2 classrooms to be decorated Main hall floor repaired/sanded Shed / raised flowerbeds Tarmac front of school area Playground fencing Soundproofing btw classrooms Perspex area in canteen Replacement windows	Sep-12			112,873	127,586		240,459					
		Jul-12	Sep-12		10,000			10,000	Y	Other work took up holiday time	Yes		
		Sep-12	Oct-12		25,000			25,000	N		Yes		
		Aug-12	Aug-12		8,000			8,000	N	H&S Issue	Yes		
		Dec-12	Jan-13		8,000			8,000	N	Relocate into main building due to bulge class	Yes		
		Jul-12	Jul-12		5,000			5,000	N		Yes		
		Jul-12			9,000			9,000			Yes		
		Dec-12	Jan-13		9,000			9,000			Yes		
		Jul-12			5,000			5,000			Yes		
		Jul-12	Aug-12		2,000			2,000					
		Dec-12	Dec-12		3,000			3,000		H&S Issue			
		Oct-12	Jul-14		40,000	20,000		60,000			Yes	Yes	
								0					
				0	236,873	147,586	0	384,459					
Houndsfield	Playground equipment Large hall refurbishment Front car park / gardens Toilets Outside WC / Showers Floodlights for Muga Windows / classes Foundation block Fobs throughout school Small hall - doors Blinds Furniture: dining / classes Classes: carpets / redecoration Equipment for new partner school	Jul-12	Aug-12		150,000			150,000					
		Jul-12	Aug-12		70,000			70,000					
		Apr-12	May-12		48,000			48,000					
		May-12	Jul-12		60,000			60,000	N	Essential for assessment analysis			
						60,000		60,000	N	H & S risk & security	H & S action plan		
		Oct-12	Nov-12		25,000			25,000	N	Essential for security			
		Aug-12	Aug-12		75,000			75,000	N	Currently very poor provision	Highlighted in Ofsted report		
		Jul-12	Aug-12		3,500			3,500	N	As above	As above		
		Aug-12	Aug-12		17,266			17,266	N	As above	As above		
		Sep-12	Sep-12		6,000			6,000	N	As above	As above		
		Sep-12	Oct-12		15,000			15,000	N	As above	As above		
		Aug-12	Mar-13		15,000			15,000	N	As above	As above		
		Sep-12	Oct-12		10,000			10,000	N	As above	As above		

	Upgrading ICT equipment throughout school				90,000			90,000	N	As above		
	Additional support staff			0	55,000	60,000	0	55,000	N	As above	As above	
					639,766			639,766				
Keys Meadow	Staffing Restructuring to enable Phase Leaders to be non-class based, recruitment of NQTs				54,369			54,369				
	O/s orders & committed balances c/f from 11/12				30,828			30,828				
	Grounds improvement	Jul-12	Mar-15		46,392			46,392	N		Yes	Yes
	Building improvements inc redecoration programme	Jul-12	Mar-15		20,000			20,000	N		Yes	Yes
	ICT upgrade inc wireless & school radio station	Jul-12	Dec-12		120,000			120,000	N		Yes	Yes
	Curriculum projects inc Be the Best that You can be & Millfield theatre	Jul-12	Jul-13		30,000			30,000	N		Yes	Yes
					0			0				
				0	301,589	120,000	0	421,589				
LAS	Carpet Y5 & Y6 areas				5,000			5,000				
	Storage for o/s - Reception & Y1				260			260				
	Shared areas - removal of sinks & cupboards constructions	2012	2012		3,000			3,000			Yes	Yes
	Laptops / Ipads for Teachers	2011	2013/14	7,500				7,500			Yes	Yes
	Lights - classrooms & corridors		Ongoing	3,500	3,000	5,000		11,500			Yes	Yes
	Staging for Hall & cupboard for costumes		Ongoing		8,000	3,000		11,000			Yes	Yes
	Added staffing costs threshold		Ongoing					0			Yes	Yes
	Cooking area for pupils & equipment - new log cabin		Ongoing		18,000			18,000			Yes	Yes
	Nursery Improvements	Dec-11	Jul-12		31,933			31,933				Yes
	Reception/Y1 - washing machine, welfare storage	2012			1,200			1,200				Yes
	Quadrangle area	2012/13			40,000			40,000				Yes
	Furniture for Quadrangle area	2012/13		3,000	4,000			7,000				Yes
	Removal of supporting pillar to RR				10,000			10,000			Yes	Yes
	Pagoda o/s cabin			3,000	3,000			6,000		Yes	Yes	Yes
	Kitchen doors in Infant hall	2012			5,000			5,000				Yes
	Log cabin for Godly			30,000	5,000			35,000				Yes
	Covered walkway & canopy				0			0				
	G classroom planning	2012			15,807			15,807				
	ICT suite improvements	2010	2012					0				Yes
	Library books	2010	Ongoing		1,000			1,000				Yes
	Security	2010	2012	5,000				5,000				Yes
	Security - fencing & fobs	2010	Ongoing	2,000	8,000			10,000				Yes
	Tree survey & surgery	2010		800	1,800			2,600				Yes
	Training courses	2010	2012		8,500			8,500				Yes
	Ruth Miskin	2010	2012	3,000	5,900	4,200		13,100				Yes
	Sensory taps for nursery	2011	2012	2,000				2,000				Yes
	Extend kitchen	2011	2012					0				
	Electrical works	2010	2013		30,000			30,000				
	Information Screen		2011	7,500				7,500				
	Toilet refurbishment (boys)		2011	18,000				18,000				
	Carpets - 21 Century phase			16,000				16,000				
	Gardening equipment			2,200	600			2,800				
	Teachers & Tas x 4				85,000			85,000				
	Computers for classrooms	2011	2013	16,000	16,000	16,000		48,000				
	Shelving for resources room	2012			500			500				
					0			0				
				119,500	310,500	208,200	0	638,200				
Merryhills	Expansion from 2FE to 3FE				234,419			234,419				
					0			0				
				0	234,419	0	0	234,419				
Oakthorpe	Contingency				65,124			65,124				
	Training School clawback				60,000			60,000				
	Maintain current staffing levels				180,635			180,635				
				0	305,759	0	0	305,759				
Our Lady of Lourdes	Uncommitted Revenue Balance	Sum 12	Sum 12		28,245			28,245	N		Yes	Yes
	IWB & projector upgrade				35,000			35,000				
	BNP Paribas lease commitment & legal fees	Sum 12	Sum 12		30,000			30,000	N		No	Yes
	Replacement photocopier	Sum 12	Sum 12		10,000			10,000	N		No	Yes

	40th Anniversary celebration	Spring 12	Sum 12	0	1,000 104,245	0	0	1,000 104,245	N		Yes	Yes
Starksfield				0	0	0	0	0				
Suffolks	Contingency Refurbishment of corridors Remodelling of 4 classrooms & welfare item Relocation of ICT suite	Jul-12 Apr-12 Jan-13	Aug-12 Sep-12 Mar-13	46,000 130,000 176,000	29,310 70,000 99,310	0	0	29,310 46,000 130,000 70,000 0 275,310	N Y N		Yes Yes	Yes Yes
St Andrews	General Contingency Multi use of games area Front entrance improvements	Jul-12 Jul-12	Sep-12 Sep-12	0	24,570 100,036 88,587 213,193	0	0	24,570 100,036 88,587 0 213,193	N N			
St Edmund's	General Contingency Governor's 10% boiler replacement Texting Service Maths workshop Bereavement Counselling Bury Workshop IWBs Replacement Tree Maintenance	Apr-12 Apr-12 Apr-12 Apr-12 Apr-12 Apr-12 Apr-12	Jul-12 Jul-12 Jul-12 Apr-13 Apr-13 Jun-12	0	100,000 15,000 2,000 6,350 5,000 3,500 7,500 1,879 141,229	0	0	100,000 15,000 2,000 6,350 5,000 3,500 7,500 1,879 0 141,229	Y Y N N N N N N		Yes Yes Yes Yes Yes No	Yes Yes Yes Yes Yes No
St James	Balance budget Rolling Programme:- replace catering equipment Redecs of designated areas	Apr-12 Apr-12	Mar-13 Mar-13	0	61,213 15,000 8,000 84,213	0	0	61,213 15,000 8,000 0 84,213	N N			Yes Yes
St James & St John	Refurbishment & purchase of Equipment following completion of building project			0	208,119 208,119	0	0	208,119 0 208,119	N			
St George's	Renovation of scout hq which is to brought under school ownership New classroom & group room to be build to compensate for loss of room due to bulge class	Jul-12 Oct-12	Dec-12 Mar-13	0	150,000 72,829 222,829	0	0	150,000 72,829 0 222,829	Y Y		Yes Yes	Yes Yes
St Michaels @ Bowes	Contingency Lease server 12&13 & 13/14 Intervention Outstanding commitments 11/12 SM House ICT Upgrade	Aug-12 Aug-12	Sep-12 Sep-12	0	32,977 13,826 10,000 3,000 43,500 45,500 148,803	0	0	32,977 13,826 10,000 3,000 43,500 45,500 0 148,803	N N		Yes Yes	Yes Yes
St Michaels Enf	Contingency Refurbishment of existing building Provide activity trial upon completion of new build F/T medical assistant Additional float teacher to cover courses & absences	Aug-12 Feb-13 Apr-12 Apr-12	Feb-13 Sep-13 Ongoing	0	61,238 40,000 18,000 34,000 153,238	0	20,000	61,238 40,000 20,000 18,000 34,000 0 153,238	N N N			
Westgrove	Outstanding commitments 11/12 EASS music fees To balance budget Refurbish nursery toilets Core Intervention Numbers Count project Classroom computer upgrade	Jul-12 May-12 Sep-12 Sep-12	Aug-12 Aug-13 Aug-13 Aug-13	0	14,000 3,860 71,906 21,000 26,600 10,000 30,000	0	0	14,000 3,860 71,906 21,000 26,600 10,000 30,000	N N N Y			

	Admin network server, parent digital board	Sep-12	Aug-13		7,500			7,500	Y			
				0	184,866			0				
Wilbury	Contingency				221,007			221,007				
	ICT - server & RAID array	Jul-12	Aug-12		9,928			9,928	N		Yes	Yes
	ICT - wireless for whole school	Jan-13	Mar-14			25,000		25,000	N		Yes	Yes
	ICT - hardware, lease	Apr-13	Mar-15			20,000	40,000	60,000	N		Yes (part)	Yes
	Replace carpets	Jul-12	Sep-12		30,000	20,000		50,000	N		Yes	Yes
	Parents room	Apr-12	Jun-12		15,000			15,000	N		Yes	Yes
	Playground refurb	Jul-12	Sep-12		15,000			15,000	N		Yes	Yes
	Special facilities Artis - PPA cover	Jul-12	Sep-12		24,000			24,000	N			Yes
	Classroom computer upgrade	Sep-12	Jul-13		10,890	10,890	10,890	32,670	N		Yes	Yes
	Balance budget	Apr-12	Mar-15		62,042	108,582	50,383	221,007	N		Yes	Yes
				0	387,867			0				
								387,867				
Wolfson Hillel	Re-establish library as focus for the school	May-12	Mar-13		62,500			62,500	N		Yes	Yes
	Strategies to address behaviour issues & create new policies	Apr-12	Apr-12		8,000			8,000	N		Yes	Yes
	Focus on increased phonic support for KS1 - target through data analysis: additional staffing	Mar-12	Jul-13		20,000			20,000	N		Yes	Yes
	Target specific Y6 pupils for additional support	Mar-13	Mar-13		10,000			10,000	N		Yes	Yes
	Other misc items in SDP	Apr-12	Mar-13		59,800			59,800	N		Yes	Yes
	Contractual staffing costs which will be restructured in 2013/14 to achieve operational staffing efficiencies	Apr-12	Mar-13		1,000			1,000	N		Yes	Yes
	Capital balance MLE	Apr-12	Mar-13		17,000			17,000	Y	New ICT Co-ordinator appointed to manage	Yes	Yes
				0	178,300			0				
								178,300				
Bishop Stopford's	Committed POs o/s				14,159			14,159				
	Departmental capitation & no longer specified but continuing SF c/F				129,277			129,277				
	Balance 2012/13 Budget				187,307			187,307				
				0	330,743			0				
								330,743				
Chace	Contingency				250,000			250,000				Yes
	Cover curriculum developments planned for September 12				18,682			18,682				Yes
	Chace Attainment Recovery Plan				64,428			64,428	N			Yes
	Refurb double hut to provide space for P16 BTEC	Jul-12	Aug-12		18,000			18,000	N			Yes
	Refurb LRC	Jul-12	Aug-12		9,000			9,000	N			Yes
	Refurb last science lab	Jul-12	Aug-12		15,000			15,000	N			Yes
	Refurb technology lab	Jul-12	Aug-12		15,000			15,000	Y			Yes
	ICT equipment for refurbished rooms	Jul-12	Aug-12		15,000			15,000	Y			Yes
	New tech equipment	Jul-12	Aug-12		10,000			10,000	Y			Yes
	New front gates - H&S issue	Jul-12	Aug-12		16,500			16,500	Y			Yes
	New pathway for front H&S issue	Jul-12	Aug-12		10,000			10,000	Y			Yes
	R&M	Jul-12	Aug-12		60,000			60,000	Y			Yes
				0	501,610			0				
								501,610				
St Anne's	Contingency				97,859			97,859				
	Initial funding for one more GCSE period in science & increases in Maths & English classes at KS4	Sep-12	Jul-13		70,472	123,204		193,676	N		Yes	Yes
	Conversion of Ex caretakers house for school use				20,000	10,000		30,000			Yes	Yes
	Health & Safety				20,000			20,000			Yes	Yes
				0	208,331	133,204	0	0				
								341,535				
Edmonton County	Bury - reception, staffroom & toilets				175 - 250k			0				
	Bury - car park & pedestrian access				150k			0				
	Cambridge - staffroom & toilet				100 - 150k			0				
	General Contingency							0				
				0	0	0	0	0				
Southgate	Contingency				22,841			22,841				

	Resurfacing Astro turf Re-instating Eng. Mat. Sci staffing having been able to make cuts last year in anticipation of budget reductions. Leaving staff in each area were not replaced and group sizes at KS3 were increased with AEN groups abandoned Refurbishment of vacant Site Manager's House Resume long term project to refurbish toilets Update obsolete ICT equipment URGENT Have electronic registration and Lesson Monitor but not the hardware to support it.	Jul-12	Aug-12		200,000			200,000				Yes - 3YP	
					70,000	120,000	120,000	310,000			Yes		
					50,000			50,000		and no final decision made as to usage		Yes	
		Jul-12	Dec-12		60,000			60,000	Y	3YP			
									Y				
					150,000			150,000					
					0	552,841	120,000	120,000					
								792,841					
Durrant	Contingency Staffing for new classroom Back-dated & increase therapy & meals costs				72,018 110,000 52,999			72,018 110,000 52,999	N N		No Yes		
					0	235,017	0	0					
								235,017					
Russet Hse	Contingency Orders o/s Additional staffing Interactive sensory room Office restructuring	Ordered Jun-12	Apr-12 Sep-12 Aug-12 Aug-13		92,533 2,262 25,000 35,000 25,000		15,000	92,533 2,262 25,000 35,000 40,000	N N N N		No Yes No Yes		
					0	179,795	15,000	0					
								194,795					
Waverley	Contingency Staffing restructure Hoist Replacement Mini bus Grounds improvements Building improvements:- redecs, window replacements Whiteboard replacement	Jun-12 Ordered Jun-12	Jul-15 Aug-12		62,960 62,396 10,000 35,000 23,000	10,000	10,000	62,960 62,396 30,000 35,000 23,000	N N N		Yes Yes Yes	Yes	
					0	228,856	22,500	22,500					
								273,856					
West Lea	Contingency RAISE Project Cyprus Road - 14 to 19 site ICT Development	Sep-11 Jun-12 Apr-11	Ongoing Ongoing Mar-13		46,067 43,000 112,000 16,884			46,067 43,000 112,000 16,884	N N N		Yes Yes Yes	Yes Yes Yes	
					0	217,951	0	0					
								0					
								0					
					0	0	0	0					

MUNICIPAL YEAR 2012/2013 REPORT NO. 12

MEETING TITLE AND DATE:

Commissioning Group 19 October 12
Schools Forum 24 October 2012

REPORT OF:

Director of Finance, Resources & Customer Services

Contact officer and telephone number:

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Agenda – Part: 1

Item: 6c

Subject: Schools Budget 2013/14

1. EXECUTIVE SUMMARY

This report provides information on the issues which will influence the schools budget for 2013/14 and summarises the major funding implications of the School Funding Reform that will take effect from April 2013.

The position will be updated at the next meeting when it should be possible to provide an indication of the possible financial effect of these issues when all the necessary information is available as detailed below.

- Confirmation of notional funding blocks and units of funding which is due from the Education Funding Agency (EFA) on 19th October
- Indicative data from the October 12 census which is due in early November
- Confirmed dataset based on October 12 Census which is due from the EFA on 10th December
- Ensuring all DSG budget pressures have been identified

The future of centrally retained budgets and de-delegation has not been discussed in this report and will be the subject of a separate report at a future meeting.

2. RECOMMENDATIONS

To note and comment on the information contained in this report.

3 RESOURCES AVAILABLE

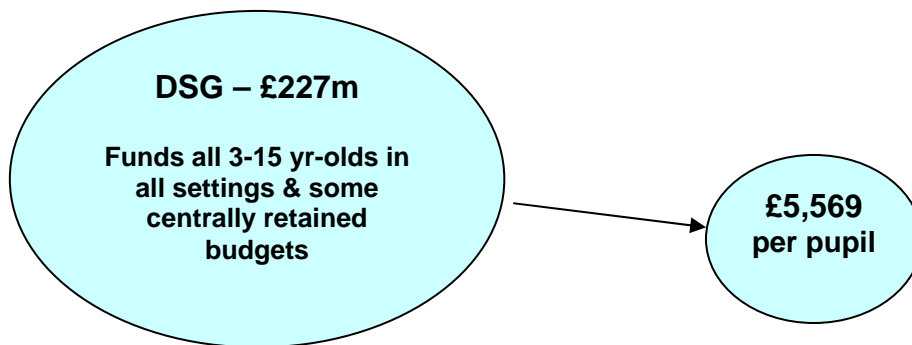
3.1 DSG

The local authority's source of income to fund the schools budget is the Dedicated Schools Grant (DSG). As part of the Government's School Funding Reforms the new arrangements will change the way that the DSG is calculated and allocated to Local Authorities. Both the current and new arrangements are described below.

Current Arrangements (2012/13)

Currently the level of DSG is based on the number of pupils recorded on the January Census and funds all 3-15 yr olds in all provision i.e. academies, schools, private nursery

and independent special schools. It also provides funding for some centrally retained budgets within the schools budget. All pupils are funded at same Guaranteed Unit of Funding (GUF) which equates to £5,569 per pupil in 2012/13.



Proposed Arrangements (2013/14)

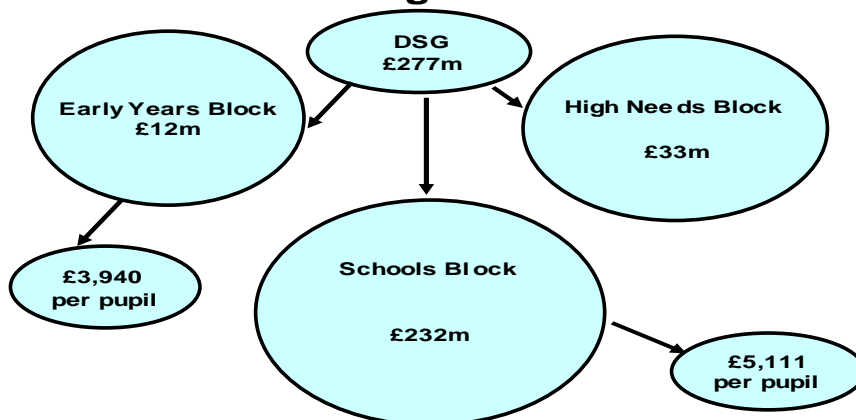
With effect from 2013/14 the DSG will be split into 3 notional blocks

- **Schools Block** – which will fund budget shares in mainstream schools and academies based on a new funding formula (excluding High Cost SEN) and some centrally retained funding based on current spending plans
- **Early Years Block** – which will fund all 3 and 4 year olds, based on the current local funding formula, disadvantaged 2 year olds and central early years provision
- **High Needs Block** – which will fund all high cost SEN in all types of provision including pupils aged 16+ in schools, academies and FE

The baseline for the individual blocks will be based on 2012/13 levels of expenditure which the EFA will adjust for inter-authority and hospital recoupment. In identifying expenditure into the separate blocks the guaranteed units of funding for both the Early Years and the Schools Blocks will reduce. Indicative unit rates of funding provided by the EFA are shown below. Any increases in pupil numbers will be funded at the new rates. The value of the High Needs Block is set at the 2012/13 level of expenditure and it has not been confirmed at this stage how this block will be adjusted for growth in SEN.

Local Authorities have had the opportunity to respond and comment on the calculation of the blocks and the values of the units of funding. It is hoped that as a result of Enfield's response that these indicative figures will be increased. Although the DSG has been split into 3 notional blocks for calculating the total funding available the expenditure is not ring fenced and can be moved between the blocks.

Notional Funding Blocks - Baseline

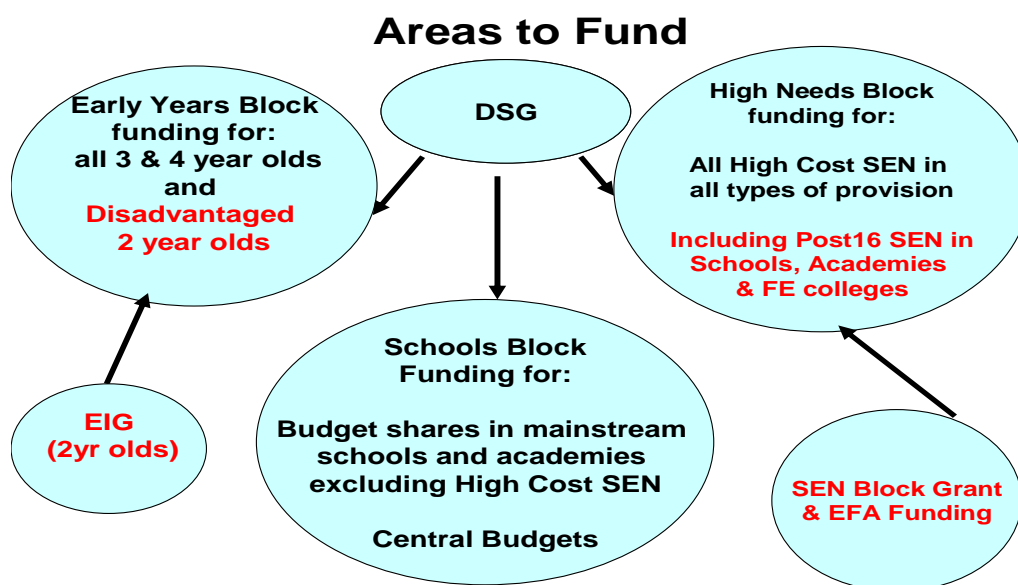


* each block will fund some elements of the centrally retained budgets

From 2013/14 the DSG will be increased to fund new areas of responsibility including the early education initiative for deprived 2 year olds, currently funded by EIG, and the

education of high needs post 16 pupils at FE institutions and Independent and Specialist providers (ISPs). It has not yet been confirmed how the funding for these new responsibilities will be calculated or transferred to the DSG.

The new funding regulations require us to use data provided by the EFA to calculate our DSG and use in our funding formula allocations. This dataset will not be available until at least 10th December but we will be calculating indicative figures based on our own data from the October census. The EFA will announce our DSG allocation for 2013/14 in December 2012 but this will only be indicative for Early Years and Post 16 SEN.



3.2 USE OF RESERVES

At the end of 2011/12 £3,845m was available in the accumulated DSG reserve although the financial monitoring position for the current year is projecting an overspend, which will be charged against this reserve at the year end. It is prudent to retain part of the reserve retained against the risk of any future overspends, and part can be used to fund one-off projects. During the budget process, consideration will be given on the appropriate amount to be used and for which purpose.

4 PRESSURES

4.1 Demographic

- Significant increase in the number of primary places
- Increasing numbers in early years settings
- Increase in target for early education for 2 year olds from 528 in 2012/13 to 1,900 in 2013/14
- Increasing deprivation,
- Increasing free schools meals eligibility
- Implications of increasing pupil numbers on other factors used in allocating formula
- Increase in business rates due to school expansions

4.2 Inflation

Consideration will be given to cost of any pay awards, overhead increases and general inflationary pressures as part of the budget setting process.

4.3 Other

- Variations in expenditure arising from the review of the school funding formula

- Implications of new arrangements for funding high needs pupils in all settings
- Effects of new reforms as described above
- Impact of academy transfers, if any,
- Change of status of the PRU

5 RISKS/ISSUES

- 5.1 In estimating the level of DSG for 2013/14 there are various factors that are yet to be confirmed by the EFA including
- The level of funding to be transferred for new areas .i.e. the funding for 2 year olds and post 16 pupils with SEN in colleges and in ISPs. The post 16 SEN funding in schools & academies will be funded by the SEN block grant which will be transferred into the DSG at the current level.
 - The arrangements for the 3 year old protection. It is expected that the protection will be reduced from 90% to 85% of the resident population in calculating the DSG for 3 year olds
- 5.2 The reduction in the DSG per pupil rates will provide less headroom within the DSG which will reduce the available funding for
- in-year pupil growth for school expansions/bulge classes
 - growth and increased cost for High Cost Pupils
 - general increases in cost pressures
 - any new developments
 - maintaining current levels of funding
- 5.3 That the information issued by the EFA is accurate and received on time.

6 OTHER CONSIDERATIONS

In addition to the use of the DSG, pupil premium affects the total amount of funding available to schools, although it is outside the control of the Council and the Schools Forum. The rate announced for the current year of £600 per pupil eligible for free school meals and looked after children have been increased to £619 per pupil. The rate for 2013/14 has also been announced at £900 per pupil.

7. NEXT STEPS

19 th October	EFA confirm funding blocks and guaranteed units of funding
31 st October	LA submit provisional 2013-14 budget pro forma to EFA
Early November	LAs indicative data from October census
10 th December	EFA confirm dataset from October census
Mid December	Budget Update to Commissioning Group and Schools Forum
December	EFA confirm DSG
25 th January	Budget Update to Commissioning Group
6 th February	Budget Update to and Schools Forum
March	Budget Shares to schools

MUNICIPAL YEAR 2012/2013 REPORT NO. 13

MEETING TITLE AND DATE:

Commissioning Group 19 October 12
Schools Forum 24 October 12

REPORT OF:

Director of Schools & Children's Services

Contact officer and telephone number:

Sangeeta Brown – 0208 379 3109

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Agenda – Part: 1

Item: 6d

Subject:

**FUNDING ARRANGEMENTS FOR SCHOOLS
AND ACADEMIES (2013 – 14): RESULTS OF
CONSULTATION & PROPOSED CHANGES**

1. EXECUTIVE SUMMARY

From April 2013, the Government require a change in the funding arrangements for maintained schools and academies. Following the publication of a number of documents outlining their aims and principles for this change, two documents were published during the summer which prescribed the Government's requirements in relation to school funding reforms and also set out a timetable for local authorities to implement and introduce these new arrangements from April 2013.

Since the publication of the Government's requirements, two local consultation documents have been published detailing the principles and proposals for the new local funding formula. This paper outlines and makes recommendations for the proposed arrangements for funding schools and academies following consultation.

2. RECOMMENDATIONS

To note and comment on the recommendations contained in this report.

1 BAC KGROUND

1.1 Dedicated Schools Grant

It is confirmed the DSG will be split into three notional blocks: Schools Block, Early Years Block and High Needs Block. The areas covered by the 3 blocks will be as follows

- Schools Block – will fund budget shares in mainstream schools and academies based on a new funding formula (excluding High Cost SEN) and some centrally retained functions based on current spending plans
- Early Years Block – will fund all 3 and 4 year olds and disadvantaged 2 year olds based on the current local funding formula and central early years provision
- High Needs Block – all high cost SEN in all types of provision including pupils aged 16+ in schools, academies and FE institutions

This paper will not consider the issues related to the DSG including the de-delegation of centrally retained functions, these will be the subject of a separate report.

2.2 Pupil Premium

The DfE have confirmed the arrangements for the Pupil Premium. It is estimated the Pupil Premium for Enfield will increase from £10.9m to £16.4m for 2013 – 14. The methodology for allocating this funding will not change from that applied this year.

Appendix A provides a breakdown of the estimated allocations for 2013-14 and 2014-15 on a school by school basis.

It should be noted that the funding or arrangements for allocating the Pupil Premium has not been included in the proposals for the local funding formula outlined in this report.

2.3 Responses to Consultation

The first consultation document was published in July and outlined the proposals for the funding formula for mainstream maintained schools and academies. The second consultation document provided information on the funding arrangements for pupils with high needs in special schools and specialist settings. A workshop was held with Headteachers and a briefing session for School Business Managers to outline the proposals contained in both documents. Attendance at the workshop and briefing session was as follows:

Headteachers Workshop – 36

School Business Managers Briefing – 38

The responses received at the Headteachers Workshop and the written responses received have been used to develop the recommendations for proposals to the school funding arrangements for implementation from April 2013.

The table below provides a breakdown of the total numbers of responses received from the workshop and the consultation documents:

	Workshop	Written
Primary	23 (35%)	3 (%)
Secondary	7 (45%)	2 (%)
Special	5 (67%)	(%)
Academy	1 (13%)	(%)
TOTAL	36 (37%)	3 (5%)

2.4 This paper outlines and makes recommendations for the proposed arrangements for local funding formula for mainstream maintained schools and academies and also for High Needs pupils in special schools and other specialist provision following consultation.

3. Schools Block - Local Funding Formula

3.1 Background

3.1.1 The aim of the local funding formula has been to have an equitable allocation of resources between schools and academies based on objectively measured factors applied sensitively to meet local needs. The local funding formula has been the subject of regular reviews to ensure that the allocation of resources continues to meet the needs of pupils. Whilst the arrangements for the local formula are guided by statutory regulations, there has been sufficient flexibility for LAs to work with their schools to determine how the arrangements were implemented with the ability to use a combination of 37 possible factors to allocate funding to best meet the needs of pupils in Enfield.

3.1.2 The Government proposals are seeking to:

- reduce the number of allowable factors for the funding formula to 12, of which only 11 are available for use for Enfield
- allow little or no flexibility of how these factors are applied locally
- have no mechanism to appeal for any additional factors
- maximise delegation to schools and academies

3.1.3 The development of the local formula was discussed with the Commissioning Group and the Schools Forum. Following these discussions, the key principles for the development of the local formula were to:

- be open and transparent
- have funding arrangements which supported Fair Access
- avoid perverse incentives
- provide best fit with current funding with minimal turbulence at individual school level
- have a collaborative model

3.2 Proposals

3.2.1 With these principles in mind, the funding allocated against current factors was mapped to the new factors to provide a starting point to help start the modelling.

Attached at:

- appendix B is information on the factors allowed and information how it is proposed they will be used for the new formula
- appendix C is illustrative model which provides details of the effect of the new funding formula at individual school level

The responses to the proposals were as follows:

SCHOOLS BLOCK QUESTIONS	WORKSHOP		WRITTEN		No Comment
	Agree	Disagree	Agree	Disagree	
The key principle that the changes to the funding arrangements create the least turbulence & are fair in their allocation.	25	-	3	1	1
To support deprivation, formula should use::					
- Both FSM and IDACI	28	3	4		
- Only FSM	5	5			
- Only IDACI	2	8			
EAL should be included in the funding formula	30	1	4	1	
Use of an exceptional circumstance factor to support a small primary school and rent for partner schools & academies	15	10	3 + In part	1	
Capping the per pupil increases for gaining schools & academies to support losing schools & academies	24	2	4	1	

The comments received with the responses are attached at appendix D.

3.3 Comment and Recommendation

3.3.1 We noted the comments received at the workshop. Since the workshop, schools were provided with modelling information on the proposed arrangements as details in appendix C. This information was circulated to all Headteachers and then presented at the briefing session to the School Business Manager. It is envisaged this information would provide clarity on the use of the individual factors for the funding formula.

Responses were received in relation to the consultation documents and we would comment as follows:

- Principle - information has been circulated on the modelling of the factors to provide greater clarity
- EAL – we have no choice regarding the use of this factor. The regulations do not allow us to develop a local model to support the low attaining groups
- Rent & Partner Schools – local arrangements need to reflect as far as possible through the funding formula the pressures facing schools and academies in their area to ensure individual pupils are not disadvantaged from attending a particular school
- Capping – the model for capping will need to be affordable and so will be developed in conjunction with the budget setting process.

3.3.2 Since the development of the published model, work is continuing on the modelling using the factors as described in Appendix A to provide an improved fit, together with an assessment of the impact of the proposed arrangements against current arrangements and policies. Due to the strict timeline placed by the DfE, applications for exemptions to the minimum funding guarantee and approval for use of the exceptional circumstances criteria have had to be submitted to the DfE. The applications submitted and the reasons for these are detailed below:

Minimum Funding Guarantee Exemptions

- Funding for additional pupils – to take account of the fact that some schools have had significant growth in their pupil numbers between Oct 11 and Jan 12. This use could potentially result in schools being protected at an unnecessarily high Guaranteed Unit of Funding. It is viewed if this exemption is not in place then higher levels of funding will be embedded in the system
- Protection funding for expanding schools – funding to protect schools that are expanding but which could have a significant number of their new places unoccupied. It would seem inappropriate to include this funding in the MFG baseline.

Exceptional Factors

- Rents – to provide additional places some schools are having to rent premises. Whilst work is continuing on the funding formula, it seemed as prudent to seek approval from the DfE.

3.3.3 The sector representatives of the Schools Forum will be asked to comment and vote on the arrangements for the funding formula described in the paragraph above.

4 High Needs Pupils

4.1 Background

The Government's view is that an unreformed high needs funding system would frustrate and impede the development of personal budgets, the local offer, and a single assessment and plan from birth to 25¹. With this in mind, all education revenue funding for high needs pupils and students at special schools and academies, pupil referral units, additional resource provision, nurture groups, further education colleges and independent specialist alternative providers will be met through the High Needs block of the DSG.

4.2 National Requirement

4.2.1 The national requirements means a radical change in the funding for pupils with high needs with provision either being funded through a 'place plus' approach or being commissioned by the Authority.

4.2.2 The table provides a summary of the proposed funding arrangements for high needs pupils.

¹ As detailed in the Green paper 'Support and Inspiration: A new approach to special educational needs and disability.

Provision	Base Pupil / Place led Funding	Additional Funding	Numbers to be used to inform funding	Data used to inform Pupil Nos
Mainstream schools & academies and FE colleges – exceptional needs pupils ²	Required to fund the first £6k of the cost of any statement	LA will then meet the balance of the cost to meet the assessed needs of the pupil	Pupil Nos – Actual	Returns provided by institution
Special schools	Receive guaranteed £10k for each agreed place at a special school	LA will then meet the balance of the cost for the place at the special school	Place – As agreed Pupil Nos – Actual	Contracts with Institution
Additional Resource Provision	Receive guaranteed £10k for each agreed place at a mainstream school & academy	LA will then meet the balance of the cost for the place at the mainstream school	Place – As agreed Pupil Nos – Actual	Contracts with Institution
PRU ³	Receive £8k guaranteed for each agreed place at a PRU	LA will then meet the balance of the cost for the place at the PRU	Place – As agreed Pupil Nos – Actual	Contracts with Institution
Nurture Groups	-	Commissioned service by LA at an agreed cost	As stated in the SLA ⁴	As detailed in SLA
Outreach Provision	-	Commissioned service by LA at an agreed cost	As stated in the SLA	As detailed in SLA
Hospital				

4.3 Proposals

4.3.1 Exceptional Needs

Currently, if a pupil is assessed as requiring high cost low incidence SEN, their needs, for funding purposes, is defined locally as exceptional needs. This need is assessed against the locally agreed SEN criteria and the SEN Panel advises on the level of additional support required to meet the pupil's needs. The school or academy is funded on the total number of hours identified on the statement.

As stated in the table above, institutions will be required to fund the first £6k from their individual delegated budgets and then the balance will be funded by the LA from the High Needs Block. It is proposed that the £6ks released from the introduction of the new arrangements be redirected to the Schools block – SEN Notional budget.

4.3.2 Special Schools

Currently, special schools receive funding for an agreed number of places based on an agreed banding arrangement plus other non place led funding to reflect the individual circumstances of each school based on the local funding formula. All schools are funded for their agreed number of places and there is no requirement to have a vacancy adjustment. This means special schools receive and retain the total funding delegated irrespective of whether the school has vacancy or a child leaves during the year.

As stated in the table above, special schools will receive £10k per place as guaranteed funding whether the place is filled or vacant. For every pupil whilst on roll, the LA will provide the special school with top up funding to meet the cost of a pupil attending the specific

² The Post 16 exceptional needs will be for all students in education including those at FE colleges

³ PRU - Pupil Referral Units

⁴ SLA – Service Level Agreement

special school. As the loss of funding due to a vacant place is a change from the current arrangements and may lead to financial turbulence for individual schools, it is proposed that the local arrangements include a vacancy factor to support special schools.

4.3.3 Additionally Resourced Provision (ARPs)

Currently, ARPs support pupils in mainstream settings who may have additional needs which require a supported environment. The arrangements for the ARPs are governed by a Service Level Agreement between the Local Authority and the mainstream setting. Each setting is provided with approximately £100k to operate the ARPs and the setting continues to receive the AWPU for these pupils. This funding enables the mainstream setting to have a staffing model to provide additional support to meet the needs of the pupils in this provision.

As stated in the table above, mainstream settings will receive £10k per place as guaranteed funding whether the place is filled or vacant. For every pupil whilst on roll, the LA will provide the setting with top up funding to meet the cost of the pupil attending the ARPs. As the loss of funding due to a vacant place is a change from the current arrangements and may lead to financial turbulence for individual schools, it is proposed that the local arrangements include a vacancy factor to support settings.

4.3.4 Nurture Groups and Outreach Provision

Nurture groups are provided in mainstream school and academy. The arrangements and funding for both are governed by a Service Level Agreement between the Authority and the individual school.

It is proposed that the current arrangement for Nurture groups and the outreach service provided by special schools is maintained and the Authority commissions these through a Service Level Agreement for individual schools and academies for the provision of these services.

The responses to the proposals were as follows:

HIGH NEEDS BLOCK QUESTIONS	WORKSHOP		WRITTEN		No Comment
	Agree	Disagree	Agree	Disagree	
The £6ks funding is re-directed to the elements of the notional SEN budget of the funding formula to support schools & academies to meet their contribution of £6k	35	1		2	
A vacancy factor should be considered for Special Schools	32	1	1	1	
A vacancy factor should be considered for ARPs	31	2	1	1	
Commission					
- Nurture groups	21	3	2		
- Outreach services in special schools	21		2		

The comments received with the responses are attached at appendix D.

4.3.5 Comment and Recommendation

We noted the comments received at the workshop. Based on the responses, we will continue to develop options for the funding arrangements both including and excluding the above factors to obtain the best possible outcome for schools and pupils.

Estimated allocation of the Pupil Premium

	Total Allocation in 2012/13 £ Actual	Estimated Total Allocation in 2013/14 £ Actual	Estimated Total Allocation in 2014/15 £ Actual
Unit Rates	£600	£900	£1,200
ALMA	160,200	240,300	320,400
BOWES	75,600	113,400	151,200
BRETENHAM	154,800	232,200	309,600
BRIMSDOWN PRIM	211,800	317,700	423,600
BUSH Hill PARK	228,300	342,450	456,600
CAPEL MANOR	55,800	83,700	111,600
CARTERHATCH INF	128,400	192,600	256,800
CARTERHATCH JNR	146,400	219,600	292,800
CHASE SIDE	87,600	131,400	175,200
CHESTERFIELD PRIM	294,000	441,000	588,000
CHURCHFIELD	175,200	262,800	350,400
CUCKOO HALL ACADEMY	201,600	302,400	403,200
DEBOHUN	94,200	141,300	188,400
EASTFIELD	124,200	186,300	248,400
ELDON INF	151,200	226,800	302,400
ELDON JNR	235,200	352,800	470,400
EVERSLEY	23,400	35,100	46,800
FIRS FARM	77,400	116,100	154,800
FLEECEFIELD	145,800	218,700	291,600
FORTY HALL	19,200	28,800	38,400
FREEZYWATER ST GEORGES	25,800	38,700	51,600
GALLIARD	159,000	238,500	318,000
GARFIELD	93,000	139,500	186,000
GEORGE SPICER	73,800	110,700	147,600
GRANGE PARK	59,400	89,100	118,800
HADLEY WOOD	12,000	18,000	24,000
HAZELBURY INF	141,000	211,500	282,000
HAZELBURY JNR	215,400	323,100	430,800
HAZELWOOD INF	30,000	45,000	60,000
HAZELWOOD JNR	41,400	62,100	82,800
HIGHFIELD	138,000	207,000	276,000
HONILANDS	186,600	279,900	373,200
HOUNDSFIELD	180,600	270,900	361,200
KEYS MEADOW	144,600	216,900	289,200
LATYMER ALL SAINTS	156,720	235,080	313,440
LAVENDER	113,400	170,100	226,800
MERRYHILLS	48,000	72,000	96,000
OAKTHORPE	94,200	141,300	188,400
OUR LADY OF LOURDES	21,600	32,400	43,200
PRINCE OF WALES	156,000	234,000	312,000
RAGLAN INF	31,200	46,800	62,400
RAGLAN JNR	61,200	91,800	122,400
RAYNHAM	223,560	335,340	447,120
SOUTHBURY	144,000	216,000	288,000
ST ANDREWS ENF	24,000	36,000	48,000
ST ANDREWS SOUTHGATE	19,200	28,800	38,400

	Total Allocation in 2012/13 £	Estimated Total Allocation in 2013/14 £	Estimated Total Allocation in 2014/15 £
ST EDMUNDS	69,000	103,500	138,000
ST GEORGES RC	32,400	48,600	64,800
ST JAMES ENF	31,800	47,700	63,600
ST JOHNS AND ST JAMES	66,000	99,000	132,000
ST JOHNS ENF	12,600	18,900	25,200
ST MARYS	51,000	76,500	102,000
ST MATTHEWS	43,800	65,700	87,600
ST MICHAEL AT BOWES	87,600	131,400	175,200
ST MICHAELS	24,000	36,000	48,000
ST MONICAS	7,200	10,800	14,400
ST PAULS	7,200	10,800	14,400
STARKS FIELD	105,600	158,400	211,200
SUFFOLKS	88,800	133,200	177,600
TOTTENHALL INFS	59,400	89,100	118,800
WALKER	16,200	24,300	32,400
WEST GROVE	80,400	120,600	160,800
WILBURY	311,400	467,100	622,800
WOLFSON HILLEL	18,000	27,000	36,000
WORCESTERS	108,600	162,900	217,200
AYLWARD	504,900	757,350	1,009,800
BISHOP STOPFORD	153,600	230,400	307,200
BROOMFIELD	316,800	475,200	633,600
CHACE	238,200	357,300	476,400
EDMONTON CTY	379,200	568,800	758,400
ENFIELD CTY	150,600	225,900	301,200
ENFIELD GRAMMAR	124,200	186,300	248,400
HIGHLANDS	107,400	161,100	214,800
KINGSMEAD	352,800	529,200	705,600
LATYMER	42,000	63,000	84,000
LEA VALLEY HIGH	415,800	623,700	831,600
NIGHTINGALE ACADEMY	318,000	477,000	636,000
OASIS HADLEY ACADEMY	397,188	595,782	794,376
SOUTHGATE	163,200	244,800	326,400
ST ANNES	174,000	261,000	348,000
ST IGNATIUS	143,400	215,100	286,800
WINCHMORE	330,000	495,000	660,000
TOTAL PRIMARY	6,604,980	9,907,470	13,209,960
TOTAL SECONDARY	4,311,288	6,466,932	8,622,576
TOTAL	10,916,268	16,374,402	21,832,536

Use of Factors for the Local Funding Formula

Formula Factor	DfE Restrictions	Application for latest modelling
Basic Per Pupil Entitlement	Primary – rate per pupil Secondary - rate per pupil for KS3 & 4	Primary – rate per pupil Secondary - rate per pupil for KS3 & 4
Deprivation	FSM ⁵ – rate per pupil, use of 1 year or 6 years eligibility IDACI – use of six bands	FSM – rate per pupil, use of 1 eligibility IDACI – allocated to the bands with the highest level of deprivation
SEN / AEN	Primary – rate per pupil not achieving FSP ⁶ 73 or 78 points Secondary – not achieving L4 at KS2 in Maths and English	Primary – rate per pupil not achieving FSP 73 points Secondary – not achieving L4 at KS2 in Maths and English
Looked After Children	Rate per pupil	Rate per pupil
EAL ⁷	Primary – rate per pupil Secondary – rate per pupil Limited to first three years in the British education system	Primary –rate per pupil Secondary – rate per pupil
Pupil Mobility	Primary – rate per casual admissions Secondary – rate per casual admissions	Primary – rate per casual admissions Secondary – rate per casual admissions
Lump Sum	Single lump sum for both sectors	Single lump sum for both sectors
6th Form Funding	Current cash amount per pupil	Current cash amount per pupil
Split Site	Rate per school on two sites	Primary – considering the application of this for schools expanding on two sites Secondary – current rate per school on two sites
Rates	Based on actuals	Based on actuals
Private Finance	Based on actuals	Based on actuals

⁵ FSM – Free School Meals

⁶ FSP – Foundation Stage Profile

⁷ EAL – English as an Additional Language

Illustration of 2012/13 budget shares remodelled using the new formula factors

APPENDIX C

	Pupil Numbers Used in Modelling				PUPIL- LED Allocation	FSM		IDACI Numbers						IDACI Allocation	AEN/SEN		LAC	
	KS3	KS4	Total Pupils	6th Form		No Pupils	Allocation	Band 1	Band 2	Band 3	Band 4	Band 5	Band 6		No Pupils	Allocation	No Pupils	Allocation
Unit Rates Primary					3,360		3,360	0	0	0	0	120	120			700		1,200
					£		£							£		£		£
ALMA			439	0	1,475,131	181	212,948	0	4	8	41	145	239	46,111	167	117,236	0	0
BOWES			475	0	1,596,098	73	85,715	54	25	78	74	25	33	7,018	46	31,935	0	0
BRETENHAM			414	0	1,391,125	155	182,413	3	3	7	27	61	312	44,724	133	93,269	0	0
BRIMSDOWN PRIM			619	0	2,079,968	255	300,171	2	5	123	201	196	84	33,634	255	178,822	1	1,185
BUSH HILL PARK			603	0	2,026,204	260	306,028	8	9	148	231	78	72	18,023	188	131,795	1	1,222
CAPEL MANOR			265	0	890,455	73	85,911	4	1	128	12	49	66	13,876	20	14,148	0	0
CARTERHATCH INF			328	0	1,102,148	131	154,652	4	0	25	141	39	108	17,620	128	89,289	1	1,196
CARTERHATCH JNR			360	0	1,209,674	140	164,427	8	1	20	134	57	133	22,776	178	124,444	1	1,177
CHASE SIDE			408	0	1,370,964	64	75,319	87	79	17	24	35	25	7,196	81	56,786	1	1,168
CHESTERFIELD PRIM			761	0	2,557,117	344	405,397	0	2	248	188	259	60	38,245	226	158,542	3	3,581
CHURCHFIELD			565	0	1,898,517	242	284,800	3	0	46	156	166	192	42,983	69	48,305	0	0
CUCKOO HALL ACADEMY			720	0	2,419,349	255	300,100	1	4	28	232	334	104	52,650	104	72,663	0	0
DEBOHUN			249	0	836,691	92	108,400	32	30	28	107	12	14	3,130	69	48,140	1	1,266
EASTFIELD			413	0	1,387,765	166	194,881	0	3	64	131	131	82	25,587	135	94,164	0	0
ELDON INF			432	0	1,451,609	191	224,871	1	0	6	67	288	69	42,928	80	55,915	1	1,234
ELDON JNR			588	0	1,975,801	302	355,118	4	2	20	104	346	111	54,738	100	69,763	4	4,833
EVERSLEY			503	0	1,690,184	27	31,775	81	39	14	35	2	0	287	24	16,623	0	0
FIRS FARM			507	0	1,703,625	104	122,394	67	25	201	46	76	32	12,897	67	46,817	0	0
FLEECEFIELD			419	0	1,407,926	202	237,726	4	1	8	21	100	282	45,833	99	69,597	0	0
FORTY HALL			234	0	786,288	18	21,184	29	5	48	39	28	16	5,256	12	8,697	1	1,185
FREEZYWATER ST GEORGES			232	0	779,568	38	45,290	2	0	117	31	56	17	8,784	13	9,022	2	2,639
GALLIARD			655	0	2,200,935	175	206,414	1	77	73	290	167	41	25,009	85	59,668	2	2,426
GARFIELD			312	0	1,048,384	122	143,577	14	3	38	73	19	86	12,570	60	41,679	0	0
GEORGE SPICER			478	0	1,606,179	100	117,686	112	11	166	51	37	21	7,051	128	89,600	3	3,638
GRANGE PARK			627	0	2,106,849	53	62,374	92	90	15	20	3	1	559	62	43,225	0	0
HADLEY WOOD			219	0	735,885	9	10,592	24	10	12	6	0	1	136	0	0	0	0
HAZELBURY INF			446	0	1,498,652	185	217,362	3	0	64	83	186	102	34,622	114	80,081	0	0
HAZELBURY JNR			593	0	1,992,602	233	274,515	5	4	81	143	227	125	42,336	241	168,740	1	1,235
HAZELWOOD INF			267	0	897,175	40	47,074	82	7	72	1	3	1	520	50	34,975	0	0
HAZELWOOD JNR			357	0	1,199,594	38	44,721	109	4	90	4	7	2	1,086	66	46,493	0	0
HIGHFIELD			462	0	1,552,415	140	164,988	38	57	109	41	33	26	7,108	145	101,744	4	5,206
HONILANDS			476	0	1,599,458	207	243,610	2	0	107	36	120	202	38,644	167	117,237	2	2,494
HOUNDSFIELD			549	0	1,844,753	274	322,445	2	5	19	129	315	75	46,835	138	96,506	1	1,375
KEYS MEADOW			419	0	1,407,926	178	209,481	0	1	129	121	148	15	19,463	99	69,597	0	0
LATYMER ALL SAINTS			616	0	2,069,887	194	228,311	7	4	77	96	214	213	51,175	83	57,824	0	0
LAVENDER			477	0	1,602,818	136	160,053	149	15	58	30	87	10	11,562	160	111,848	1	1,272
MERRYHILLS			470	0	1,579,297	66	77,673	41	81	17	33	14	6	2,458	86	60,262	0	0
OAKTHORPE			501	0	1,683,463	82	96,459	13	3	229	32	174	15	22,632	92	64,070	1	1,229
OUR LADY OF LOURDES			207	0	695,563	17	20,007	15	12	33	26	5	16	2,430	2	1,628	0	0
PRINCE OF WALES			498	0	1,673,383	214	251,848	2	2	112	127	241	11	30,201	140	97,940	0	0
RAGLAN INF			358	0	1,202,954	48	56,489	25	14	70	29	4	4	856	18	12,635	0	0
RAGLAN JNR			481	0	1,616,259	60	70,612	21	16	102	47	21	18	4,729	40	28,294	0	0
RAYNHAM			686	0	2,305,102	238	280,339	2	0	13	194	286	190	57,120	216	151,205	2	2,506
SOUTHBURY			414	0	1,391,125	161	189,475	0	0	13	204	38	157	23,422	93	65,331	0	0
ST ANDREWS ENF			414	0	1,391,125	17	20,007	46	18	90	19	11	1	1,387	12	8,328	0	0

Illustration of 2012/13 budget shares remodelled using the new formula factors

APPENDIX C

	Pupil Numbers Used in Modelling				PUPIL- LED	FSM		IDACI Numbers						IDACI	AEN/SEN		LAC	
	KS3	KS4	Total Pupils	6th Form		Allocation	No Pupils	Allocation	Band 1	Band 2	Band 3	Band 4	Band 5		Band 6	Allocation	No Pupils	Allocation
Unit Rates Primary					3,360		3,360	0	0	0	0	120	120			700		1,200
					£		£							£		£		£
ST ANDREWS SOUTHGATE			208	0	698,923	16	18,830	27	26	31	47	3	2	671	29	20,316	0	0
ST EDMUNDS			436	0	1,465,050	65	76,496	1	9	25	91	190	108	35,698	93	65,043	0	0
ST GEORGES RC			654	0	2,197,575	33	38,836	113	32	55	50	24	10	4,003	44	30,863	0	0
ST JAMES ENF			209	0	702,283	37	43,544	2	1	64	68	28	44	8,676	38	26,301	0	0
ST JOHNS AND ST JAMES			311	0	1,045,024	56	65,904	2	0	10	53	137	104	29,012	72	50,443	0	0
ST JOHNS ENF			92	0	309,139	20	23,920	14	4	16	14	13	5	2,151	11	7,360	0	0
ST MARYS			388	0	1,303,760	60	70,612	5	9	56	95	120	91	25,261	24	16,784	0	0
ST MATTHEWS			220	0	739,245	50	59,179	2	4	14	51	71	78	17,788	25	17,303	0	0
ST MICHAEL AT BOWES			324	0	1,088,707	78	91,795	7	6	116	54	64	61	14,915	59	41,488	0	0
ST MICHAELS			270	0	907,256	31	36,483	116	19	8	7	33	2	4,284	11	8,008	0	0
ST MONICAS			421	0	1,414,647	7	8,238	49	23	40	7	9	0	1,138	9	6,549	0	0
ST PAULS			421	0	1,414,647	9	10,592	20	29	21	4	6	2	982	2	1,637	0	0
STARKS FIELD			411	0	1,381,045	97	114,156	15	0	43	79	153	109	31,397	79	55,198	1	1,284
SUFFOLKS			270	0	907,256	100	118,182	3	3	29	91	92	49	16,888	87	61,147	0	0
TOTTENHALL INFS			266	0	893,815	58	68,258	7	0	115	63	48	20	8,156	71	49,354	0	0
WALKER			423	0	1,421,367	17	20,007	5	3	43	5	0	1	138	34	23,688	0	0
WEST GROVE			414	0	1,391,125	89	104,741	77	63	68	105	12	4	1,987	78	54,779	0	0
WILBURY			820	0	2,755,369	354	416,609	4	0	35	73	516	185	84,145	367	256,789	4	4,736
WOLFSON HILLEL			390	0	1,310,480	7	8,238	46	22	22	6	1	0	126	26	17,875	0	0
WORCESTERS			408	0	1,370,964	127	149,461	54	1	19	90	129	36	19,811	65	45,360	1	1,206
Total Primary	0	0	27,872	0	93,655,670	7,613	8,959,712	1,769	929	4,005	4,928	6,495	4,300	1,295,436	5,716	4,001,169	41	49,296
Unit Rates Secondary	4300	4725		248				0	0	0	50	65	100			2,445		1,200
					£		£							£		£		£
AYLWARD	708	494	1,202	191	5,425,801	540	778,980	9	5	80	186	483	424	83,077	350	854,465	0	0
BISHOP STOPFORD	495	365	860	165	3,893,972	169	243,792	15	4	129	202	271	214	49,168	80	195,764	3	3,494
BROOMFIELD	649	448	1,097	201	4,957,248	312	450,499	64	17	226	211	222	236	48,595	175	427,994	2	2,357
CHACE	626	421	1,047	245	4,741,705	242	348,433	149	35	161	189	178	84	29,474	150	366,004	5	5,971
EDMONTON CTY	794	533	1,327	216	5,986,062	412	594,879	41	46	180	319	361	220	61,464	218	533,057	2	2,350
ENFIELD CTY	557	373	930	187	4,203,820	194	279,856	103	32	134	154	140	107	27,495	59	143,230	2	2,400
ENFIELD GRAMMAR	540	359	899	201	4,068,051	134	193,303	72	52	160	150	111	66	21,335	62	151,289	4	4,800
HIGHLANDS	725	490	1,215	269	5,499,365	118	169,802	133	139	49	45	27	15	5,537	65	158,340	3	3,568
KINGSMEAD	720	472	1,192	241	5,385,863	351	506,337	20	26	177	414	260	246	62,244	186	455,133	0	0
LATYMER	543	359	902	469	4,147,497	36	51,932	47	53	154	125	67	54	16,028	0	0	0	0
LEA VALLEY HIGH	660	432	1,092	230	4,936,147	452	651,342	15	13	294	204	282	259	54,456	217	531,423	1	1,217
NIGHTINGALE ACADEMY	473	329	802	125	3,619,346	342	493,354	5	6	23	182	392	183	52,830	221	540,087	0	0
OASIS HADLEY ACADEMY	425	401	826	207	3,773,518	483	696,755	2	13	120	222	258	199	47,814	231	564,010	0	0
SOUTHGATE	725	474	1,199	346	5,442,885	132	190,417	196	96	75	166	12	19	11,018	109	267,461	2	2,380
ST ANNES	534	359	893	142	4,027,602	133	191,860	23	18	118	167	281	206	47,189	58	141,718	2	2,392
ST IGNATIUS	539	359	898	219	4,068,220	110	158,681	45	30	128	151	264	151	39,782	47	115,400	0	0
WINCHMORE	709	481	1,190	252	5,383,822	359	517,878	87	27	282	111	331	226	49,721	162	395,922	7	8,372
Total Secondary	10,422	7,149	17,571	3,906	79,560,923	4,518	6,518,100	1,028	614	2,489	3,197	3,942	2,911	707,227	2,389	5,841,297	33	39,302

Illustration of 2012/13 budget shares remodelled using the new formula factors

APPENDIX C

	EAL		Mobility		LUMP SUM	Split Site	Rates	PFI	Budget Allocations		Variance					act per pupil	formula per pupil					
	No Pupils	Allocation	No Pupils	Allocation					Allocations				New Formula Allocation	2012/13 Adjusted Budget	Total			Per Pupil	After MFG			
									150,000	0	Actuals	Actuals								£	%	£
Unit Rates Primary		393		500																		
		£		£	£	£	£	£	£	£	£	%	£	£	%	£	£	£				
ST ANDREWS SOUTHGATE	19	7,348	2	1,162	150,000	0	3,412	0	900,662	915,424	(14,762)	(1.6)	(71)	(11,430)	(1.2)	(55)	4,401	4,330				
ST EDMUNDS	112	44,204	13	6,378	150,000	0	9,034	0	1,851,902	1,793,306	58,596	3.3	134	24,514	1.4	56	4,113	4,247				
ST GEORGES RC	26	10,032	29	14,587	150,000	0	9,082	0	2,454,979	2,434,357	20,622	0.8	32	20,622	0.8	32	3,722	3,754				
ST JAMES ENF	26	10,095	7	3,503	150,000	0	2,817	0	947,219	949,400	(2,181)	(0.2)	(10)	(2,181)	(0.2)	(10)	4,543	4,532				
ST JOHNS AND ST JAMES	119	46,860	46	22,992	150,000	0	2,290	0	1,412,525	1,381,903	30,622	2.2	98	17,652	1.3	57	4,443	4,542				
ST JOHNS ENF	14	5,396	16	8,192	150,000	0	2,565	0	508,723	552,996	(44,273)	(8.0)	(481)	(6,006)	(1.1)	(65)	6,011	5,530				
ST MARYS	78	30,589	22	11,204	150,000	0	5,784	0	1,613,994	1,583,723	30,271	1.9	78	21,023	1.3	54	4,082	4,160				
ST MATTHEWS	37	14,578	15	7,333	150,000	0	2,565	0	1,007,992	1,010,757	(2,765)	(0.3)	(13)	(2,765)	(0.3)	(13)	4,594	4,582				
ST MICHAEL AT BOWES	84	33,012	22	11,000	150,000	0	12,141	0	1,443,058	1,427,877	15,181	1.1	47	15,181	1.1	47	4,407	4,454				
ST MICHAELS	22	8,590	12	5,786	150,000	0	3,069	0	1,123,475	1,158,182	(34,706)	(3.0)	(129)	(14,225)	(1.2)	(53)	4,290	4,161				
ST MONICAS	34	13,291	3	1,749	150,000	0	4,099	0	1,599,712	1,592,270	7,442	0.5	18	7,442	0.5	18	3,782	3,800				
ST PAULS	0	0	12	5,831	150,000	0	5,306	0	1,588,995	1,587,126	1,869	0.1	4	1,869	0.1	4	3,770	3,774				
STARKS FIELD	110	43,224	75	37,627	150,000	0	67,398	87,851	1,969,180	1,953,317	15,864	0.8	39	15,864	0.8	39	4,753	4,791				
SUFFOLKS	61	23,899	33	16,579	150,000	0	20,610	0	1,314,560	1,397,510	(82,950)	(5.9)	(307)	(17,611)	(1.3)	(65)	5,176	4,869				
TOTTENHALL INFS	206	80,779	27	13,602	150,000	0	9,900	71,118	1,344,982	1,410,481	(65,499)	(4.6)	(246)	(18,759)	(1.3)	(71)	5,303	5,056				
WALKER	66	26,104	87	43,698	150,000	0	23,129	0	1,708,131	1,622,718	85,413	5.3	202	21,744	1.3	51	3,836	4,038				
WEST GROVE	110	43,082	50	25,003	150,000	0	81,738	0	1,852,455	1,828,894	23,561	1.3	57	23,561	1.3	57	4,418	4,475				
WILBURY	332	130,427	127	63,661	150,000	0	102,770	0	3,964,507	3,888,951	75,555	1.9	92	54,543	1.4	67	4,743	4,835				
WOLFSON HILLEL	12	4,535	17	8,654	150,000	0	10,420	0	1,510,329	1,538,181	(27,852)	(1.8)	(71)	(20,666)	(1.3)	(53)	3,944	3,873				
WORCESTERS	98	38,593	49	24,550	150,000	0	26,768	0	1,826,714	1,878,540	(51,826)	(2.8)	(127)	(25,527)	(1.4)	(63)	4,604	4,477				
Total Primary	7,863	3,090,078	3,455	1,727,460	9,750,000	0	1,577,840	158,969	124,265,629	124,265,629	(0)						4,458	4,458				
Unit Rates Secondary		865		1,100	150,000	164,086	Actuals	Actuals														
		£		£	£	£	£	£	£	£	£	%	£	£	%	£	£	£				
AYLWARD	97	83,596	95	104,500	150,000	0	44,693	0	7,525,113	7,376,742	148,371	2.0	123	107,731	1.5	90	6,137	6,260				
BISHOP STOPFORD	11	9,515	47	51,700	150,000	0	34,416	0	4,631,821	4,559,641	72,181	1.6	84	65,628	1.4	76	5,302	5,386				
BROOMFIELD	78	67,717	77	84,239	150,000	0	27,007	0	6,215,656	6,070,332	145,323	2.4	132	88,400	1.5	81	5,534	5,666				
CHACE	22	19,048	58	63,678	150,000	0	221,075	0	5,945,389	6,014,934	(69,545)	(1.2)	(66)	(69,545)	(1.2)	(66)	5,745	5,678				
EDMONTON CTY	72	62,516	82	90,064	150,000	164,086	167,778	0	7,812,256	7,679,575	132,681	1.7	100	110,427	1.4	83	5,787	5,887				
ENFIELD CTY	11	9,536	35	38,500	150,000	164,086	146,746	0	5,165,669	5,113,048	52,620	1.0	57	52,620	1.0	57	5,498	5,554				
ENFIELD GRAMMAR	11	9,536	49	53,900	150,000	164,086	23,470	0	4,839,769	4,795,957	43,812	0.9	49	43,812	0.9	49	5,335	5,384				
HIGHLANDS	17	14,852	53	58,156	150,000	0	280,628	562,472	6,902,720	6,906,121	(3,401)	(0.0)	(3)	(3,401)	(0.0)	(3)	5,684	5,681				
KINGSMEAD	29	25,127	53	58,300	150,000	0	34,894	0	6,677,899	6,770,489	(92,590)	(1.4)	(78)	(92,590)	(1.4)	(78)	5,680	5,602				
LATYMER	13	11,320	6	6,600	150,000	0	28,441	0	4,411,818	4,446,599	(34,781)	(0.8)	(39)	(34,781)	(0.8)	(39)	4,930	4,891				
LEA VALLEY HIGH	93	80,151	109	120,339	150,000	0	315,480	483,113	7,323,667	7,421,632	(97,965)	(1.3)	(90)	(97,965)	(1.3)	(90)	6,796	6,707				
NIGHTINGALE ACADEMY	97	83,635	122	134,200	150,000	0	36,567	0	5,110,019	5,196,193	(86,174)	(1.7)	(107)	(75,144)	(1.4)	(94)	6,479	6,372				
OASIS HADLEY ACADEMY	94	81,310	88	96,800	150,000	0	32,982	0	5,443,189	5,612,916	(169,727)	(3.0)	(205)	(81,449)	(1.5)	(99)	6,795	6,590				
SOUTHGATE	21	18,180	33	36,300	150,000	0	291,580	0	6,410,221	6,379,775	30,446	0.5	25	30,446	0.5	25	5,321	5,346				
ST ANNES	23	19,895	33	36,300	150,000	164,086	20,267	0	4,801,309	4,854,488	(53,179)	(1.1)	(60)	(53,179)	(1.1)	(60)	5,436	5,377				
ST IGNATIUS	13	11,283	18	19,800	150,000	0	25,095	0	4,588,261	4,569,594	18,667	0.4	21	18,667	0.4	21	5,089	5,109				
WINCHMORE	39	33,438	69	75,900	150,000	0	145,790	0	6,760,843	6,797,582	(36,740)	(0.5)	(31)	(36,740)	(0.5)	(31)	5,712	5,681				
Total Secondary	741	640,655	1,027	1,129,277	2,550,000	656,343	1,876,909	1,045,585	100,565,618	100,565,618	0						5,723	5,723				

Comments Received at the Workshop and in response to the Consultation Documents

WORKSHOP	WRITTEN
<p>On Principles: Need for more info. I would hope so. I think I agree! Can't answer without info about individual schools How do we know its fair don't know enough to be able need to know more implications, indicator of deprivation I need to know more. This is a circular argument. This should not be a question. It is a given. This is very difficult without more details/example</p>	<p>Insufficient information to decide</p>
<p>On Deprivation: How reliable is IDACI? If it is reliable then yes. Clear about FSM but not about IDACI implication</p>	
<p>On EAL: -</p>	<p>The use of EAL to allocate EMA is improper as it's a different group.</p>
<p>On Rent and Partner schools: Not sure about academies rent, Don't understand this! School depend on this Split the question 2 questions in one.</p>	<p>Only support small primary schools, not academies and not rent for partner schools</p>
<p>On Capping Concerned that historic discrepancies remain. Maybe this is an opportunity, we don't want to lose to rectify some of these: Split Sites, AEN/SEN, EAL Depends how much it will be capped by through Uncertain I think I need more information. Depends-factors beneath. Not sure I understand this fully – if schools circumstances change, do they only get capped gain? C'est impossible Feel unable to respond without proposed school level modelling. In general.</p>	<p>Our school needs are changing -higher % of FSM, higher numbers of SEN, with 1.5% cap on the increase these needy children are not receiving their entitlement. I agree with a cap but think 1.5% is too low. Only as transitional arrangements</p>
<p>Other Comments: Will Bowes be funded for a split site? There appears no funding for primaries as it will not be covered under exceptional circumstance factor. I am finding this difficult and would like discuss with my School Business Manager ideally! But have attempted the above Without all the information this exercise is impossible</p>	
<p>Redirect £6ks to Notional SEN:</p>	
<p>Difficult to comment on without more info.</p>	<p>I strongly disagree with this plan. We often have to subsidise provision for statement pupil by 75%-100% in order to meet their needs. With this suggestion we will have to find even more money. SEN pupils in mainstream are being disadvantaged unfairly.</p>
<p>The have huge difficulty with this whole area as current statements are so under funded to ask us to subsidise even more will potentially be very difficult. i.e. a lot of statement are max 15-20 hours when we have to minimise 30+ hours.</p>	<p>As one of the smaller Schools in LB Enfield, we are concerned that the proposals regarding distribution of the £6ks for exceptional needs pupils could severely reduce our funding. Our school is unlikely to attract sufficient funding from either</p>

	FSM/Deprivation data or SEN attainment based on EYFSP to fund the required support for our exceptional needs pupils. This would be on top of the forecast reduction in funding from the schools block
What happens if a school has very little need do they give the money back	Funding for statemented children is very unfair. Schools never receive the full amount required to meet the exceptional needs of children and often already pay out for more than the allocated 15 hrs support. Why then should we be paying the first £6000 of any statement? We do not receive enough funding for these children as it currently stands. Funding for statemented children needs reviewing. We should receive the full amount to meet their needs (not just 15hrs) then we could pay the £6000.
If this is done on a tight formula for need.	
Depending on how much	
Not sure about this	
Vacancy Factor for Special Schools:	
What about over numbers	ARPs should not be considered for a vacancy factor - mainstream aren't!
Vacancy Factor for ARPs:	
Generally Depends on ARP Position + time scale	ARPs should not be considered for a vacancy factor - mainstream aren't!
but whole issue of APRs needs re-thinking	
need to look at why there are vacancies	
If it is reviewed	

MUNICIPAL YEAR 2012/2013 REPORT NO. 14

MEETING TITLE AND DATE:

Commissioning Group -19 Oct 2012
Schools Forum - 24 October 2012

REPORT OF:

Director of Finance, Resources & Customer Services

Contact officer and telephone number:

David Levy – 0208 379 3212

E-mail: david.levy@enfield.gov.uk

Agenda – Part: 1	Item: 7a
Subject: Procurement update and proposal for Schools	
Wards: All	

1. EXECUTIVE SUMMARY

This paper outlines the proposal to assist schools develop more effective procurement practice and obtain greater value for money from their contracts.

2. RECOMMENDATIONS

To note and comment on the proposals detailed in paragraph 6.

3. BACKGROUND

Following consultation with the Commissioning Group, the Schools Forum approved an initial scoping study earlier in the year to identify procurement issues that schools face and determine how the Council's Corporate Procurement Team may be able to support schools in Enfield derive better value from their contracts and reduce pressure on their budgets. This work was jointly funded by Enfield and Waltham Forest, who also had the same need. The Terms of Reference for the work is appended to this report.

4. FINDINGS OF THE STUDY

- (a) Analysis of spend was carried out for a sample of 11 Enfield schools which identified potential savings through using alternative established supply chains e.g. for books (20-30% discounts possible) and stationery (the Council's Office Depot contract consistently was lower than GLS products for a basket of common items).
- (b) A review of internal audit reports for various schools across both authorities identified common themes including:
 - Procurement decisions were not recorded or signed off by Governing Body
 - Contracts were being let on a rolling basis, instead of aggregating the value of the contract with no provision of tendering for values that had exceeded EU Threshold for supplies/goods/services
 - Not obtaining comparative quotes with supporting VfM documentation in accordance with Contract Procedure rules and School Finance Manual (LBE) and Model Regulations (LBWF)
 - No formal tender undertaken for supplies/goods/services contracts above EU Threshold.

- No Evidence of Waivers from the Contract Procedure rules
 - Unfavourable contracts and lease arrangements, that do not demonstrate value for money nor compliance. The common weaknesses demonstrate that compliance with the CPRS as detailed in the Scheme for Financing is inconsistent and there is the possible risk of challenge, breach of the EU Treaty principles, and also may mean that value for money is also being compromised.
- (c) Supporting the Scheme for Financing is the finance manual for schools which provides a comprehensive and up to date with clear guidance on procurement and important considerations. Through consultation with schools procurement training has been well received in the past and further training would be welcomed.
- (d) Clear signposting to available frameworks and contracts would be useful (as per examples at 1. Above). Corporate Procurement has developed an 'intelligent client', a comprehensive list of frameworks and contracts. If this was available on the proposed new web portal schools would be able to take advantage of these where they represent value for money.
- (e) Some schools use consultants to manage OJEU procurements on their behalf, often selected by word of mouth at a cost of between £3-5,000 per exercise. The need for the use of such consultants could be avoided if schools utilised the professional procurement expertise available within the Council's Procurement Team. Such support could be incorporated within a future SLA.
- (f) Collaboration between schools has delivered savings (example of cleaning contract which saved 50%) and this adds weight to the need to carry out thorough spend analysis and interrogation of contracts registers (and across two boroughs) to identify common requirements and carry out joint procurements.

5. OUTCOMES

The scoping study identified the following package of support which could improve procurement practice and obtain better value for money.

- (a) Development and delivery of relevant training packages for schools covering the basics (contract procedure rules), through to more advanced training for higher value spend services. Training can be provided in a range of formats including workshops, elearning, bite size sessions, surgeries and more formal classroom training. For Enfield these would be over and above the introductory training currently provided.
- (b) 'Signposting' to available frameworks and providing training in how to call off from them.
- (c) Provision of procurement advice and guidance from qualified procurement staff, both generic i.e. available to all schools via a web portal and project specific.
- (d) Use of the Council's electronic tendering system, ProContract, to enable school staff to carry out quotes and tenders electronically and also act as a contracts register. This is a hosted system and training and support would be provided.
- (e) Development of a forward plan for schools procurement activity based on analysis of spend and contracts to identify collaborative procurement opportunities, and enable more efficient use of resources.
- (f) Development of an interactive procurement toolkit that provides guidance and templates.
- (g) Further exploration of the use of Business Cards for low value purchases. Schools can take advantage of discounts offered by suppliers on their websites and have the

transparency and control of spend. Enfield schools do currently have these but greater use is to be encouraged to reduce petty cash spend.

6. PROPOSAL

The proposal is to address each of the outcomes and develop into a coherent offer via a schools procurement SLA from April 2014 through the employment of a dedicated resource, jointly funded by both Waltham Forest and Enfield (for Enfield this will mean utilising the balance of the funding agreed for the initial piece of work). The post will be on a fixed term basis for one year.

Section 251

Children, Schools & Families Outturn Budget Statement

2011 – 2012

Schools Budget Summary (SBS) Table: FUNDING PERIOD 2011-12

Department for Education Section 251 Financial Data Collection

Local Authority Name: Enfield

Local Authority Number: 308

This table provides an account of the main sources of funding available to the Local Authority to support their Schools Budget, including any additional funding provided by the authority.

		2011-12 (a)
1.	Dedicated Schools Grant - Local Authority estimate of pupil numbers	48,942
2.	Dedicated Schools Grant - Guaranteed Unit of Funding Per Pupil	5,569
3a.	Estimated Dedicated Schools Grant	272,579,532
3b.	Academy Estimated Recoupment from Dedicated Schools Grant	(29,613,199)
3c.	Dedicate Schools Grant, amount brought forward	(500,000)
4.	Pupil Premium to support disadvantaged pupils	4,772,090
5.	YPLA funding	18,229,807
6.	Local Authority additional contribution	-
7.	Total funding supporting the Schools Budget (lines 3 to 7)	265,468,231

CENTRAL EXPENDITURE LIMIT TABLE FUNDING PERIOD 2011-12

Department for Education Section 251 Financial Data Collection

Local Authority Name: Enfield

Local Authority Number: 308

Central Expenditure Limit = **(B-G)/G** must be less than or equal to **(C-I)/I** Schools Budget = DSG +

2011-12	
Individual Schools Budget (pre 16)	i) 221,165,647
Post 16 funding from the YPLA delegated to schools	ii) 16,726,410
Local Authority Contribution (delegated to schools)	iii) -
DSG carry forward (delegated to schools) (may be positive or negative)	iv) -
Total delegated funding	A 237,892,057
Centrally retained budgets (excluding those specified above)	v) 23,237,174
Local Authority Contribution (as part of the centrally retained budget)	vi) -
DSG carry forward (not delegated to schools) (may be positive or negative)	vii) -
Total central expenditure	B 23,237,174
TOTAL PROPOSED SCHOOLS BUDGET	C 261,129,231
2010-11	
Individual School Budget (pre 16)	viii) 191,948,493
Post 16 funding from the YPLA delegated to schools	ix) 18,000,681
Local Authority Contribution (delegated to schools)	x) -
DSG carry forward (delegated to schools) (may be positive or negative)	xi) -
Sum of viii) ix) x) and xi)	D 209,949,174
Private, Voluntary and Independent Providers	E 3,377,266
Total expenditure treated as delegated (D + E)	F 213,326,440
Centrally retained budgets (excluding those specified above)	xii) 20,513,137
Local Authority Contribution (as part of the centrally retained budget)	xiii) 403,890
DSG carry forward (not delegated to schools) (may be positive or negative)	xiv) 234,000
Total central expenditure - sum of xii) xiii) and xiv)	G 21,151,027
Mainstream grants	H 35,095,360
TOTAL ADJUSTED SCHOOLS BUDGET	I 269,572,826
Percentage Increase in central expenditure (B-G)/G	xv) 10
Percentage Increase in Schools Budget (C-I)/I	xvi) (3)
Has the Central Expenditure Limit been breached?	xvii) YES
Where a breach is shown, has this been agreed with the Schools Forum	xviii) YES
Date and Minute of meeting	xix) 09/02/2011

LA Table: FUNDING PERIOD (2011-12)

Department for Education Section 251 Financial Data Collection

Local Authority Name: Enfield

Local Authority Number: 308

Description	Early Years	Primary	Secondary	Special	Gross	Income	Net	Deprivation
1.0.1 Individual Schools Budget	9,755,583	123,290,081	92,470,927	12,375,466	237,892,057		237,892,057	30
1.0.2 Pupil premium allocated to		3,487,280	1,195,370	89,440	4,772,090	4,772,090	-	100
1.0.3 Pupil premium managed								100
1.0.4 Threshold and	-	-	0	-	0	0	-	-
1.0.5 Central expenditure on	-	-	-	-	-	-	-	-
1.1.1 Support for schools in	-	-	-	-	-	-	-	-
1.1.2 School specific	7,288	1,007,606	407,109	144,583	1,566,586	-	1,566,586	5
1.1.3 Early Years contingency	466,042				466,042	-	466,042	-
1.2.1 Provision for pupils with	34,776	894,727	338,160	4,283	1,271,946	-	1,271,946	25
1.2.2 SEN support services	15,126	389,166	60,479	761,763	1,226,534	-	1,226,534	25
1.2.3 Support for inclusion	395,737	588,063	138,839	24,561	1,147,200	-	1,147,200	25
1.2.4 Fees for pupils with SEN at	-	-	-	3,246,090	3,246,090	-	3,246,090	25
1.2.5 SEN transport	-	-	-	55,640	55,640	-	55,640	25
1.2.6 Fees to independent	-	-	-	-	-	-	-	-
1.2.7 Interauthority recoupment	8,242	212,041	732,017	1,113,400	2,065,700	574,400	1,491,300	-
1.2.8 Contribution to combined	24,595	632,777	601,317	257,811	1,516,500	-	1,516,500	25
1.3.1 Pupil Referral Units	50,167	1,290,704	2,606,142	24,956	3,971,969	-	3,971,969	-
1.3.2 Behaviour Support	-	-	-	-	-	-	-	-
1.3.3 Education out of school	14,678	377,636	904,105	18,697	1,315,116	-	1,315,116	50
1.3.4 14-16 More practical	-	-	482,442	47,272	529,714	-	529,714	100
1.4.1 Support to underperforming	-	504,666	212,106	14,628	731,400	-	731,400	75
1.5.1 School meals - nursery,	-	-	-	-	-	-	-	-
1.5.2 Free school meals eligibility	1,717	44,174	22,683	3,268	71,842	-	71,842	100
1.5.3 Milk	-	-	-	-	-	-	-	-
1.5.4 School kitchens repair and	-	-	-	-	-	-	-	-
1.6.1 Insurance	-	-	-	-	-	-	-	-
1.6.2 Museum and Library	773	19,897	-	-	20,670	-	20,670	-
1.6.3 School admissions	16,293	419,191	336,945	27,102	799,531	-	799,531	-
1.6.4 Licences/subscriptions	6,585	169,420	60,106	12,648	248,759	-	248,759	-
1.6.5 Miscellaneous (not more	4,797	123,414	41,381	2,174	171,766	4,790	166,976	-
1.6.6 Servicing of schools forums	119	3,074	1,579	227	4,999	-	4,999	-
1.6.7 Staff costs supply cover	317,648	356,550	174,585	29,886	878,669	-	878,669	-
1.6.8 Supply cover long term	-	-	-	-	-	-	-	-
1.6.9 Termination of employment	-	-	-	-	-	-	-	-
1.6.10 Purchase of carbon	-	159,692	78,936	11,372	250,000	-	250,000	-
1.7.1 Other Specific Grants	353	9,069	284,511	4,688	298,621	298,621	-	-
1.8.1 Capital Expenditure from	47,049	1,210,476	613,790	95,126	1,966,441	-	1,966,441	-
1.8.2 Prudential borrowing costs	-	-	-	293,250	293,250	-	293,250	-
1.9.1 TOTAL SCHOOLS	11,167,568	135,189,704	101,763,529	18,658,331	266,779,133	5,649,901	261,129,231	
2.0.1 Educational psychology					2,390,438	310,690	2,079,748	
2.0.2 SEN administration,					314,626	-	314,626	
2.0.3 Therapies and other health					-	-	-	
2.0.4 Parent partnership,					210,310	-	210,310	
2.0.5 Monitoring of SEN provision					85,896	-	85,896	
2.0.6 Total Special Education	-	-	-	-	3,001,270	310,690	2,690,580	
2.1.1 Excluded pupils					66,282	-	66,282	
2.1.2 Pupil support	-	-	150,000	-	150,000	-	150,000	
2.1.3 Home to school transport:	-	299,897	161,708	3,145,373	3,606,978	-	3,606,978	
2.1.4 Home to school transport:	-	78,980	-	-	78,980	-	78,980	
2.1.5 Home to post16 provision					95,820	-	95,820	
2.1.6 Home to post16 provision					-	-	-	
2.1.7 Home to post16 provision					-	-	-	
2.1.8 Education welfare service					814,610	4,510	810,100	
2.1.9 School improvement					1,807,152	97,340	1,709,812	
2.1.10 Total Learner Support	-	378,877	311,708	3,145,373	6,619,822	101,850	6,517,972	
2.2.1 Asset management					467,266	14,010	453,256	
2.2.2 Supply of school places					2,725,206	2,671,060	54,146	
2.2.3 Music services					1,580,360	1,341,510	238,850	
2.2.4 Visual and performing arts					-	-	-	
2.2.5 Outdoor education					-	-	-	
2.2.6 Total Access	-	-	-	-	4,772,832	4,026,580	746,252	
3.0.1 16-18 Provision other than					-	-	-	
3.0.2 14-19 Reform			249,466	8,984	258,450	-	258,450	
3.0.3 Total Young people	-	-	249,466	8,984	258,450	-	258,450	
3.1.1 Capital Expenditure from					-	-	-	
4.0.1 Adult and Community					655,720	538,620	117,100	
4.0.2 - Total Adult and Community	-	-	-	-	655,720	538,620	117,100	
4.1.1 Capital Expenditure from					-	-	-	
5.0.1 Secure accommodation					-	-	-	
5.0.2 Youth Offender Teams					2,472,929	546,454	1,926,475	
5.0.3 Other Youth Justice					249,970	186,060	63,910	

Description	Early Years	Primary	Secondary	Special	Gross	Income	Net	Deprivation
5.0.4 Total Youth Justice	-	-	-	-	2,722,899	732,514	1,990,385	
6.0.1 Funding paid to early years					913,980	-	913,980	
6.0.2 Other early years funding					2,527,993	-	2,527,993	
6.0.3 Total Early Years	-	-	-	-	3,441,973	-	3,441,973	
6.1.1 Funding for individual Sure					3,940,410	456,000	3,484,410	
6.1.2 Funding on local authority					2,238,270	-	2,238,270	
6.1.3 Total Sure Start Children	-	-	-	-	6,178,680	456,000	5,722,680	
6.2.1 Residential care					2,361,678	-	2,361,678	
6.2.2 Fostering services					6,363,262	-	6,363,262	
6.2.3 Other children looked after					1,281,611	-	1,281,611	
6.2.4 Secure accommodation					53,824	-	53,824	
6.2.5 Short breaks (respite) for					101,160	-	101,160	
6.2.6 Children placed with family					239,061	-	239,061	
6.2.7 Advocacy services for					32,000	-	32,000	
6.2.8 Education of looked after	-	86,836	283,162	7,550	377,548	195,800	181,748	
6.2.9 Leaving care support					2,553,984	-	2,553,984	
6.2.10 Asylum seeker services					271,744	156,210	115,534	
6.2.11 Total Children Looked	-	86,836	283,162	7,550	13,635,872	352,010	13,283,862	
6.3.1 Child death review					74,610	-	74,610	
6.3.2 LA functions in relation to					896,875	18,000	878,875	
6.3.3 Local safeguarding					91,347	2,000	89,347	
6.3.4 Total Children and Young	-	-	-	-	1,062,832	20,000	1,042,832	
6.4.1 Direct payments					64,230	-	64,230	
6.4.2 Short breaks (respite) for					1,140,370	-	1,140,370	
6.4.3 Home care services					-	-	-	
6.4.4 Equipment and adaptations					-	-	-	
6.4.5 Other family support					5,413,607	475,000	4,938,607	
6.4.6 Contribution to health care					-	-	-	
6.4.7 Intensive family					320,000	-	320,000	
6.4.8 Total Family Support	-	-	-	-	6,938,207	475,000	6,463,207	
6.5.1 Adoption services					1,714,010	55,880	1,658,130	
6.5.2 Special guardianship					237,210	-	237,210	
6.5.3 Other children and families					750,100	16,450	733,650	
6.5.4 Total Other Children and	-	-	-	-	2,701,320	72,330	2,628,990	
6.6.1 Partnership costs					-	-	-	
6.6.2 Central commissioning					932,008	42,760	889,248	
6.6.3 Total Children Services	-	-	-	-	932,008	42,760	889,248	
6.7.1 Commissioning and social					8,316,298	-	8,316,298	
6.8.1 Capital Expenditure from					-	-	-	
6.9.1 Universal services for					3,219,957	12,204	3,207,753	
6.9.2 Targeted services for					1,919,198	18,026	1,901,172	
6.9.3 Substance misuse services					371,974	214,850	157,124	
6.9.4 Teenage pregnancy					222,558	51,660	170,898	
6.9.5 Discretionary Awards					-	-	-	
6.9.6 Student Support					-	-	-	
6.9.7 Total Services for young	-	-	-	-	5,733,687	296,740	5,436,947	
6.10.1 Capital Expenditure from					-	-	-	
7.0.1 Statutory/ Regulatory					3,842,516	10,690	3,831,826	
7.0.2 Premature retirement costs/					-	-	-	
7.0.3 Existing early retirement					1,969,850	-	1,969,850	
7.0.4 Residual pension liability					76,690	-	76,690	
7.0.5 Joint use arrangements					-	-	-	
7.0.6 Insurance					-	-	-	
7.0.7 Monitoring national					-	-	-	
7.0.8 Total Local Authority	-	-	-	-	5,889,056	10,690	5,878,366	
7.1.1 Other Specific Grant					-	-	-	
7.2.1 Capital Expenditure from					-	-	-	
8.1.1 Total Schools Budget,	11,167,568	135,568,581	102,324,703	21,812,688	282,087,227	10,627,641	271,459,585	
8.1.2 - Total Youth Justice,	-	86,836	283,162	7,550	51,663,776	2,447,354	49,216,422	
8.1.3 Total LA Education	-	-	-	-	5,889,056	10,690	5,878,366	
9 Total Education, Young	11,167,568	135,655,417	102,607,865	21,820,238	339,640,059	13,085,685	326,554,373	
10 Capital Expenditure	-	34,050,000	24,270,000	5,542,000	63,862,000	29,808,000	34,054,000	
11a.1 SIXTH FORM YPLA			16,245,233		16,245,233	16,245,233	-	
11a.2 SIXTH FORM YPLA				638,029	638,029	638,029	-	
11b.1 SIXTH FORM – Element			287,588	-	287,588	287,588	-	
11b.2 SIXTH FORM – Element			577,780	-	577,780	577,780	-	
11b.3 SIXTH FORM – Element			-	-	-	-	-	
11c.1 YPLA Threshold and			461,810	19,368	481,178	481,178	-	
11c.2 YPLA Threshold and			-	-	-	-	-	
12a.1 Funding on evidence					6,178,680	456,000	5,722,680	
12a.2 Funding on local authority					-	-	-	
13a.1 Youth work (included in					2,649,980	30,230	2,619,750	

S251 Budget 2011-12 - School Table Report

Department for Education Section 251 Financial Data Collection

Local Authority Name: Enfield Local Authority Number: 308

School Name	DfE No	Early Years Total age weighted funding	Total estimated hours used in budgets	Total Early Years FTE	Primary Total age weighted funding	Total Primary FTE	Secondary Total age weighted funding	Total Secondary FTE	Total Special Place led funding	Total Special FTE	Total Additional Pupil Led Funding	Total Sixth form funding	Total AEN Learning needs associated with EAL
PVI Providers TOTAL		5,265,105	1,372,106	1,444							-		-
Primary													
Alma Primary School	2072	178,878	49,410	52	1,335,666	438					-		26,152
Bowes Primary School	2081	112,953	31,200	33	1,362,862	444					-		8,990
Brettenham Primary School	2086	123,814	34,200	36	1,271,009	418					-		23,148
Brimsdown Primary School	3508	123,053	33,990	36	1,906,513	627					-		24,416
Bush Hill Park Primary School	2084	123,162	34,020	36	1,800,349	592					-		26,040
Capel Manor Primary School	2009	-	-	-	801,441	256					-		1,514
Carterhatch Infant School	2011	130,654	34,200	36	1,101,998	329					-		8,644
Carterhatch Junior School	2010	-	-	-	1,036,853	367					-		9,857
Chase Side Primary School	2012	120,773	33,360	35	1,273,588	419					-		3,554
Chesterfield School	3507	119,469	33,000	35	2,342,552	767					-		22,416
Churchfield Primary School	2079	121,533	33,570	35	1,636,863	532					-		7,714
De Bohun Primary School	2082	52,675	14,550	15	722,540	236					-		7,037
Eastfield Primary School	2077	123,814	34,200	36	1,296,682	427					-		5,145
Eldon Infant School	2025	118,492	32,730	34	1,396,753	420					-		24,483
Eldon Junior School	2024	-	-	-	1,649,924	584					-		13,122
Eversley Primary School	2085	-	-	-	1,537,569	498					-		5,230
Firs Farm Primary School	2028	-	-	-	1,531,918	496					-		5,044
Fleecefield Primary School	2029	123,814	34,200	36	1,273,834	419					-		19,208
Forty Hill CofE Primary School	3304	-	-	-	744,863	237					-		379
Freezywater St George's CofE Primary	3309	-	-	-	641,155	211					-		497
Galliard Primary School	2030	123,053	33,990	36	1,980,700	648					-		9,314
Garfield Primary School	2032	88,299	24,390	26	866,011	283					-		15,118
George Spicer Primary School	2033	-	-	-	1,457,989	473					-		1,853
Grange Park Primary School	2076	-	-	-	1,923,465	633					-		3,697
Hadley Wood Primary School	2036	-	-	-	683,779	226					-		918
Hazelbury Infant School	2038	120,773	33,360	35	1,496,521	450					-		31,654
Hazelbury Junior School	2070	-	-	-	1,630,147	577					-		28,601
Hazelwood Infant School	2040	-	-	-	894,841	269					-		3,466
Hazelwood Junior School	2039	-	-	-	1,017,076	360					-		3,158
Highfield Primary School	2092	122,402	33,810	36	1,307,999	429					-		14,002
Honilands Primary School	2042	119,904	33,120	35	1,465,599	476					-		11,519
Houndsfield Primary School	2071	123,162	34,020	36	1,477,628	480					-		32,508
Keys Meadow School	2093	120,121	33,180	35	1,271,009	418					-		9,080
Latymer All Saints CofE Primary School	3505	175,620	48,510	51	1,871,110	615					-		12,249
Lavender Primary School	2075	-	-	-	1,368,807	450					-		4,750
Merryhills Primary School	2048	-	-	-	1,436,453	465					-		2,543
Oakthorpe Primary School	2090	-	-	-	1,490,444	490					38,334		5,238
Our Lady of Lourdes Catholic Primary	3504	-	-	-	629,608	207					-		1,019
Prince of Wales Primary School	2053	123,814	34,200	36	1,364,881	448					-		11,659
Raglan Infant School	2056	122,402	33,810	36	1,197,217	360					-		3,354
Raynham Primary School	2083	123,162	34,020	36	1,998,415	657					-		33,687
Southbury Primary School	2074	123,814	34,200	36	1,276,659	420					-		17,259
St Andrew's CofE Primary School	3307	117,297	32,400	34	1,277,668	420					-		884
St Andrew's Southgate Primary (CofE)	3308	-	-	-	641,155	211					-		1,229
St Edmunds Catholic Primary School	3501	-	-	-	1,321,863	436					-		5,044

School Name	DfE No	Early Years Total age weighted funding	Total estimated hours used in budgets	Total Early Years FTE	Primary Total age weighted funding	Total Primary FTE	Secondary Total age weighted funding	Total Secondary FTE	Total Special Place led funding	Total Special FTE	Total Additional Pupil Led Funding	Total Sixth form funding	Total AEN Learning needs associated with EAL
St George's RC Primary School	3502	-	-	-	1,903,688	626					-		438
St James CofE Primary School	3311	-	-	-	638,330	210					-		1,019
St John and St James CofE Primary School	3310	-	-	-	976,044	314					-		2,982
St John's CofE Primary School	3303	-	-	-	282,414	91					-		81
St Mary's RC Primary School	3500	102,418	28,290	30	1,165,770	381					-		2,560
St Matthew's CofE Primary School	5200	-	-	-	638,330	210					-		1,415
St Michael at Bowes CofE Junior School	3302	-	-	-	875,816	310					-		12,405
St Michael's CofE Primary School	3312	61,255	16,920	18	801,195	256					-		724
St Monica's RC Primary School	3503	-	-	-	1,271,009	418					-		867
St Paul's CofE Primary School	3313	-	-	-	1,271,009	418					-		733
Starks Field Primary School	2094	118,600	32,760	34	1,223,385	402					-		-
Suffolks Primary School	2061	60,603	16,740	18	873,928	281					-		5,442
The Raglan Junior School	2055	-	-	-	1,353,277	479					-		3,385
Tottenham Infant School	2062	123,814	34,200	36	894,841	269					-		10,694
Walker Primary School	2063	-	-	-	1,282,310	422					-		2,872
West Grove Primary School	2089	108,283	29,910	31	1,249,216	411					-		7,018
Wilbury Primary School	2073	245,564	67,830	71	2,533,542	833					-		35,896
Wolfson Hillel Primary School	3506	103,178	28,500	30	1,268,815	419					-		354
Worcesters Primary School	2080	119,361	32,970	35	1,235,090	406					-		3,545
Total/Average Primary Schools		4,219,977	1,163,760	1,225	81,749,983	26,769					38,334		598,826
Secondary													
Bishop Stopford's School	4702	-	-	-			3,546,028	887			28,684	839,224	3,556
Broomfield School	5401	-	-	-			4,464,883	1,118			44,642	1,168,384	10,292
Chace Community School	4037	-	-	-			4,205,864	1,053			52,318	1,259,989	8,544
Edmonton County School	4007	-	-	-			5,421,851	1,356			54,540	1,363,463	10,226
Enfield County School	4030	-	-	-			3,716,654	930			40,804	996,757	4,924
Enfield Grammar School	5404	-	-	-			3,592,133	899			39,390	943,724	2,997
Highlands School	4043	-	-	-			4,900,691	1,227			45,046	1,213,563	3,204
Lea Valley High School	4038	-	-	-			4,307,332	1,078			41,208	1,291,302	27,766
Southgate School	4029	-	-	-			4,838,444	1,211			67,468	1,703,270	-
St Anne's Catholic High School for Girls	4706	-	-	-			3,588,291	898			34,946	921,888	7,021
St Ignatius College	5403	-	-	-			3,640,946	911			43,228	1,135,441	3,739
The Latymer School	5400	-	-	-			3,592,907	899			94,940	2,577,622	-
Winchmore School	4026	-	-	-			4,771,968	1,194			50,904	1,292,415	15,184
Total/Average Secondary Schools		-	-	-			54,587,992	13,661			638,118	16,707,042	97,454
Special													
Aylands School	7004								624,799	44	62,473	1,720	2,393
Durants School	7000								1,376,357	95	171,567	3,445	16,498
Oaktree School	7005								1,072,775	95	140,666	2,952	11,283
Russet House School	7008								1,321,079	86	114,070	3,250	13,677
Waverley School	7007								1,999,892	117	182,933	5,179	17,011
West Lea School	7002								1,142,114	109	180,796	2,822	8,633
Total/Average Special Schools									7,537,016	546	852,506	19,368	69,495
Total All Schools		9,485,082	2,535,866	2,669	81,749,983	26,769	54,587,992	13,661	7,537,016	546	1,528,958	16,726,410	765,775

School Name	Total AEN Identified Special Educational Needs pupil led	Total AEN identified Special educational needs non pupil led	Total AEN Other learning needs	Total AEN Social Need	Total Site specific factors including pupil led	Total School specific factors Including pupil led	Total Historical grants factors	Total budget adjustments	Minimum Funding Guarantee	Total Budget Share	Sixth form pupil numbers Jan 2011
PVI Providers TOTAL	-	-	-	115,666	-	-	-	-	-	5,380,771	
Primary											
Alma Primary School	50,709	-	130,961	191,601	100,278	141,870	179,795	-	-	2,335,911	
Bowes Primary School	178,699	59,710	57,894	73,222	81,475	187,870	134,848	-	-	2,258,525	
Brettenham Primary School	41,544	59,710	142,134	184,490	88,449	141,870	194,731	-	-	2,270,900	
Brimsdown Primary School	235,372	59,710	152,586	248,003	130,582	205,958	237,469	-	-	3,323,663	
Bush Hill Park Primary School	57,424	-	172,303	303,772	117,922	173,711	278,562	-	-	3,053,245	
Capel Manor Primary School	17,716	-	34,427	58,063	51,514	141,870	66,210	-	-	1,172,756	
Carterhatch Infant School	42,184	59,710	113,094	173,571	77,943	141,346	118,158	-	-	1,967,301	
Carterhatch Junior School	50,631	29,855	98,120	175,795	73,791	141,346	253,980	-	-	1,870,227	
Chase Side Primary School	55,602	-	57,085	88,311	93,156	151,112	126,958	-	-	1,970,139	
Chesterfield School	240,461	59,710	243,681	370,951	131,620	141,870	329,193	-	-	4,001,923	
Churchfield Primary School	49,309	-	144,136	208,300	95,729	141,870	187,949	-	-	2,593,403	
De Bohun Primary School	163,316	-	64,187	118,004	91,313	239,251	147,867	-	1,711	1,607,899	
Eastfield Primary School	177,771	-	100,503	142,061	98,866	141,870	169,189	-	-	2,255,901	
Eldon Infant School	43,293	59,710	167,391	205,026	75,056	141,346	156,528	-	-	2,388,077	
Eldon Junior School	61,350	29,855	175,916	281,848	105,387	141,346	268,789	-	-	2,727,536	
Eversley Primary School	74,233	-	19,035	11,690	81,708	148,779	62,555	-	-	1,940,798	
Firs Farm Primary School	42,694	-	57,581	70,891	82,020	151,112	98,396	-	-	2,039,657	
Fleecefield Primary School	72,099	59,710	141,397	177,460	83,515	141,870	221,885	-	-	2,314,793	
Forty Hill CofE Primary School	12,280	-	8,982	8,847	34,912	143,979	44,857	-	-	999,099	
Freezywater St George's CofE Primary	23,302	-	23,410	24,811	41,449	143,849	75,986	-	-	974,459	
Galliard Primary School	171,675	59,710	119,036	156,155	113,153	203,204	251,839	-	-	3,187,840	
Garfield Primary School	51,342	-	85,322	134,649	83,489	141,870	147,117	-	-	1,613,217	
George Spicer Primary School	65,999	-	39,833	58,626	92,973	164,870	107,767	-	-	1,989,910	
Grange Park Primary School	58,195	-	35,544	39,591	115,698	141,870	96,462	-	-	2,414,521	
Hadley Wood Primary School	4,831	-	8,538	7,243	64,533	141,870	49,997	-	-	961,709	
Hazelbury Infant School	46,246	59,710	146,895	169,792	95,168	141,346	161,084	-	-	2,469,189	
Hazelbury Junior School	65,082	-	173,019	257,342	101,290	141,346	256,160	-	-	2,652,987	
Hazelwood Infant School	9,272	-	31,456	29,782	50,562	141,346	41,887	-	-	1,202,613	
Hazelwood Junior School	58,235	-	30,217	33,478	52,181	141,346	71,791	-	-	1,407,482	
Highfield Primary School	69,553	-	98,605	151,975	89,261	141,870	140,557	-	-	2,136,224	
Honilands Primary School	90,437	59,710	114,670	228,099	93,251	141,870	239,277	-	-	2,564,336	
Houndsfield Primary School	147,248	-	160,907	249,698	108,206	187,870	211,384	-	-	2,698,611	
Keys Meadow School	78,803	-	90,675	181,630	110,081	141,870	133,319	-	-	2,136,587	
Latymer All Saints CofE Primary School	44,612	-	127,274	187,236	79,695	146,071	184,097	-	-	2,827,964	
Lavender Primary School	36,309	59,710	64,475	111,469	93,644	141,870	185,339	-	-	2,066,373	
Merryhills Primary School	20,335	-	31,023	37,273	79,038	141,870	77,908	-	-	1,826,443	
Oakthorpe Primary School	58,177	-	66,256	72,162	90,585	141,870	97,267	-	-	2,060,335	
Our Lady of Lourdes Catholic Primary	5,510	-	13,581	13,587	38,291	143,830	40,444	-	-	885,868	
Prince of Wales Primary School	52,024	59,710	122,549	211,997	126,537	209,438	167,787	-	-	2,450,397	
Raglan Infant School	10,832	-	34,799	29,490	62,757	141,346	70,758	-	-	1,672,955	
Raynham Primary School	72,065	59,710	201,218	258,392	139,109	144,942	305,897	-	-	3,336,597	
Southbury Primary School	61,875	59,710	114,530	133,620	83,996	151,112	202,129	-	-	2,224,704	
St Andrew's CofE Primary School	65,756	-	13,921	13,816	51,177	145,035	90,423	-	-	1,775,977	
St Andrew's Southgate Primary (CofE)	20,373	-	11,625	13,587	41,138	153,091	33,791	-	-	915,989	
St Edmunds Catholic Primary School	41,374	-	55,675	56,003	61,227	154,209	75,666	-	-	1,771,062	

School Name	Total AEN Identified Special Educational Needs pupil led	Total AEN identified Special educational needs non pupil led	Total AEN Other learning needs	Total AEN Social Need	Total Site specific factors including pupil led	Total School specific factors Including pupil led	Total Historical grants factors	Total budget adjustments	Minimum Funding Guarantee	Total Budget Share	Sixth form pupil numbers Jan 2011
St George's RC Primary School	78,429	-	22,580	20,614	70,606	145,912	81,930	-	-	2,324,197	
St James CofE Primary School	27,611	-	20,617	24,344	44,260	153,086	50,190	-	-	959,457	
St John and St James CofE Primary School	53,237	-	42,299	65,595	63,422	153,600	79,854	-	-	1,437,034	
St John's CofE Primary School	4,332	-	7,541	16,665	29,181	167,604	52,402	-	-	560,220	
St Mary's RC Primary School	22,343	-	39,411	42,984	58,577	144,817	53,085	-	-	1,631,965	
St Matthew's CofE Primary School	24,140	-	25,119	33,903	36,880	153,086	54,354	-	-	967,227	
St Michael at Bowes CofE Junior School	41,016	-	70,470	79,162	50,395	144,342	124,125	-	-	1,397,730	
St Michael's CofE Primary School	28,336	-	13,589	17,243	43,402	144,145	50,505	-	-	1,160,395	
St Monica's RC Primary School	22,794	-	12,069	4,772	57,833	144,878	58,233	-	-	1,572,455	
St Paul's CofE Primary School	23,750	-	6,329	3,712	56,379	144,878	49,982	-	-	1,556,772	
Starks Field Primary School	40,817	-	92,065	125,052	126,187	219,709	80,976	-	-	2,026,790	
Suffolks Primary School	213,363	-	52,944	115,741	80,594	141,870	117,012	-	-	1,661,499	
The Raglan Junior School	63,900	-	35,896	43,746	70,219	141,346	73,081	-	-	1,784,851	
Tottenham Infant School	21,129	59,710	74,297	69,921	53,325	201,563	108,890	-	-	1,618,184	
Walker Primary School	43,979	-	15,279	26,820	71,233	141,870	52,561	-	-	1,636,924	
West Grove Primary School	58,767	-	59,516	93,533	149,379	141,870	73,506	-	-	1,941,088	
Wilbury Primary School	115,144	59,710	250,961	350,819	199,707	141,870	411,172	-	-	4,344,384	
Wolfson Hillel Primary School	38,624	-	8,661	11,577	96,859	145,008	69,676	-	-	1,742,751	
Worcesters Primary School	37,075	-	71,440	119,345	82,429	141,870	214,711	-	-	2,024,865	
Total/Average Primary Schools	4,054,935	1,015,070	5,017,549	7,218,953	5,294,593	9,804,660	8,650,300	-	1,711	127,664,890	
Secondary											
Bishop Stopford's School	42,552	-	105,418	134,501	153,384	76,631	572,544	(31,170)	-	5,471,352	142
Broomfield School	231,362	-	185,525	341,346	171,650	77,846	835,564	(72,172)	-	7,459,321	221
Chace Community School	287,658	22,961	139,610	275,412	360,129	70,916	919,158	(103,131)	-	7,499,428	259
Edmonton County School	279,238	-	253,646	483,045	510,309	70,916	809,155	(119,730)	-	9,136,659	270
Enfield County School	68,357	-	74,989	150,404	440,049	70,916	503,600	(73,572)	-	5,993,880	202
Enfield Grammar School	89,323	-	72,897	100,744	321,774	76,694	505,475	(55,103)	-	5,690,049	195
Highlands School	249,658	-	77,958	80,552	371,573	569,437	560,021	(92,298)	-	7,979,406	223
Lea Valley High School	220,242	22,961	233,789	629,578	383,917	476,417	1,061,684	(120,329)	-	8,575,869	204
Southgate School	184,689	-	105,284	137,399	451,696	70,916	625,825	(89,179)	-	8,095,813	334
St Anne's Catholic High School for Girls	30,756	-	76,273	142,776	308,973	76,689	562,305	(53,093)	-	5,696,824	173
St Ignatius College	43,184	-	61,664	91,613	176,072	76,757	505,659	(40,253)	-	5,738,051	214
The Latymer School	23,988	-	3,361	35,283	188,681	76,694	405,847	(62,622)	-	6,936,700	470
Winchmore School	187,974	22,961	218,469	420,505	327,432	70,916	911,982	(93,137)	-	8,197,574	252
Total/Average Secondary Schools	1,938,982	68,884	1,608,883	3,023,157	4,165,641	1,861,745	8,778,819	(1,005,789)	-	92,470,928	3,159
Special											
Aylands School	-	-	-	4,693	43,680	384,504	76,042	-	1,529	1,201,832	-
Durants School	-	-	-	18,382	90,888	443,216	103,666	-	-	2,224,020	3
Oaktree School	-	-	-	14,471	60,769	443,216	93,236	-	-	1,839,369	40
Russet House School	-	-	-	12,907	116,741	452,914	60,695	-	-	2,095,333	-
Waverley School	-	-	-	14,862	236,415	443,216	102,424	-	-	3,001,932	21
West Lea School	-	-	-	12,907	60,365	443,216	161,929	-	-	2,012,782	19
Total/Average Special Schools	-	-	-	78,222	608,858	2,610,282	597,992	-	1,529	12,375,269	83
Total All Schools	5,993,917	1,083,954	6,626,432	10,435,999	10,069,092	14,276,688	18,027,111	(1,005,789)	3,239	237,891,858	3,242

School Name	Total January 2011 Pupil Count FTE registered pupils	£ per pupil	MFG Variation Applied	Pupil premium allocated to schools	Notional SEN Budget	School Opening Closing	Date Opening Closing
PVI Providers TOTAL	1,444	3,725			-		
Primary							
Alma Primary School	490	4,767	No	82,990	207,822		
Bowes Primary School	477	4,736	No	37,840	305,294		
Brettenham Primary School	454	5,002	No	87,720	266,537		
Brimsdown Primary School	663	5,015	No	119,540	472,084		
Bush Hill Park Primary School	628	4,863	No	127,480	255,767		
Capel Manor Primary School	256	4,590	No	30,100	53,658		
Carterhatch Infant School	365	5,390	No	77,830	223,632		
Carterhatch Junior School	367	5,096	No	78,690	188,463		
Chase Side Primary School	454	4,338	No	47,300	116,241		
Chesterfield School	802	4,992	No	169,850	566,268		
Churchfield Primary School	567	4,571	No	101,050	201,159		
De Bohun Primary School	251	6,398	No	49,020	234,540		
Eastfield Primary School	463	4,872	No	72,670	283,419		
Eldon Infant School	454	5,255	No	93,740	294,876		
Eldon Junior School	584	4,670	No	129,000	280,243		
Eversley Primary School	498	3,901	No	9,030	98,498		
Firs Farm Primary School	496	4,116	No	38,270	105,319		
Fleecefield Primary School	455	5,087	No	86,000	292,414		
Forty Hill CofE Primary School	237	4,216	No	6,450	21,641		
Freezywater St George's CofE Primary	211	4,618	No	16,340	47,209		
Galliard Primary School	684	4,662	No	82,990	359,736		
Garfield Primary School	309	5,226	No	54,180	151,782		
George Spicer Primary School	473	4,207	No	38,840	107,684		
Grange Park Primary School	633	3,814	No	28,810	97,435		
Hadley Wood Primary School	226	4,255	No	5,590	14,287		
Hazelbury Infant School	485	5,090	No	78,690	284,505		
Hazelbury Junior School	577	4,598	No	119,440	266,702		
Hazelwood Infant School	269	4,471	No	16,770	44,194		
Hazelwood Junior School	360	3,910	No	21,070	91,609		
Highfield Primary School	465	4,598	No	69,630	182,160		
Honilands Primary School	510	5,025	No	97,610	276,337		
Houndsfield Primary School	516	5,232	No	105,350	340,563		
Keys Meadow School	453	4,717	No	85,570	178,558		
Latymer All Saints CofE Primary School	666	4,246	No	93,740	184,135		
Lavender Primary School	450	4,592	No	57,620	165,244		
Merryhills Primary School	465	3,932	No	24,080	53,901		
Oakthorpe Primary School	490	4,205	No	46,210	129,672		
Our Lady of Lourdes Catholic Primary	207	4,280	No	9,890	20,109		
Prince of Wales Primary School	484	5,063	No	91,160	245,942		
Raglan Infant School	396	4,229	No	18,060	48,984		
Raynham Primary School	693	4,816	No	120,400	366,680		
Southbury Primary School	456	4,879	No	68,370	253,374		
St Andrew's CofE Primary School	454	3,911	No	9,890	80,561		
St Andrew's Southgate Primary (CofE)	211	4,341	No	9,890	33,227		
St Edmunds Catholic Primary School	436	4,062	No	36,980	102,094		

School Name	Total January 2011 Pupil Count FTE registered pupils	£ per pupil	MFG Variation Applied	Pupil premium allocated to schools	Notional SEN Budget	School Opening Closing	Date Opening Closing
St George's RC Primary School	626	3,713	No	15,910	101,447		
St James CofE Primary School	210	4,569	No	15,480	49,247		
St John and St James CofE Primary School	314	4,584	No	33,970	98,518		
St John's CofE Primary School	91	6,156	No	9,030	11,954		
St Mary's RC Primary School	411	3,975	No	26,230	64,314		
St Matthew's CofE Primary School	210	4,606	No	21,500	50,675		
St Michael at Bowes CofE Junior School	310	4,509	No	40,420	123,891		
St Michael's CofE Primary School	273	4,246	No	11,610	42,649		
St Monica's RC Primary School	418	3,762	No	3,870	35,730		
St Paul's CofE Primary School	418	3,724	No	3,010	30,812		
Starks Field Primary School	436	4,649	No	56,760	132,881		
Suffolks Primary School	298	5,573	No	54,180	271,749		
The Raglan Junior School	479	3,726	No	28,810	103,181		
Tottenham Infant School	305	5,306	No	31,820	165,830		
Walker Primary School	422	3,879	No	8,600	62,130		
West Grove Primary School	442	4,387	No	44,290	125,301		
Wilbury Primary School	904	4,804	No	161,680	461,711		
Wolfson Hillel Primary School	449	3,881	No	8,600	47,639		
Worcesters Primary School	441	4,595	No	59,770	112,060		
Total/Average Primary Schools	27,994	4,560		3,487,280	10,686,278		
Secondary							
Bishop Stopford's School	1,029	5,317	No	64,070	151,527		
Broomfield School	1,339	5,571	No	133,730	427,179		
Chace Community School	1,312	5,716	No	108,790	458,772		
Edmonton County School	1,626	5,619	No	180,170	543,111		
Enfield County School	1,132	5,295	No	70,090	148,269		
Enfield Grammar School	1,094	5,201	No	49,450	165,217		
Highlands School	1,450	5,503	No	43,860	330,820		
Lea Valley High School	1,282	6,689	No	190,920	504,760		
Southgate School	1,545	5,240	No	68,800	289,974		
St Anne's Catholic High School for Girls	1,071	5,319	No	67,510	114,050		
St Ignatius College	1,125	5,100	No	46,410	108,586		
The Latymer School	1,369	5,067	No	16,770	27,349		
Winchmore School	1,446	5,669	No	154,800	444,588		
Total/Average Secondary Schools	16,820	5,498		1,195,370	3,714,202		
Special							
Aylands School	44	27,314	No	6,450	-		
Durants School	98	22,694	No	21,500	-		
Oaktree School	135	13,625	No	16,340	-		
Russet House School	86	24,364	No	14,190	-		
Waverley School	138	21,753	No	16,340	-		
West Lea School	128	15,725	No	14,620	-		
Total/Average Special Schools	629	19,675		89,440	-		
Total All Schools	46,888	5,074		4,772,090	14,400,480		
Memorandum Items							
						Total Pupil premium	4,772,090
						Academy Funding for SEN pupils that would normally be delegated	438,879
						Unallocated Threshold and performance pay	-
						Total Threshold and performance pay	-
						Total funding for schools in financial difficulties	-

School Name	Pupils with or without statements (pupil-led) - Named pupil individually assigned resources	Pupils with or without statements (pupil-led) - Other	Pupils with or without statements (place-led) named pupil individually assigned resources	Pupils with or without statements (place-led) treated as pupil-led - Other	Total AEN - Identified Special Educational Needs (pupil-led)	Nurture Groups	Total AEN - Identified Special educational needs (non-pupil led)	AEN Learning	Ethnic Minority Achievement Ethnicity Element	Total AEN - Other learning needs	AEN Social Deprivation	AEN Social Deprivation	AEN Social Deprivation	Free School Meals	
Unit Value				11,335		59,710		324,83							
Deprivation	27.00	61.00				100		100.00	75.00		100.00	1,047.00	100.00	100.00	
Alma Primary School	22,521	28,188			50,709			62,692	68,269	130,961	88,176			25,135	68,625
Bowes Primary School	59,546	17,115			178,699	59,710	59,710	28,585	29,309	57,894	26,015			13,474	31,290
Brettenham Primary School	15,409	26,135			41,544	59,710	59,710	66,265	75,869	142,134	97,314			8,307	72,536
Brimsdon Primary School	84,158	35,703			115,512			89,977	62,608	152,586	126,554	1,047		17,015	98,493
Bush Hill Park Primary School	14,224	43,201			57,424			95,824	76,479	172,303	140,724	1,047		53,412	104,893
Capel Manor Primary School	7,112	10,604			17,716			22,738	11,689	34,427	24,926			6,416	26,720
Carterhatch Infant School	14,224	27,960			42,184	59,710	59,710	58,144	54,949	113,094	85,388	2,094		17,906	63,647
Carterhatch Junior School		16,636			50,631			59,444	38,676	98,120	87,296	1,047		22,382	65,069
Chase Side Primary School	40,301	15,301			55,602			35,731	21,354	57,085	36,953	1,047		9,831	39,113
Chesterfield School	118,532	50,502			71,427			127,658	116,024	243,681	187,472	3,141		35,519	139,739
Churchfield Primary School	21,336	27,973			49,309			76,335	67,801	144,136	107,365			11,916	83,559
De Bohun Primary School	47,413	13,864			102,039			37,030	27,157	64,187	54,381	1,047		21,096	40,535
Eastfield Primary School	47,413	28,319			102,039			54,896	45,607	100,503	72,670			4,220	60,091
Eldon Infant School	9,483	33,810			43,293	59,710	59,710	70,813	96,579	167,391	103,992			17,186	77,514
Eldon Junior School	21,336	40,014			61,350			96,474	79,442	175,916	141,678	5,235		29,331	105,604
Eversley Primary School	64,007	10,226			74,233			6,821	12,213	19,035	3,951				7,739
Firs Farm Primary School	28,448	14,246			42,694			28,910	28,672	57,581	25,713			12,374	32,804
Fleecefield Primary School	40,301	31,798			72,099	59,710	59,710	64,966	76,431	141,397	95,406			4,389	71,114
Forty Hill CofE Primary School	7,112	5,168			12,280			4,548	4,435	8,982	2,822	1,047			4,978
Freezywater St George's CofE Prim Sch	16,594	6,707			23,302			11,694	11,716	23,410	9,917	2,094			12,800
Galliard Primary School	73,490	26,759			71,427			62,692	56,345	119,036	70,022	2,094			68,625
Garfield Primary School	35,085	16,256			51,342	59,710	59,710	40,928	44,394	85,322	58,413	1,047		26,930	44,802
George Spicer Primary School	49,783	16,215			65,999			28,260	11,573	39,833	24,550	3,141			30,935
Grange Park Primary School	43,188	15,006			58,195			21,439	14,105	35,544	15,077	1,047			23,468
Hadley Wood Primary School		4,831			4,831			4,223	4,316	8,538	2,620				4,622
Hazelbury Infant School	16,594	29,651			46,246	59,710	59,710	59,444	87,451	146,895	79,919			19,535	65,069
Hazelbury Junior School	46,227	18,854			65,082			87,054	85,965	173,019	126,043	2,094		33,912	95,293
Hazelwood Infant School		9,272			9,272			12,668	18,787	31,456	9,957			5,958	13,867
Hazelwood Junior School	48,598	9,637			58,235			15,917	14,300	30,217	12,510			3,545	17,423
Highfield Primary School	45,990	23,562			69,553			51,648	46,957	98,605	65,165	7,329		21,265	56,536
Honilands Primary School	61,637	28,801			90,437	59,710	59,710	73,736	40,934	114,670	108,286	1,047		29,875	83,798
Houndsfield Primary School	23,706	32,863		90,678	147,248			79,258	81,649	160,907	116,395	1,047		40,037	86,759
Keys Meadow School	54,525	24,278			78,803			63,991	26,684	90,675	93,975	2,094		10,518	70,047
Latymer All Saints CofE Primary School	16,594	28,017			44,612			70,813	56,461	127,274	86,416	2,094		12,603	77,514
Lavender Primary School	18,965	17,344			36,309	59,710	59,710	43,527	20,948	64,475	48,617	3,141		12,065	47,646
Merryhills Primary School	9,483	10,852			20,335			18,190	12,833	31,023	13,921			2,661	20,691
Oakthorpe Primary School	39,827	18,350			58,177			34,757	31,500	66,256	33,070	1,047			38,046
Our Lady of Lourdes Catholic Primary		5,510			5,510			7,471	6,110	13,581	5,409				8,178
Prince of Wales Primary School	22,284	29,740			52,024	59,710	59,710	68,864	53,685	122,549	101,130			30,026	75,381
Raglan Infant School		10,832			10,832			13,643	21,156	34,799	10,159			3,416	14,934
Raynham Primary School	37,930	34,134			72,065	59,710	59,710	90,302	110,916	201,218	123,275	2,094		28,060	98,848
Southbury Primary School	35,560	26,315			61,875	59,710	59,710	51,648	62,882	114,530	66,233			5,064	56,536
St Andrew's CofE Primary School	54,525	11,231			65,756			7,471	6,450	13,921	4,481				8,178
St Andrew's Southgate Primary School	13,987	6,386			20,373			7,471	4,153	11,625	5,409				8,178
St Edmunds Catholic Primary School	21,336	20,039			41,374			27,935	27,740	55,675	25,424				30,579
St George's RC Primary School	67,326	11,103			78,429			12,019	10,561	22,580	7,458				13,156
St James CofE Primary School	21,336	6,275			27,611			11,694	8,923	20,617	9,917			1,627	12,800
St John and St James CofE Primary	37,930	15,306			53,237			25,337	16,963	42,299	26,203	1,047		8,971	29,374
St John's CofE Primary School		4,332			4,332			6,821	720	7,541	6,631			2,567	7,467
St Mary's RC Primary School	11,853	10,490			22,343			19,815	19,596	39,411	16,394				22,200
St Matthew's CofE Primary School	16,594	7,546			24,140			16,241	8,878	25,119	16,125				17,778
St Michael at Bowes CofE Junior School	21,336	19,680			41,016			30,534	39,936	70,470	34,104	1,047		10,587	33,424
St Michael's CofE Primary School	21,336	7,000			28,336			8,770	4,818	13,589	6,349				10,306
St Monica's RC Primary School	16,594	6,199			22,794			2,923	9,145	12,069	1,572				3,200
St Paul's CofE Primary School	15,409	8,341			23,750			2,274	4,055	6,329	1,223				2,489
Starks Field Primary School	16,594	24,222			40,817			42,877	49,187	92,065	51,438			18,752	49,074
Suffolks Primary School	28,448	21,509		163,407	213,363			40,928	12,016	52,944	60,106			5,660	47,783
The Raglan Junior School	54,525	9,375			63,900			21,763	14,133	35,896	17,106			2,817	23,823
Tottenham Infant School	7,112	14,017			21,129	59,710	59,710	24,037	50,259	74,297	25,854			13,566	26,312
Walker Primary School	36,546	7,434			43,979			6,497	8,783	15,279	3,897			15,811	7,111
West Grove Primary School	41,486	17,281			58,767			33,132	26,384	59,516	33,580	1,047		20,532	36,268
Wilbury Primary School	56,895	58,249			115,144	59,710	59,710	121,161	129,800	250,961	172,920	5,235		28,243	132,627
Wolfson Hillel Primary School	28,448	10,177			38,624			6,497	2,164	8,661	3,897				7,111
Worcesters Primary School	14,224	22,852			37,075			44,826	26,613	71,440	53,777	2,094		11,022	49,069

School Name	AEN Social Deprivation	Total AEN -Social Need	Site Managers Block Allocation	Floor Area Allocation	General Rates Allocation	Buildings Insurance	Site Managers Council Tax	Total Site-specific factors (including pupil led)	Basic School Block Allocation	School Meals Block Allocation	VA H&S and Per Emp Checks	VA Schools Admissions	PFI Shortfall Funding	New, Amalg & Expanding Schools Protection	Total School specific factors (Including pupil-led)
Unit Value			19,209.00												
Deprivation	100.00														
Alma Primary School	9,664	191,601	19,209	48,348	26,610	5,165	945	100,278	134,091	7,779					141,870
Bowes Primary School	2,442	73,222	19,209	38,732	19,030	3,246	1,258	81,475	134,091	7,779				46,000	187,870
Brettenham Primary School	6,334	184,490	19,209	40,124	24,640	3,688	788	88,449	134,091	7,779					141,870
Brimsdow Primary School	4,896	248,003	19,209	56,063	49,300	4,752	1,258	130,582	194,814	11,144					205,958
Bush Hill Park Primary School	3,696	303,772	19,209	59,545	33,520	5,739		117,922	134,091	17,020				22,599	173,711
Capel Manor Primary School		58,063	19,209	17,595	11,920	1,530	1,258	51,514	134,091	7,779					141,870
Carterhatch Infant School	4,536	173,571	9,605	39,542	25,370	2,797	629	77,943	134,091	7,255					141,346
Carterhatch Junior School		175,795	9,605	35,549	25,370	2,638	629	73,791	134,091	7,255					141,346
Chase Side Primary School	1,368	88,311	19,209	42,725	25,900	4,063	1,258	93,156	134,091	17,020					151,112
Chesterfield School	5,080	370,951	19,209	58,493	49,220	4,697		131,620	134,091	7,779					141,870
Churchfield Primary School	5,460	208,300	19,209	38,219	34,880	2,476	945	95,729	134,091	7,779					141,870
De Bohun Primary School	945	118,004	19,209	51,073	15,700	4,072	1,258	91,313	134,091	7,779				97,380	239,251
Eastfield Primary School	5,080	142,061	19,209	43,029	31,560	5,068		98,866	134,091	7,779					141,870
Eldon Infant School	6,334	205,026	9,605	33,863	26,955	4,004	629	75,056	134,091	7,255					141,346
Eldon Junior School		281,848	9,605	64,420	26,955	3,777	629	105,387	134,091	7,255					141,346
Eversley Primary School		11,690	19,209	36,430	22,300	2,824	945	81,708	134,091	14,687					148,779
Firs Farm Primary School		70,891	19,209	32,114	27,610	1,828	1,258	82,020	134,091	17,020					151,112
Fleecefield Primary School	6,552	177,460	19,209	43,410	17,860	2,091	945	83,515	134,091	7,779					141,870
Forty Hill CofE Primary School		8,847	19,209	12,387	2,730	587		34,912	134,091	7,779	930	1,178			143,979
Freezywater St George's CofE Prim Sch		24,811	19,209	17,425	3,900	914		41,449	134,091	7,779	930	1,049			143,849
Galliard Primary School	3,384	156,155	19,209	51,483	38,390	3,126	945	113,153	134,091	7,779				61,333	203,204
Garfield Primary School	3,457	134,649	19,209	34,624	26,730	2,098	828	83,489	134,091	7,779					141,870
George Spicer Primary School		58,626	19,209	54,585	16,020	3,159		92,973	134,091	7,779				23,000	164,870
Grange Park Primary School		39,591	19,209	49,287	39,180	6,764	1,258	115,698	134,091	7,779					141,870
Hadley Wood Primary School		7,243	19,209	23,255	19,170	1,641	1,258	64,533	134,091	7,779					141,870
Hazelbury Infant School	5,268	169,792	9,605	44,016	37,640	3,278	629	95,168	134,091	7,255					141,346
Hazelbury Junior School		257,342	9,605	50,323	37,640	3,093	629	101,290	134,091	7,255					141,346
Hazelwood Infant School		29,782	9,605	23,638	14,835	2,306	179	50,562	134,091	7,255					141,346
Hazelwood Junior School		33,478	9,605	25,388	14,835	2,175	179	52,181	134,091	7,255					141,346
Highfield Primary School	1,680	151,975	19,209	38,506	27,177	4,368		89,261	134,091	7,779					141,870
Honilands Primary School	5,093	228,099	19,209	44,016	25,290	3,477	1,258	93,251	134,091	7,779					141,870
Houndsfield Primary School	5,460	249,698	19,209	53,853	25,820	8,065	1,258	108,206	134,091	7,779				46,000	187,870
Keys Meadow School	4,996	181,630	19,209	34,648	51,190	5,034		110,081	134,091	7,779					141,870
Latymer All Saints CofE Primary School	8,609	187,236	19,209	47,816	9,840	1,885	945	79,695	134,091	7,779	930	3,271			146,071
Lavender Primary School		111,469	19,209	47,325	22,520	3,331	1,258	93,644	134,091	7,779					141,870
Merryhills Primary School		37,273	19,209	32,520	23,050	3,000	1,258	79,038	134,091	7,779					141,870
Oakthorpe Primary School		72,162	19,209	38,218	30,540	2,618		90,585	134,091	7,779					141,870
Our Lady of Lourdes Catholic Primary		13,587	19,209	15,482	1,810	845	945	38,291	134,091	7,779	930	1,029			143,830
Prince of Wales Primary School	5,460	211,997	19,209	69,355	31,940	5,088	945	126,537	134,091	7,779				67,568	209,438
Raglan Infant School	981	29,490	9,605	27,578	22,195	2,751	629	62,757	134,091	7,255					141,346
Raynham Primary School	6,115	258,392	19,209	74,344	37,760	6,852	945	139,109	134,091	7,779				3,071	144,942
Southbury Primary School	5,788	133,620	19,209	39,037	22,250	3,500		83,996	134,091	17,020					151,112
St Andrew's CofE Primary School	1,156	13,816	19,209	26,896	3,660	1,413		51,177	134,091	7,779	930	2,234			145,035
St Andrew's Southgate Primary School		13,587	19,209	17,492	3,100	1,337		41,138	134,091	17,020	930	1,049			153,091
St Edmunds Catholic Primary School		56,003	19,209	32,656	8,560	802		61,227	134,091	17,020	930	2,167			154,209
St George's RC Primary School		20,614	19,209	41,156	9,160	1,081		70,606	134,091	7,779	930	3,112			145,912
St James CofE Primary School		24,344	19,209	20,379	2,430	1,298	945	44,260	134,091	17,020	930	1,044			153,086
St John and St James CofE Primary		65,595	19,209	40,553	1,830	1,355	475	63,422	134,091	17,020	930	1,558			153,600
St John's CofE Primary School		16,665	19,209	7,249	2,420	303		29,181	158,442	7,779	930	452			167,604
St Mary's RC Primary School	4,390	42,984	19,209	33,997	4,310	1,061		58,577	134,091	7,779	930	2,017			144,817
St Matthew's CofE Primary School		33,903	19,209	14,245	1,860	1,566		36,880	134,091	17,020	930	1,044			153,086
St Michael at Bowes CofE Junior School		79,162	19,209	26,917	2,900	1,370		50,395	134,091	7,779	930	1,541			144,342
St Michael's CofE Primary School	588	17,243	19,209	19,594	3,640	959		43,402	134,091	7,779	930	1,345			144,145
St Monica's RC Primary School		4,772	19,209	31,782	3,880	1,703	1,258	57,833	134,091	7,779	930	2,078			144,878
St Paul's CofE Primary School		3,712	19,209	29,137	5,030	1,431	1,572	56,379	134,091	7,779	930	2,078			144,878
Starks Field Primary School	5,788	125,052	19,209	34,494	67,450	5,035		126,187	134,091	7,779			73,738	4,101	219,709
Suffolks Primary School	2,192	115,741	19,209	32,628	15,900	11,599	1,258	80,594	134,091	7,779					141,870
The Raglan Junior School		43,746	9,605	35,040	22,195	2,751	629	70,219	134,091	7,255					141,346
Tottenham Infant School	4,190	69,921	19,209	24,043	8,940	1,133		53,325	134,091	7,779			59,693		201,563
Walker Primary School		26,820	19,209	27,593	21,870	1,772	788	71,233	134,091	7,779					141,870
West Grove Primary School	2,106	93,533	19,209	46,226	77,460	6,483		149,379	134,091	7,779					141,870
Wilbury Primary School	11,794	350,819	19,209	76,574	95,970	7,322	632	199,707	134,091	7,779					141,870
Wolfson Hillel Primary School	568	11,577	19,209	64,181	9,640	3,829		96,859	134,091	7,779	930	2,207			145,008
Worcesters Primary School	3,384	119,345	19,209	34,140	24,980	3,469	632	82,429	134,091	7,779					141,870

School Name	Transferred Grants	Total Historical grants factors	Minimum Funding Guarantee	Total January 2011 Pupil Count (FTE Registered Pupils)	£ per pupil	Pupil premium allocated to schools	Notional SEN Budget
Unit Value							
Deprivation	56.00						
Alma Primary School	179,795	179,795		490	4,767	82,990	207,822
Bowes Primary School	134,848	134,848		477	4,736	37,840	305,294
Brettenham Primary School	194,731	194,731		454	5,002	87,720	266,537
Brimsdon Primary School	237,469	237,469		663	5,015	119,540	472,084
Bush Hill Park Primary School	278,562	278,562		628	4,863	127,480	255,767
Capel Manor Primary School	66,210	66,210		256	4,590	30,100	53,658
Carterhatch Infant School	118,158	118,158		365	5,390	77,830	223,632
Carterhatch Junior School	253,980	253,980		367	5,096	78,690	188,463
Chase Side Primary School	126,958	126,958		454	4,338	47,300	116,241
Chesterfield School	329,193	329,193		802	4,992	169,850	566,268
Churchfield Primary School	187,949	187,949		567	4,571	101,050	201,159
De Bohun Primary School	147,867	147,867	1,711	251	6,398	49,020	234,540
Eastfield Primary School	169,189	169,189		463	4,872	72,670	283,419
Eldon Infant School	156,528	156,528		454	5,255	93,740	294,876
Eldon Junior School	268,789	268,789		584	4,670	129,000	280,243
Eversley Primary School	62,555	62,555		498	3,901	9,030	98,498
Firs Farm Primary School	98,396	98,396		496	4,116	38,270	105,319
Fleecefield Primary School	221,885	221,885		455	5,087	86,000	292,414
Forty Hill CofE Primary School	44,857	44,857		237	4,216	6,450	21,641
Freezywater St George's CofE Prim Sch	75,986	75,986		211	4,618	16,340	47,209
Galliard Primary School	251,839	251,839		684	4,662	82,990	359,736
Garfield Primary School	147,117	147,117		309	5,226	54,180	151,782
George Spicer Primary School	107,767	107,767		473	4,207	38,840	107,684
Grange Park Primary School	96,462	96,462		633	3,814	28,810	97,435
Hadley Wood Primary School	49,997	49,997		226	4,255	5,590	14,287
Hazelbury Infant School	161,084	161,084		485	5,090	78,690	284,505
Hazelbury Junior School	256,160	256,160		577	4,598	119,440	266,702
Hazelwood Infant School	41,887	41,887		269	4,471	16,770	44,194
Hazelwood Junior School	71,791	71,791		360	3,910	21,070	91,609
Highfield Primary School	140,557	140,557		465	4,598	69,630	182,160
Honilands Primary School	239,277	239,277		510	5,025	97,610	276,337
Houndsfield Primary School	211,384	211,384		516	5,232	105,350	340,563
Keys Meadow School	133,319	133,319		453	4,717	85,570	178,558
Latymer All Saints CofE Primary School	184,097	184,097		666	4,246	93,740	184,135
Lavender Primary School	185,339	185,339		450	4,592	57,620	165,244
Merryhills Primary School	77,908	77,908		465	3,932	24,080	53,901
Oakthorpe Primary School	97,267	97,267		490	4,205	46,210	129,672
Our Lady of Lourdes Catholic Primary	40,444	40,444		207	4,280	9,890	20,109
Prince of Wales Primary School	167,787	167,787		484	5,063	91,160	245,942
Raglan Infant School	70,758	70,758		396	4,229	18,060	48,984
Raynham Primary School	305,897	305,897		693	4,816	120,400	366,680
Southbury Primary School	202,129	202,129		456	4,879	68,370	253,374
St Andrew's CofE Primary School	90,423	90,423		454	3,911	9,890	80,561
St Andrew's Southgate Primary School	33,791	33,791		211	4,341	9,890	33,227
St Edmunds Catholic Primary School	75,666	75,666		436	4,062	36,980	102,094
St George's RC Primary School	81,930	81,930		626	3,713	15,910	101,447
St James CofE Primary School	50,190	50,190		210	4,569	15,480	49,247
St John and St James CofE Primary	79,854	79,854		314	4,584	33,970	98,518
St John's CofE Primary School	52,402	52,402		91	6,156	9,030	11,954
St Mary's RC Primary School	53,085	53,085		411	3,975	26,230	64,314
St Matthew's CofE Primary School	54,354	54,354		210	4,606	21,500	50,675
St Michael at Bowes CofE Junior School	124,125	124,125		310	4,509	40,420	123,891
St Michael's CofE Primary School	50,505	50,505		273	4,246	11,610	42,649
St Monica's RC Primary School	58,233	58,233		418	3,762	3,870	35,730
St Paul's CofE Primary School	49,982	49,982		418	3,724	3,010	30,812
Starks Field Primary School	80,976	80,976		436	4,649	56,760	132,881
Suffolks Primary School	117,012	117,012		298	5,573	54,180	271,749
The Raglan Junior School	73,081	73,081		479	3,726	28,810	103,181
Tottenham Infant School	108,890	108,890		305	5,306	31,820	165,830
Walker Primary School	52,561	52,561		422	3,879	8,600	62,130
West Grove Primary School	73,506	73,506		442	4,387	44,290	125,301
Wilbury Primary School	411,172	411,172		904	4,804	161,680	461,711
Wolfson Hillel Primary School	69,676	69,676		449	3,881	8,600	47,639
Worcesters Primary School	214,711	214,711		441	4,595	59,770	112,060

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Department for Education Section 251 Financial Data Collection

Local Authority Name: Enfield Local Authority Number: 308

School Name	DFE No	MFG Variation Applied	Total Budget Share	Key Stage 3 - Year 7	Key Stage 3 - Year 8	Key Stage 3 - Year 9	Key Stage 4 - Year 10	Key Stage 4 - Year 11	Secondary Total age-weighted funding	Sixth Form Funding-of pupils from local authority funds	Total Additional Pupil Led Funding	YPLA Grant Allocation Funding Sixth Form Pupils	YPLA Teachers Pay Grant	Total Sixth form funding	Ethnic Minority Achievement EAL Element	Total AEN Learning needs associated with EAL	Pupils with or without statements (pupil-led) - Named pupil individually assigned resources	Pupils with or without statements (pupil-led) - Other
Unit Value				3842.07342	3842.07342	3842.07342	4228.93406	4228.93406		202.00000								
Deprivation				0	0	0	0	0		0		10	0		75		27	61
Bishop Stopford's School	4702	No	5,471,352	162	182	186	183	174	3,546,028	28,684	28,684	818,465	20,759	839,224	3,556	3,556	16,594	25,958
Broomfield School	5401	No	7,459,321	211	237	232	229	209	4,464,883	44,642	44,642	1,136,076	32,308	1,168,384	10,292	10,292	78,942	57,850
Chace Community School	4037	No	7,499,428	215	211	213	209	205	4,205,864	52,318	52,318	1,222,127	37,863	1,259,989	8,544	8,544	130,191	62,897
Edmonton County School	4007	No	9,136,659	266	271	271	275	273	5,421,851	54,540	54,540	1,323,992	39,471	1,363,463	10,226	10,226	123,984	89,055
Enfield County School	4030	No	5,993,880	186	185	188	187	184	3,716,654	40,804	40,804	967,226	29,530	996,757	4,924	4,924	46,702	21,655
Enfield Grammar School	5404	No	5,690,049	182	180	180	180	177	3,592,133	39,390	39,390	915,218	28,507	943,724	2,997	2,997	59,266	30,057
Highlands School	4043	No	7,979,406	247	248	250	241	241	4,900,691	45,046	45,046	1,180,963	32,600	1,213,563	3,204	3,204	104,534	29,612
Lea Valley High School	4038	No	8,575,869	201	228	221	215	213	4,307,332	41,208	41,208	1,261,480	29,822	1,291,302	27,766	27,766	48,598	88,001
Southgate School	4029	No	8,095,813	247	242	242	240	240	4,838,444	67,468	67,468	1,654,443	48,827	1,703,270	-	-	144,220	40,469
St Anne's Catholic High School for Girls	4706	No	5,696,824	180	180	181	180	177	3,588,291	34,946	34,946	896,597	25,291	921,888	7,021	7,021	-	30,756
St Ignatius College	5403	No	5,738,051	185	180	182	181	183	3,640,946	43,228	43,228	1,104,157	31,284	1,135,441	3,739	3,739	22,521	20,663
The Latymer School	5400	No	6,936,700	180	180	180	180	179	3,592,907	94,940	94,940	2,508,914	68,709	2,577,622	-	-	9,483	14,505
Winchmore School	4026	No	8,197,574	238	240	239	240	237	4,771,968	50,904	50,904	1,255,576	36,840	1,292,415	15,184	15,184	112,454	75,520

School Name	Pupils with or without statements (place-led treated as pupil-led) named pupil individually assigned resources	Pupils with or without statements (place-led treated as pupil-led) - Other	Total AEN - Identified Special Educational Needs (pupil-led)	Learner Support Groups	Total AEN - identified Special educational needs (non-pupil led)	Ethnic Minority Achievemtn Ethnicity Element	AEN Learning	Total AEN Other learning needs	AEN Social Deprivation	AEN Social Deprivation	AEN Social Deprivation	Free School Meals	Collegiate Travel	Total AEN -Social Need	Split Site Allocation	Floor Area Allocation	General Rates Allocation	Buildings Insurance
Unit Value Deprivation	11,335.00			22,961.00					1,047.00				12.48		163,641.00			
	0	0		100		75	75	100	100	100	100	100	100		0	0	0	0
Bishop Stopford's School	-	-	42,552	-	-	29,724	75,694	105,418	77,940	3,141	-	51,485	1,935	134,501	-	123,498	20,110	8,517
Broomfield School	-	94,570	231,362	-	-	51,492	134,033	185,525	214,170	3,141	7,200	112,603	4,232	341,346	-	126,872	25,590	17,616
Chace Community School	-	94,570	287,658	22,961	22,961	32,064	107,546	139,610	170,217	6,282	-	95,331	3,583	275,412	-	143,581	206,070	10,478
Edmonton County School	-	66,199	279,238	-	-	84,801	168,845	253,646	309,077	4,188	10,898	153,127	5,755	483,045	163,641	170,032	159,000	15,432
Enfield County School	-	-	68,357	-	-	25,373	49,615	74,989	87,996	2,094	-	58,129	2,185	150,404	163,641	138,206	121,520	14,479
Enfield Grammar School	-	-	89,323	-	-	19,104	53,792	72,897	54,152	5,235	-	39,860	1,498	100,744	163,641	118,919	22,240	16,975
Highlands School	-	115,512	249,658	-	-	21,362	56,596	77,958	41,568	3,141	-	34,545	1,298	80,552	-	168,366	185,020	18,187
Lea Valley High School	83,643	-	220,242	22,961	22,961	89,986	143,803	233,789	418,951	2,094	26,215	175,714	6,604	629,578	-	150,272	222,010	10,690
Southgate School	-	-	184,689	-	-	27,694	77,590	105,284	76,715	2,094	-	56,468	2,122	137,399	-	170,308	261,630	18,187
St Anne's Catholic High School for Girls	-	-	30,756	-	-	25,506	50,766	76,273	83,471	2,094	-	55,139	2,072	142,776	163,641	113,938	19,210	10,925
St Ignatius College	-	-	43,184	-	-	14,516	47,148	61,664	51,289	-	-	38,863	1,461	91,613	-	142,103	23,060	9,650
The Latymer School	-	-	23,988	-	-	3,361	-	3,361	18,051	-	-	16,608	624	35,283	-	150,845	26,950	9,627
Winchmore School	-	-	187,974	22,961	22,961	88,495	129,974	218,469	272,202	8,376	-	134,858	5,068	420,505	-	171,541	142,950	12,941

School Name	Site Managers Council Tax	Total Site-specific factors (including pupil led)	Basic School Block Allocation	VA H&S and Per Emp Checks	VA Schools Admissions	PFI Shortfall Funding	Total School-specific factors (Including pupil-led)	Transferred Grants	Total Historical grants factors	Abatement of Secondary Funding	Total budget adjustments	Sixth form pupil numbers (Jan 2011)	Total January 2011 Pupil Count (FTE Registered Pupils)	£ per pupil	Pupil premium allocated to schools	Notional SEN Budget
Unit Value																
Deprivation	0		0	0	0	0		56		0						
Bishop Stopford's School	1,258	153,384	70,916	1,050	4,665	-	76,631	572,544	572,544	(31,170)	(31,170)	142	1,029	5,317	64,070	151,527
Broomfield School	1,572	171,650	70,916	1,050	5,880	-	77,846	835,564	835,564	(72,172)	(72,172)	221	1,339	5,571	133,730	427,179
Chace Community School	-	360,129	70,916	-	-	-	70,916	919,158	919,158	(103,131)	(103,131)	259	1,312	5,716	108,790	458,772
Edmonton County School	2,204	510,309	70,916	-	-	-	70,916	809,155	809,155	(119,730)	(119,730)	270	1,626	5,619	180,170	543,111
Enfield County School	2,204	440,049	70,916	-	-	-	70,916	503,600	503,600	(73,572)	(73,572)	202	1,132	5,295	70,090	148,269
Enfield Grammar School	-	321,774	70,916	1,050	4,728	-	76,694	505,475	505,475	(55,103)	(55,103)	195	1,094	5,201	49,450	165,217
Highlands School	-	371,573	70,916	-	-	498,521	569,437	560,021	560,021	(92,298)	(92,298)	223	1,450	5,503	43,860	330,820
Lea Valley High School	945	383,917	70,916	-	-	405,501	476,417	1,061,684	1,061,684	(120,329)	(120,329)	204	1,282	6,689	190,920	504,760
Southgate School	1,572	451,696	70,916	-	-	-	70,916	625,825	625,825	(89,179)	(89,179)	334	1,545	5,240	68,800	289,974
St Anne's Catholic High School for Girls	1,258	308,973	70,916	1,050	4,723	-	76,689	562,305	562,305	(53,093)	(53,093)	173	1,071	5,319	67,510	114,050
St Ignatius College	1,258	176,072	70,916	1,050	4,791	-	76,757	505,659	505,659	(40,253)	(40,253)	214	1,125	5,100	46,410	108,586
The Latymer School	1,258	188,681	70,916	1,050	4,728	-	76,694	405,847	405,847	(62,622)	(62,622)	470	1,369	5,067	16,770	27,349
Winchmore School	-	327,432	70,916	-	-	-	70,916	911,982	911,982	(93,137)	(93,137)	252	1,446	5,669	154,800	444,588

S251 Budget 2011-12 Special Report

Department for Education Section 251 Financial Data Collection

Local Authority Name: Enfield	Local Authority Number: 308
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School Name	DfE No	MFG Variation Applied	Total Budget Share	Places 1	Places 2	Places 3	Places 4	Places 5	Places 6	Total Special Place-led funding	FE Link	Teachers Performance Pay	AWPU Allocation	Total Additional Pupil Led Funding	YPLA Teachers Pay Grant
				6,481	7,777	9,722	12,963	16,851	26,677		1,260				
				-	-	-	-	-	-		-	-	-		-
Aylands School	7004	No	1,201,832	-	-	-	30	14	-	624,799	15,114	16,753	30,606	62,473	1,720
Durants School	7000	No	2,224,020	-	6	24	25	30	10	1,376,357	40,304	33,559	97,705	171,567	3,445
Oaktree School	7005	No	1,839,369	-	7	48	34	5	1	1,072,775	27,709	28,765	84,193	140,666	2,952
Russet House School	7008	No	2,095,333	-	-	-	38	46	2	1,321,079	-	31,664	82,406	114,070	3,250
Waverley School	7007	No	3,001,932	-	-	13	27	54	23	1,999,892	30,228	50,461	102,245	182,933	5,179
West Lea School	7002	No	2,012,782	11	23	35	34	5	1	1,142,114	41,563	27,496	111,737	180,796	2,822

School Name	Total Sixth form funding	Ethnic Minority Achievemt EAL Element	Total AEN Learning needs associated with EAL	Free School Meals	Total AEN - Social Need	Floor Area Allocation	Buildings Insurance	Site Managers Council Tax	Cleaning	Grounds Maint	Swimming Pool	Total Site-specific factors (including pupil led)	Basic School Block Allocation
		75		100		-	-	-	17	5	92,355		
Aylands School	1,720	2,393	2,393	4,693	4,693	16,182	1,073	934	19,870	5,620	-	43,680	213,641
Durants School	3,445	16,498	16,498	18,382	18,382	43,478	2,743	622	41,371	2,675	-	90,888	213,641
Oaktree School	2,952	11,283	11,283	14,471	14,471	27,358	1,927	1,246	23,836	6,403	-	60,769	213,641
Russet House School	3,250	13,677	13,677	12,907	12,907	48,885	3,687	934	53,810	9,425	-	116,741	213,641
Waverley School	5,179	17,011	17,011	14,862	14,862	60,536	8,096	1,246	61,442	12,739	92,355	236,415	213,641
West Lea School	2,822	8,633	8,633	12,907	12,907	23,209	2,159	5,763	21,712	7,523	-	60,365	213,641

School Name	Variable Block	Inclusion & Outreach Block	Total School-specific factors (Including pupil-led)	Transferred Grants	Total Historical grants factors	Minimum Funding Guarantee	Sixth form pupil numbers (Jan 2011)	Total January 2011 Pupil Count (FTE Registered Pupils)	£ per pupil	Pupil premium allocated to schools
		111,856								
	-	-		56						
Aylands School	59,006	111,856	384,504	76,042	76,042	1,529	-	44	27,314	6,450
Durants School	117,718	111,856	443,216	103,666	103,666	-	3	98	22,694	21,500
Oaktree School	117,718	111,856	443,216	93,236	93,236	-	40	135	13,625	16,340
Russet House School	117,425	111,856	452,914	60,695	60,695	-	-	86	24,364	14,190
Waverley School	117,718	111,856	443,216	102,424	102,424	-	21	138	21,753	16,340
West Lea School	117,718	111,856	443,216	161,929	161,929	-	19	128	15,725	14,620

S251 Budget 2011-12 Table 4 Report

Department for Education Section 251 Financial Data Collection

Local Authority Name: Enfield	Local Authority Number: 308
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Total deprivation passed on at school level	31,209,901
Total deprivation passed on at LA level	4,001,971
Total deprivation passed on	35,211,872

S251 Budget Column Header	Description	Unit Value	Primary Total	Secondary Total	Special Total	All Schools Total	Deprivation Value
Base Rate 1	N/A	1.00	-	-	-	-	-
Base Rate 2	N/A	1.00	-	-	-	-	-
Base Rate 3	Basic Funding Rate 1 - Extended Provision	3.62	1,129,560	-	-	1,129,560	-
Base Rate 4	N/A	1.00	-	-	-	-	-
Base Rate 5	Basic Funding Rate 2 - Flexible Provision	3.82	34,200	-	-	34,200	-
Base Rate 6	N/A	1.00	-	-	-	-	-
Base Rate 7	Basic Funding Rate 1 - Extended Provision PVI	3.80	-	-	-	-	-
Base Rate 8	not applicable	1.00	-	-	-	-	-
Base Rate 9	Basic Funding Rate 2 - Flexible Provision PVI	4.00	-	-	-	-	-
Base Rate 10	N/A	1.00	-	-	-	-	-
Early Years Total age-weighted funding			4,219,977	-	-	4,219,977	-
Total Hours			1,163,760	-	-	1,163,760	-
Total EY FTE			1,225	-	-	1,225	-
Additional Rate 1	not applicable	1.00	-	-	-	-	-
Additional Rate 2	not applicable	1.00	-	-	-	-	-
Additional Rate 3	N/A	1.00	-	-	-	-	-
Additional Rate 4	not applicable	1.00	-	-	-	-	-
Total Additional Funding Provided above the FE in maintained providers			-	-	-	-	-
Total estimated additional hours used in budgets			-	-	-	-	-
Reception	N/A	1.00	-	-	-	-	-
Reception	Reception AWPU Funding	3,833.64	4,100	-	-	4,100	-
Reception	N/A	1.00	-	-	-	-	-
Reception	N/A	1.00	-	-	-	-	-
Key Stage1 - Year 1	KS1 AWPU Funding	3,071.59	4,062	-	-	4,062	-
Key Stage1 - Year 2	KS1 AWPU Funding	3,071.59	4,002	-	-	4,002	-
Key Stage 2 - Year 3	KS2 AWPU Funding	2,825.21	3,759	-	-	3,759	-
Key Stage 2 - Year 4	KS2 AWPU Funding	2,825.21	3,605	-	-	3,605	-
Key Stage 2 - Year 5	KS2 AWPU Funding	2,825.21	3,597	-	-	3,597	-
Key Stage 2 - Year 6	KS2 AWPU Funding	2,825.21	3,645	-	-	3,645	-
Primary Total age-weighted funding			81,749,983	-	-	81,749,983	-
Total Primary FTE			26,769	-	-	26,769	-
Key Stage 3 - Year 7	KS3 AWPU Funding	3,842.07	-	2,700	-	2,700	-
Key Stage 3 - Year 8	KS3 AWPU Funding	3,842.07	-	2,764	-	2,764	-
Key Stage 3 - Year 9	KS3 AWPU Funding	3,842.07	-	2,765	-	2,765	-
Key Stage 4 - Year 10	KS4 AWPU Funding	4,228.93	-	2,740	-	2,740	-
Key Stage 4 - Year 11	KS4 AWPU Funding	4,228.93	-	2,692	-	2,692	-
Retakes(Year 12+)	n/a	1.00	-	-	-	-	-
Secondary Total age-weighted funding			-	54,587,992	-	54,587,992	-
Total Secondary FTE			-	13,661	-	13,661	-
Places 1	A	6,481.47	-	-	11	11	-
Places 2	B	7,776.95	-	-	36	36	-
Places 3	C	9,722.21	-	-	120	120	-
Places 4	D	12,962.95	-	-	188	188	-
Places 5	E	16,850.74	-	-	154	154	-
Places 6	E+	26,676.69	-	-	37	37	-
Total Special Place-led funding			-	-	7,537,016	7,537,016	-
Total Special FTE			-	-	546	546	-
KS1 Alternative Funding Routes Class Based	N/A		-	-	-	-	-
KS1 Alternative Funding Routes Ghost Funding	Ghost Funding for KS1 Classes - per Ghost Pupil for classes with non standard reception intake 1278	1,278.00	38,334	-	-	38,334	-
Difference in Funding For Pupils educated additionally at FE colleges, WBLP or Providers of more practical learning options	N/A		-	-	-	-	-
Sixth Form Funding-of pupils from local authority funds	6th Form AWPU (prev SSG/SSGP)	202.00	-	638,118	-	638,118	-
Other Place led Funding (treated as Pupil Led)	N/A		-	-	-	-	-
FE Link	1259.50 per pupil	1,259.50	-	-	154,918	154,918	-
Teachers Performance Pay	variable for Special Schools pro rata to 09/10 place-special schools 1017.36 all pupils, 53.67 per EBD pupil and 22.05 per 15-19 pupil		-	-	188,696	188,696	-
AWPU Allocation			-	-	508,891	508,891	-
EMAG	N/A		-	-	-	-	-
AWPU	N/A		-	-	-	-	-
Total Additional Pupil Led Funding			38,334	638,118	852,506	1,528,958	-
Total Other Pupil or Place Led funding			-	-	-	-	-
YPLA Grant Allocation Funding Sixth Form Pupils	6th Form Alloc as per YPLA notifications		-	16,245,233	-	16,245,233	10.00
YPLA Teachers Pay Grant	special scools pro rata to 09/10 place-led funding and secondary is 146.19 per 6th form pupil		-	461,809	19,368	481,178	-
Total Sixth form funding			-	16,707,042	19,368	16,726,410	-
Ethnic Minority Achievemt EAL Element	Pro rata to 10/11 Stand Fund Alloc		598,826	97,454	69,495	765,775	75.00
Total AEN Learning needs associated with EAL			598,826	97,454	69,495	765,775	-
Pupils with or without statements (pupil-led) - Named pupil individually assigned resources	Statemented Pupils - 12.16 per LSA hr & 43.65 per tutor hr		1,962,774	897,489	-	2,860,263	27.00

S251 Budget Column Header	Description	Unit Value	Primary Total	Secondary Total	Special Total	All Schools Total	Deprivation Value
Pupils with or without statements (pupil-led) -Other	Predictable SEN Prim & Sec Schls All Schls - Block 1121 & 9.78 per pupil with KS1 Pupils - Block 561 & 127.20 per FSM Schls with KS2 Pupils - 25.25 per FSM & 939.63 for pupils achieving 'W' at KS1 Schls with KS3 Pupils - 692.67 per pupil scoring 2, B or N at KS2 in Eng, Maths or Science Schls with KS4 Pupils - 692.67 per pupil scoring 3, B or N at KS3 in Eng, Maths or Science		1,239,598	586,998	-	1,826,596	61.00
Pupils with or without statements (placed treated as pupil-led)named pupil individually assigned resources	Speech & Language Unit - 11,335 per place	11,335	254,085	83,643	-	337,729	-
Pupils with or without statements (placed treated as pupil-led) -Other	Resource Base - 10,205 Primary, 9,457 Secondary or 11,551 hearing impaired per place		598,477	370,851	-	969,329	-
Total AEN - Identified Special Educational Needs (pupil-led)			4,054,935	1,938,982	-	5,993,917	
Nurture Groups	59,710 per group	59,710	1,015,070	-	-	1,015,070	100.00
Learner Support Groups	22,961 per group	22,961	-	68,884	-	68,884	100.00
Total AEN - identified Special educational needs (non-pupil led)			1,015,070	68,884	-	1,083,954	
AEN Learning	324.83 per FSM	324.83	2,621,040	-	-	2,621,040	100.00
Ethnic Minority Achievemtn Ethnicity Element	Pro rata to 10/11 Stand Fund Alloc		2,396,509	513,478	-	2,909,987	75.00
AEN Learning	Based on SATs scores: 3750.42 per pupil scoring 3-15, 2500.28 per pupil scoring 18-21, 1250.14 per pupil scoring 24		-	1,095,405	-	1,095,405	75.00
Total AEN - Other learning needs			5,017,549	1,608,883	-	6,626,432	
AEN Social Deprivation	variable per FSM		3,373,736	1,875,796	-	5,249,532	100.00
AEN Social Deprivation	1047 per LAC	1,047	58,632	41,880	-	100,512	100.00
AEN Social Deprivation	variable per casual admission gt;3.4%		747,564	44,313	-	791,877	100.00
Free School Meals	355 Primary / 322 Secondary per FSM		2,884,188	1,022,730	78,222	3,985,141	100.00
AEN Social Deprivation	EY Deprivation Funding - variable		154,833	-	-	154,833	100.00
Collegiate Travel	12.48 per FSM pupil	12.48	-	38,438	-	38,438	100.00
Total AEN -Social Need			7,218,953	3,023,157	78,222	10,320,333	
Site Managers Block Allocation	19209 per site	19,209	1,133,337	-	-	1,133,337	-
Split Site Allocation	163,641 per split site school	163,641	-	654,564	-	654,564	-
Floor Area Allocation	14.49 Primary / 11.99 Secondary / 14.65 Special per		2,445,260	1,888,482	219,648	4,553,390	-
General Rates Allocation	Actual		1,474,337	1,435,360	-	2,909,697	-
Buildings Insurance	Actual		203,482	173,705	19,685	396,873	-
Site Managers Council Tax	Actual		38,176	13,530	10,745	62,451	-
Cleaning	17.07 per pupil	17.07	-	-	222,040	222,040	-
Grounds Maint	5.11 per metre	5.11	-	-	44,385	44,385	-
Swimming Pool	per pool	92,355	-	-	92,355	92,355	-
Total Site-specific factors (including pupil led)			5,294,593	4,165,641	608,858	10,069,092	
Total Early Years Specific Factors			-	-	-	-	
Basic School Block Allocation	134,091 Primary/ 70,916 Secondary/ 213,641 Special per school		8,666,924	921,910	1,281,847	10,870,681	-
School Meals Block Allocation	For dining facilities, transport to serveries and contract monitoring/mgmt - variable per school		586,056	-	9,992	596,047	-
VA H&S and Per Emp Checks	Block per VA School 930 Primary and 1050 Secondary		16,745	6,299	-	23,044	-
VA Schools Admissions	per pupil to VA Schools 4.97 Primary and 5.26 Secondary		30,453	29,514	-	59,966	-
PFI Shortfall Funding	Actual for PFI Schools		133,431	904,022	-	1,037,453	-
New, Amalg & Expanding Schools Protection	Actual for New, Amalg & Expanding Schools		371,053	-	-	371,053	-
94% Cash Protection	Actual		-	-	-	-	-
Variable Block	variable per Special school 58,712 per Deputy and 294 per KS4 School		-	-	647,305	647,305	-
Inclusion & Outreach Block	111,856 per school	111,856	-	-	671,139	671,139	-
Total School-specific factors (Including pupil-led)			9,804,660	1,861,745	2,610,282	14,276,688	
Transferred Grants	Mainstreamed Grants not combined in formula alloc		8,650,300	8,778,819	597,992	18,027,111	56.00
Total Historical grants factors			8,650,300	8,778,819	597,992	18,027,111	
Transitional provision	N/A		-	-	-	-	-
Abatement of Primary Funding	N/A		-	-	-	-	-
Abatement of Secondary Funding	N/A		-	(1,005,789)	-	(1,005,789)	-
Total budget adjustments			-	(1,005,789)	-	(1,005,789)	
Minimum Funding Guarantee			1,711	-	1,529	3,239	
Sixth form pupil numbers (Jan 2011)				3,159	83	3,242	
Total January 2011 Pupil Count (FTE registered pupils)			27,994	16,820	629	45,443	
£ per pupil			293,497	71,307	125,476	490,281	
Pupil premium allocated to schools			3,487,280	1,195,370	89,440	4,772,090	
Threshold and Performance Pay			-	0	-	0	
Support for Schools in Financial Difficulty			-	-	-	-	
Notional SEN Budget			10,686,278	3,714,202	-	14,400,480	

MUNICIPAL YEAR 2012/2013 REPORT NO. 16

MEETING TITLE AND DATE:

Schools Forum – 24 October 2012

REPORT OF:

Director of Schools & Children’s Services

Contact officer and telephone number:

Sangeeta Brown – 0208 379 3109

E-mail: sangeeta.brown@enfield.gov.uk

Item: 8
<p>Subject: Schools Forum: Workplan</p> <p>Wards: All</p>

Recommendation

To note the workplan.

Meetings		Officer
April 2012	Schools Financial Value Statement DfE – School Funding Arrangements & Local funding formula Procurement Strategy Early Years	EC SB DL PC
May 2012	School Funding Reforms	SB
June 2012	School Funding Arrangements (2013/14) Schools Forum Regulations Combined Services Budgets - Update	SB SB DH/SB
October 2012	Schools Budget: 2013/14: Update Responses to consultation on School Funding Arrangements (2013/14) Outturn Report 2011/12 Schools Balances 2011/12 Procurement - Update	YM SB DH SB DL
December 2012	Schools Budget: 2013/14: Update Local Authority Budget (2013/14) DfE Information on S251 Benchmarking (2012/13) Pupil Places strategy Enfield Services to Schools	YM ES SB LC
February 2013	School Budget 2012/13: Update Enfield’s Funding Formula (2013/14) Scheme for Financing Schools Audit Arrangements Early Years – Update	DH SB SB SB ES

Dates of Meetings

Date	Time	Venue	Comment
12 th December 2012	5.30pm – 7.30pm	St Paul's School	
6 February 2013	5.30pm – 7.30pm	Lea Valley High School	
9 th May 2013	5.30pm – 7.30pm	TBC	
11 th July 2013	5.30pm – 7.30pm	TBC	