

**MINUTES OF THE SCHOOLS FORUM MEETING**  
**HELD ON 12 DECEMBER 2012**  
**AT ST PAUL'S SCHOOL**

**Schools Members**

Governors: Mr M Cocks (Academy), *Ms N Conway (Primary)*, Mrs J Leach (Special),  
Mrs L Sless (Primary), *Mr J Steven (Primary)*,  
Mr G Stubberfield (Secondary), *Mr A Woodhall (Secondary)*,  
Vacancy (Primary), Vacancy (Academy)

Headteachers: *Mrs P Alder (Primary)*, Ms J Cullen (Secondary), *Mr B Goddard (Secondary)*,  
Mr G Lefley (Pupil Referral unit), Mrs S Moore (Primary),  
Mrs P Rutherford (Secondary), *Mrs S Tripp (Special)*, Vacancy (Primary)

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**Non-Schools Members**

Chair of Children's Services Scrutiny Panel	<i>Cllr R Simbodyal</i>
Early Years Provider	Mrs S Roberts
14-19 Partnership	<i>Mr K Hintz</i>
Teachers' Committee	Mr R Gow
Assistant Director, Education	Ms J Tosh
Head of Behaviour Support	Mr J Carrick

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**Observers**

Member (Observer):	Cllr A Orhan
Assistant Director, Commissioning & Com. Engagement:	Ms E Stickler
Assistant Finance Business Partner:	Mrs Y Medlam
Resources Development Manager:	Mrs S Brown

*Italics denotes absence*

1. **INTRODUCTIONS and APOLOGIES for ABSENCE**

Apologies for absence were received from Mrs Alder, Ms Conway, Mr Goddard, Mr Steven, *Cllr R Simbodyal*, Mrs Tripp and Mr Woodhall.

**Noted** the absence of Mr Hintz.

2. **MEMBERSHIP**

(a) **Academy Membership**

**Reported** as required by the revised Schools Forum regulations, nominations for the two academy representatives were sought from the academies in Enfield. Nominations from Mr Lees and Ms Stanley-McKenzie were received within the deadline and a nomination for Mr Cocks was received after the deadline.

Mr Cocks stated that he was concerned at the process which had been followed to seek nomination. From his understanding of the regulations, there was a requirement to consult with the proprietors and nominations could be received from anyone within the academy not just governors. He also raised the issue whether two weeks was sufficient time for Governing Bodies to consider and discuss their nominations.

The Forum requested that Mr Cocks leave the room whilst this item was discussed.

**Noted:**

- (i) it was stated a letter had been sent to all academies. The letter was seeking nomination and:
- was sent out on 19 November and the deadline for the receipt of nomination was 3 December 2012. It was stated the deadline was in line with the

- Authority's practice when other governors were sought to allow a week for nominations to be submitted.
- asked the academies to confirm either if they wanted an existing member from the academy to continue to be a representative or to nominate another member. The letter did not restrict nomination to a Governor.
  - was sent to the Chair of Governors and Headteacher at each academy which was in accordance with the local communication arrangements.
- (ii) it was commented that some Governing Bodies may only meet three times a year so they must have a process in place to communicate between meetings by use of email.
- (iii) the Forum considered the process to have been fair;
- (iv) it was suggested that there needed to be a clear reason for not accepting the late nomination. It was noted that two academies had been able to meet the required deadline and there was concern that the inclusion of a late submission may lead to a challenge from these academies. It was suggested that the inclusion of the late application could be considered unfair.

Members voted as follows:

- As to the whether the process was clear and fair: Agreed by all members
- Acceptance of late nomination: three members abstained and the remaining members rejected this motion
- Acceptance of the two academy nomination: Agreed

Mr Cocks joined the meeting.

The decisions by the Forum were outlined to Mr Cocks. It was noted with the Forum accepting the two nominations for an academy member that this would be Mr Cocks last meeting.

**Clerk's Note:** Ms Cullen arrived at this point.

Mr Cocks confirmed that he would be willing to continue to Chair the meeting.

- (b) Primary Governor and Headteacher Vacancies  
**Reported** no nomination had been received for the Primary Governor and Headteacher Vacancies.

It was questioned whether Councillors could be members of the Forum. It was stated that if the Councillor was a serving Headteacher or Governor and was not a member of the Cabinet then they would be eligible to be a member of the Schools Forum.

### 3. DECLARATION OF INTEREST

Reported some Forum members still needed to complete the register of business interest form.

**Action: Mrs Brown**

### 4. MINUTES AND MATTERS ARISING FROM THE MINUTES

- (a) Schools Forum meetings held on 24 October 2012

**Received** the minutes and action sheet of the meetings of the Schools' Forum held on 24 October 2012, which were agreed with the following amendment:

Item 4(iii) should read 'Schools budget had reported an underspend of £1.749m'.

(b) Commissioning Group meetings held on 19 October 2012

**Received** the minutes of the meeting of the Commissioning Group held on 19 October 2012.

5. ITEM FOR INFORMATION

Primary Expansion Programme – Mr Best presented this item.

**Received** a presentation on the primary expansion programme, a copy of the PowerPoint presentation is included in the minute book.

**Reported** the presentation was on the primary expansion programme and encompassed the key elements of the pupil places strategy.

**Noted:**

- (i) current projections showed pupil numbers would continue to increase until 2018/19. Some of the previous solutions to manage this growth included temporary expansion through bulge classes. The primary expansion programme was now looking to provide permanent solution through a planned building programme.

The objective for the programme was to have provision for pupils in their local area. The aim was to create 2,100 permanent places by September 2013 with the on site construction during the school holidays. This was to be achieved through the use of framework agreements for modular solutions. These building would be fabricated off site and designed to integrate with the existing buildings;

**Clerk's Note:** Cllr Orhan left at this point.

- (ii) the Council had agreed £24.9m capital funding to meet the cost of the expansion programme and it was planned for places to be created across the borough. It was questioned whether the new places were located in the right places. It was stated that the latest data on population, new housing development, etc., together with the Government requirements such as only successful schools being able to expand, had been used to identify where the planned places were to be located;
- (iii) The budget process would consider the on going revenue implications of the expansion programme;
- (iv) a Project Board was overseeing the expansion programme and Karen Jaeggi, Headteacher Worcester School was a member of the Board;
- (v) the formal process for increasing the planned admission numbers had closed this week and now the work for the planning process was due to begin. The planning process required a slight longer timeline for the consultation for Edmonton County School because it was a secondary school expanding to incorporate a primary school.

It was questioned whether there was a risk of delays due to the planning process as the timeline presented suggested the programme had slipped. It was stated that this was a risk but there was some slack in the timeline. The issue of increased traffic may arise during the planning process. To mitigate this type of risk, the key principle for the programme was local places for local children and therefore reducing the need for parents and carers to use cars to take their children to school.

- (vi) it was questioned whether there was an update on primary places at other secondary schools. It was stated that no final decision regarding these had been made;

The Forum thanked Mr Best for attending and providing a presentation to the Forum.

**Clerk's Note:** Mr Best left at this point.

## 6. ITEMS FOR DISCUSSION

Ms Stickler introduced this item by apologising for cancelling the Commissioning Group meeting and for circulating the papers for this meeting late. She explained that this was due to not receiving information from the DfE in time to meet the timetable for distributing the papers for the meeting.

Ms Stickler went on to explain that the local development of the new funding arrangements had been a very difficult and complex process. The Government had imposed unfair expectation on local authorities and the Schools Forum. There were strict timelines which local authorities were required to meet which included the need for an extra meeting of the Schools Forum in January. The Authority to raise these concerns had written a letter to the DfE, a copy was circulated at the meeting and included in the minute book.

In response to the letter, LA officers had met with officers from the DfE. At the meeting it was clear that there would be little flexibility in the timetable for the reforms and that the announcement for the funding settlement was due to be published some time next week.

### (a) School Funding Reforms – Proposals for Pupil with Exceptional Needs

**Received** a paper outlining proposals for supporting schools with pupils with exceptional needs, a copy of which is included in the minute book

#### **Noted:**

- (i) the feedback to the proposals contained in the consultation had raised concerns that the schools with high attainment and high number of pupils with exceptional needs were being disadvantaged. The revised proposals presented to this meeting aimed to reduce any financial disadvantage created by the national requirements for the new funding arrangements and ensure minimal turbulence;
- (ii) there was a view that schools generally with high number of pupils eligible for free school meals also had high number of pupils with exceptional needs and it was questioned was there evidence to suggest the initial proposals disadvantaged schools with high attainment and high number of pupils with exceptional needs. It was stated that this had been the finding from the analysis carried out from the earlier modelling;
- (iii) these proposals did not include the additionally resourced provision.

**Agreed** to the proposal being circulated to schools for comment.

### (b) School Budget Update 2013/14

**Received** a paper providing an initial outline of the pressures on the Schools Budget for 2013/14, a copy of which is included in the minute book.

#### **Noted:**

- (i) the principle used for developing the formula funding of 'best fit' and least turbulence had also informed the development of the Schools Budget;
- (ii) the figures included in the report were an estimate because the announcement of the DSG settlement was expected next week. Other information which was still awaited was funding which would be available for the transitional arrangements for the removal of the protection for the three year old, growth for pupils with high needs and Post 16 students with high needs. Information had been received for the two year old funding and included in report;
- (iii) the three new funding blocks within the DSG were not ring fenced;

- (iv) the DfE required a pro forma to be submitted by 18 January detailing the final arrangements for the School Block in relation to the formula and rates to be used for each factor;
- (v) the data set had just been received from the EFA but not in time to inform the report. The information in the report was based on the local information on pupil numbers as at the October Census and the current year's information for the school context. The pupil numbers from the October Census showed an overall increase in pupil numbers.
- (vi) the report outlined a proposal for growth fund to meet the in year increases in pupil numbers. This was because the new finance regulations did not allow the retention of a contingency for this purpose. The Schools Forum was asked to consider and agree the criteria for the use of the growth fund;
- (vii) an estimate had been made for paying actual cost of business rates for schools. It was stated that if there were any balances surplus or deficit for this at the end of the year then this would be reflected in the funding available for the DSG in the following year;
- (viii) the services identified as historic and statutory commitments were those previously agreed by the Schools Forum;
- (ix) schools would need to carry out their own recoupment for pupils placed by other local authorities in their schools. The Authority may provide recoupment as a traded service;
- (x) the sector representatives were required to consider and agree services outlined in the report for de delegation. It was commented that some of the services had proved to be beneficial and helpful to individual schools. It was questioned whether the decision regarding these services could be confirmed at the next meeting after members had had a chance for further discussion regarding these services with their colleagues. It was suggested that this would be acceptable but to meet the strict deadlines it would be helpful if members could share any comments received from colleagues as they received them.
- (xi) the pupil premium was set at £900 per pupil;
- (xii) the Authority had received notification of another grant for pupils not achieving Level 4 in English or Maths. The rate for this grant had been set at £500 per pupil. Further information regarding this grant was awaited.

Noted and agreed to the criteria for the Growth Fund and retention of the historical and statutory commitments.

Agreed in principle to the services identified for de delegation, subject to confirmation at the next meeting.

(c) Local Authority Budget Consultation – Our Enfield 2013/14

**Received** the local authority consultation document for the budget for 2013/14, a copy of which is included in the minute book.

**Noted:**

- (i) the document was a summary document to be circulate to all Enfield residents;
- (ii) the developments stated for procurement had been presented to the Forum at their last meeting. It was stated the raising of the threshold for tendering was to be considered by the Council at their meeting in the new year and Governing Bodies would be informed accordingly;

- (iii) in response to previous consultation, the Council was striving to improve communications through events and by use of new technology such as Facebook, Twitter, etc;
- (iv) the Young People and Life Opportunity Group were supporting the work of the Gang Action Group to tackle young peoples' involvement with gangs. This included working with the Police and Youth Offending to persuade and support young people from being in gangs;
- (v) the use of the Single Point of Entry and the work of Troubled Families team through the Change and Challenge Programme had increased capacity to support the victims of domestic violence;
- (vi) there were fundamental changes in how the Council was to be funded from April 2013 with the replacement of the National Council tax benefits by the local council tax support scheme. This would mean a further reduction in funding from the Government;
- (vii) the final arrangements regarding the allocation of business rates had not been confirmed;

Agreed the Schools Forum's response to the consultation as:

Question 1 – no response

Question 2 – Top three priorities identified:

- 1 Schools and pupil support,
- 2 Children's Social Services,
- 3 Youth Service,
- 4 Adult social services and older people
- 5 Homelessness

Question 3 – the Schools Forum considered it was important to prioritise investment in children & children's services. It was viewed that this would provide children and young people with wider opportunities and leads to improving their life chances and thus enriches Enfield and its future residents.

7. WORKPLAN

**Received** the workplan of the Schools' Forum, a copy of which is included in the minute book.

8. ANY OTHER BUSINESS

The Forum thanked Mr Cocks for his hard work and valued contribution to the work of the Forum since its formation. His support and commitment to the development of the Schools Forum was greatly appreciated.

9. FUTURE MEETINGS

**Noted** the

- (a) date for the next meeting of Wednesday 16 January 2012 at 5:30pm at West Lea School;
- (b) proposed dates for the future meetings:
  - 06 February 2013 at Lea Valley High School.
  - 09 May 2013, venue to be confirmed
  - 11 July 2013, venue to be confirmed

**Action: Mrs Brown**

10. CONFIDENTIALITY

**Resolved** none of the above be regarded as confidential.

**MEETING TITLE AND DATE:**

Schools Forum 16 January 2013

**REPORT OF:**

Director of Finance, Resources & Customer Services

**Contact officer & telephone number:**

Yvonne Medlam 020 8379 3445

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<b>Agenda – Part: 1</b>	<b>Item: 6a</b>
<b>Subject: Schools Budget &amp; Formula Factors</b>	

**1. EXECUTIVE SUMMARY**

In December the DfE has now announced the initial 2013-14 Dedicated Schools Grant (DSG) and also the data set to be used to calculate 2013-14 Budget Shares for primary and secondary schools under the new schools funding formula. Information on the formula factors and associated unit values has to be submitted to DfE by 22<sup>nd</sup> January 2013 for approval.

The report provides updated information on budget pressures to be funded from the 2013-14 DSG

The report seeks the support of Schools Forum to finalise the unit values for the primary and secondary funding formula.

**2. RECOMMENDATIONS**

The Schools Forum is asked to support the initial proposals for allocating the DSG for 2013/14.

The Schools Forum is asked to agree:

- The final unit values for the primary and secondary funding formula
- Split Site Allocations for primary schools
- A rent allocation for schools using external premises
- A cap on funding gains of 1.5%

A further report will be presented to Schools Forum in February 2013 to agree the final application of the DSG for 2013-14 for the Early Years and High Needs Blocks.

**3. Dedicated Schools Grant Announcement 2013-14**

The initial 2013-14 DSG was announced on 18<sup>th</sup> December 2012 and is £292.156m which includes estimates for early years and Post 16 SEN which are yet to be finalised.

The starting point for calculating the DSG is the notional spending block baseline agreed with local authorities. The 2013/14 allocation is based on

- Schools Block - a “flat cash” allocation per pupil
- Early Years Block - a “flat cash” allocation per pupil
- High Need Block – the baseline plus approved growth

Plus:

- Funding for early education places for disadvantaged 2 year olds
- Post 16 funding for High Needs learners
- Funding the costs of monitoring quality assurance for NQT induction
- Transitional funding for the fall out of 3 year old 90% protection

### **3.1 Schools Block**

The value of the schools block in the settlement is £241.647m and is based on a Guaranteed Unit of Funding (GUF) per pupil of £5,194. The pupil count is from the October 2012 census for primary & secondary schools and academies adjusted for the removal of pupils in special units and uplifted by the increase in reception pupils from October to January the previous year. This will reflect the fact that the January pupil count for reception pupils is usually higher than it is in October.

### **3.2 Early Years Block**

The value of the Early Years Block in the settlement is £12.077m and is based on a Guaranteed Unit of Funding (GUF) per pupil of £3,948.

The announcement for the Early Years Block is provisional as the figure is based on the January 2012 census and will be revised when the January 2013 and January 2014 pupil counts are available. The actual grant for 2013/14 will be calculated as 5/12 of January 2013 plus 7/12 of January 2014. The total DSG stated above includes an estimate of £1.052m to reflect this adjustment. This change in funding arrangements should minimise the need for a contingency to fund in year adjustments.

Funding of £150k has been built into the early years budget to increase the hourly rate in both maintained and PVI settings as a contribution towards cost pressures.

In addition £5.5m has been allocated for early years provision in respect of 2 year olds from lower income households.

### **3.3 High Needs Block**

The value of the High Needs Block in the settlement is £29.020m. As part of the school funding reforms, budgets for high needs pupils (i.e. those costing over £10k) will be funded from the High Needs Block. This includes special schools and ARPs which are currently funded from the ISB.

The funding for a high needs learner has three elements

- Element 1 - the basic entitlement to education ie the AWPU for pre16 pupils and the national programme funding for post 16 pupils
- Element 2 - the notional allocation for additional learner support (£6k)
- Element 3 – Top up funding



For Pre 16 pupils elements 1 and 2 reflect the £10k place funding.

### Pre 16 - High Needs Pressures

The budget for pre 16 pupils is based on current estimates of the cost of high needs provision and reflects changes in methodology introduced as part of the new funding arrangements. Where applicable, funding has been included for inflationary pressures.

### Post 16 - High Needs Provision

As part of the changes to high needs funding the DfE will be transferring post 16 SEN funding to the Local Authority as part of the DSG for the period commencing August 2013 (part year effect of 2013/14 academic year). As this new mechanism for funding post 16 learners starts in August 2013 the funding transferred to the DSG will be in two parts

- SEN Block grant for the period April – July 2013  
An allocation of £524,064 will enable the Authority to fund these students to the end of the academic year based on current funding arrangements.
- Funding for element 3 for the period August to March 2014.  
An estimated allocation of £609,954

This provides total DSG funding of £1,134,018 to enable the local authority to meet these new requirements. The Local Authority is currently in the process of finalising its SEN post 16 commissioning requirements which will inform the final settlement to the DSG.

Funding for elements 1 & 2 for identified post 16 high needs places has been excluded from the DSG and will be funded by the EFA. However, any new places commissioned in specialist provision will require the LA to fund elements 1, 2 and 3.

At this stage it is not possible to confirm the sufficiency of the funding transferring to the DSG for this new liability. The DfE calculations are based on an average cost per SEN pupil of £15k. Dependent on the needs of the pupil this cost could be significantly higher. A further report will be presented to Schools Forum as the details in relation to post 16 are finalised

### Special Schools

At this stage we are still in the process of finalising budget allocations for special schools under the new funding arrangements. Following the recent audits we are considering the place bandings in each school with a view to making some adjustments and some funding has been set aside for this purpose in the High Needs Block. More detailed information on this issue will be provided at the February meeting.

### High Needs Growth

Schools Forum will recall that initially the High Needs Block was anticipated to remain at the 2012/13 cash levels. Based on returns that the authority has made to the DfE we have been allocated growth of £380,833 to fund 14 ARP places in mainstream schools and 28 places in special schools. The LA has to confirm by the

end of January if they wish to accept this growth and use it for the purpose it has been prescribed for. It should be noted that the growth reflects elements 1 and 2 only.

### Contingency

A contingency had been built into the High Needs Block to fund any unexpected pressures resulting from the new funding arrangements or costs that are higher than anticipated.

## **3.4 Statement to show the estimated 2013/14 DSG and Budget Pressures**

Appendix 1 shows the estimated DSG for 2013/14 and potential budget pressures to be met from the net estimated increase in DSG for 2013/14. It must be stressed that this reflects the latest budget position based on the information currently available and this will be revised as soon as any outstanding information is confirmed by the DfE.

### Growth Fund

As agreed at the December Schools Forum meeting, the LA will hold a Fund of £1.7m to support growth in pre 16 pupil numbers. This is an increase of £110k on 2012/13 budget provision for primary expansions. Funding allocations from the Growth Fund will be based on agreed criteria and methodology and any under spend on the fund will be distributed as school budget shares in the following year.

### NQT Induction

Additional funding has been allocated through the DSG for monitoring and quality assurance of NQTs induction. This relates to the transfer of a responsibility formerly held by authorities to enable teaching schools to act as the appropriate body to monitor and assure NQT induction. It is proposed to delegate this funding to schools in the same way in which it has been distributed in the DSG at an amount of £1.53 per pupil. This has been added to the AWPU values.

### Cost Pressures

Primary and Secondary budget allocations include a contribution towards cost pressures based on a 0.7% increase on all unit rates. More detail on changes to the school formula allocations is included in section 3.5.

### MFG

Since reporting the MFG at the December meeting the DfE have agreed some of the MFG exceptions that we applied for and this has reduced the overall cost of the MFG by £260k and will prevent inflated per pupil rates being embedded in the formula. The MFG has also reduced due to the impact of the additional funding being built into the formula for cost pressures.

Schools that gain under the new formula have had their gain capped at 1.5%.

### Licences

The DfE has announced that it has made arrangements to purchase single national licences for all schools and academies for the Copyright Licensing Agency (CLA) and Music Publishers Association (MPA) licenses. The DfE will recharge these costs to local authorities for the schools and academies in their areas. Authorities may retain the funding centrally. The MPA licence is a new requirement. The CLA licence is at a higher cost than previously paid by the authority and is charged on a different basis to the funding delegated for licences. In view of this of this it is intended to provide for the cost of the DfE recharged licences as an additional pressure rather than attempting to adjust the amount of new delegation for licences set previously.

This creates a £40k additional cost that is included within budget pressures.

### 2 year old funding

The DSG settlement for 2013/14 includes funding in relation to 2 year nursery provision of £5.5m. Early indications suggest that as the use of these funds is both dependent on capacity and the eligibility of pupils, Enfield's allocation may not be fully utilised on 2 year old provision in 2013/14. It should be noted however that these funds will be required in future years to meet the DfE Statutory requirement, and, therefore, the use of any surplus funding in 2013/14 should only be agreed for one off initiatives which will not create an unsustainable pressure in future years. Furthermore from 2015/16 funding is expected to be based on participation. A detailed report on this initiative will be provided at a future meeting.

### 3 year old funding protection

Schools Forum will recall that as part of the 2013/14 changes to schools funding the DfE announced the removal of "the 90% funding threshold for 3 and 4 year olds". In Enfield the value of this protection was £2.5m. As part of a one off transitional process the DfE has agreed to provide protection in 2013/14 based on 50% of the 2012/13 amount. This equates to £1.26m and is included in the 2013/14 DSG allocation. There will be no protection from 2014/15 onwards when 3 and 4 year olds will be fully funded on participation.

## **3.5 Formula Funding Factors**

At the end of October 2012 the authority submitted a provisional proforma to the DfE detailing listing the 11 national formula factors and indicative unit values for the primary and secondary funding formula based on 12/13 data remodelled on the October 2011 data set. Since the last Schools Forum meeting the formula has been updated to reflect the October 2012 dataset which shows

- Increase in primary pupils
- Decrease in secondary pupils
- Increase in FSM
- Increase in EAL
- Decrease in AEN
- Decrease in Mobility

The unit rates have been reviewed and it is proposed to increase all unit rates by 0.7% to provide a contribution towards cost pressures faced by schools. This costs

£1.5m but results in a reduction in the MFG which reduces this to a net cost of £0.6m. The final formula factors and unit rates are detailed in Appendix 2.

Details of school by school allocations are shown in Appendix 3. Allocations are based on the factors previously agreed by the Forum using the new data set and revised unit values. Allocations for the following new factors have not been included at this stage to enable like for like funding comparisons but will be included in school's budget share notifications.

- rent (actual for eligible schools)
- primary split site allocation (£25k for schools operating on 2 separate sites)

The lump sum allocations for primary and secondary schools will be increased by £12k to provide schools with funding to meet the first £6k cost of supporting 2 exceptional needs pupils. This has also been excluded from the school allocations at this stage. This is a funding transfer from the High Needs Block and was discussed in detail at the last meeting. Further funding allocations to support the cost of exceptional needs pupils will be provided via the High Needs Block.

The estimated actual budget allocations for schools include MFG allocations, where applicable, and the impact of the funding cap for schools who gain through the new formula arrangements. It should be noted that these figures exclude any allocations from the Early Years or High Needs Blocks.

The Appendix also details whether schools were gainers or losers in the indicative formula allocations and any changes in pupil numbers between October 2011 and October 2012. This information will help schools to understand any differences in total funding between 2012/13 and 2013/14

The next stage of the budget process will be to finalise the funding allocations from the Early Years and High Needs Blocks. This may result in minor changes to the adjustment made for ARP and Speech and Language Unit pupils in the schools funding formula

**The forum is asked to note and agree the formula factors and unit rates detailed in Appendix 2 which will be submitted to the DfE by their deadline of 22 January 2013.**

### **3.6 Potential Risks**

As detailed in the report there are still some issues to be clarified particularly regarding High Needs Block. It is hoped that these issues will be finalised shortly and will be detailed in a report at the February meeting.

Once the outstanding information is available and the final budget position has been confirmed it may be appropriate to utilise the accumulated DSG reserve of £3.8m to fund any unexpected pressures of the new funding system.

## **4.1 Other Schools Funding**

### Pupil Premium

The level of the Pupil Premium has been increased in 2012/13 from £600 to £623 and will increase further in 2013/14 to £900 per "Ever 6" pupil entitled to free school meals. It is expected to increase again in 2014/15. At this stage the level of increase is not confirmed but we do know that nationally the allocation will be 4 times the figure announced for 2011/12 £625m to £2.5bn by 2014/15.

### Sixth Form Funding

The 2013/14 funding is expected to continue in line with DFE's three year transitional funding process. The Local Authority will continue to support schools for the 6<sup>th</sup> form AWPU rate as part of the new schools funding formula.

Estimated 2013/14 Budget Shares based on new formula factors

APPENDIX 3

	Pupil Numbers Used in Modelling				PUPIL- LED	FSM		IDACI Numbers						IDACI	AEN/SEN		LAC	
	KS3	KS4	Total Pupils	6th Form	Allocation	No Pupils	Allocation	Band 1	Band 2	Band 3	Band 4	Band 5	Band 6	Allocation	No Pupils	Allocation	No Pupils	Allocation
Unit Rates Primary					3,385		1,185	0	0	0	0	121	121			705		1,208
					£		£							£		£		£
ALMA			446	0	1,509,732	211	250,085	0	3	11	38	157	237	47,597	161	113,179	0	0
BOWES			566	0	1,915,938	111	131,815	56	20	65	92	56	49	12,688	81	56,793	0	0
BRETENHAM			419	0	1,418,336	189	224,010	1	0	12	24	72	306	45,678	118	83,108	0	0
BRIMSDOWN PRIM			601	0	2,034,415	232	275,324	3	3	124	189	199	80	33,658	232	163,333	1	1,162
BUSH HILL PARK			594	0	2,010,720	268	317,644	11	12	163	230	64	70	16,247	208	146,280	2	2,381
CAPEL MANOR			300	0	1,015,515	79	93,634	9	1	137	19	59	70	15,640	31	21,551	0	0
CARTERHATCH INF			309	0	1,045,980	138	163,563	5	0	15	124	37	120	19,033	107	75,185	1	1,138
CARTERHATCH JNR			391	0	1,323,555	170	201,644	10	0	28	133	82	128	25,367	173	122,180	3	3,905
CHASE SIDE			418	0	1,414,951	77	91,263	91	84	15	25	30	15	5,451	80	56,123	1	1,214
CHESTERFIELD PRIM			829	0	2,806,206	397	470,738	2	7	268	199	277	74	42,433	230	161,803	2	2,602
CHURCHFIELD			595	0	2,014,105	243	288,013	5	0	44	162	171	205	45,512	71	50,281	0	0
CUCKOO HALL ACADEMY			750	0	2,538,788	233	276,161	4	6	21	261	328	117	53,796	92	64,883	1	1,257
DEBOHUN			274	0	927,504	91	108,252	45	27	20	115	14	10	2,869	72	50,906	1	1,293
EASTFIELD			423	0	1,431,876	170	201,010	1	1	50	139	145	85	27,728	114	80,519	0	0
ELDON INF			429	0	1,452,186	198	234,677	0	0	10	79	273	66	41,035	78	55,183	0	0
ELDON JNR			573	0	1,939,634	279	330,682	3	1	18	90	353	103	55,175	119	83,798	4	4,710
EVERSLEY			545	0	1,844,852	47	55,706	103	37	4	36	2	1	363	22	15,462	1	1,289
FIRS FARM			538	0	1,821,157	107	126,821	70	23	221	55	67	37	12,567	61	43,068	0	0
FLEECEFIELD			421	0	1,425,106	199	235,863	1	0	14	26	126	254	45,884	93	65,804	0	0
FORTY HALL			237	0	802,257	19	22,520	29	8	50	37	27	14	4,954	12	8,121	1	1,214
FREEZYWATER ST GEORGES			242	0	819,182	41	48,595	2	0	125	33	53	18	8,615	13	9,098	3	3,781
GALLIARD			654	0	2,213,823	211	250,161	5	76	51	295	164	53	26,223	81	57,314	3	3,581
GARFIELD			347	0	1,174,612	133	157,637	18	5	46	80	18	82	12,154	79	55,993	0	0
GEORGE SPICER			537	0	1,817,772	120	142,229	102	8	209	54	46	26	8,717	147	103,857	3	4,073
GRANGE PARK			665	0	2,251,058	52	61,632	103	96	9	25	5	1	726	75	52,967	0	0
HADLEY WOOD			214	0	724,401	15	17,779	25	10	14	3	0	1	121	2	1,323	0	0
HAZELBURY INF			449	0	1,519,887	182	215,713	4	0	56	77	217	86	36,615	109	76,896	0	0
HAZELBURY JNR			583	0	1,973,484	230	272,605	4	2	70	129	238	129	44,424	202	142,188	1	1,188
HAZELWOOD INF			299	0	1,012,130	41	48,595	88	6	74	8	2	1	364	24	16,958	0	0
HAZELWOOD JNR			360	0	1,218,618	46	54,521	94	5	95	9	5	2	848	88	62,273	0	0
HIGHFIELD			455	0	1,540,198	154	182,527	31	55	102	33	37	38	9,123	133	93,492	2	2,380
HONILANDS			530	0	1,794,077	259	306,977	1	3	127	38	140	216	43,100	178	125,816	2	2,669
HOUNDSFIELD			597	0	2,020,875	287	339,642	2	1	12	155	307	115	51,100	145	102,181	1	1,298
KEYS MEADOW			419	0	1,418,336	168	199,120	0	0	119	136	142	12	18,609	111	78,256	1	1,203
LATYMER ALL SAINTS			616	0	2,085,191	193	228,751	9	4	68	99	234	195	51,814	117	82,397	6	7,227
LAENDER			511	0	1,729,761	147	174,230	156	15	71	37	71	8	9,603	153	107,936	0	0
MERRYHILLS			508	0	1,719,605	67	79,411	51	93	23	35	15	7	2,664	78	54,899	0	0
OAKTHORPE			532	0	1,800,847	114	135,117	13	1	253	34	181	15	23,729	89	62,714	1	1,286
OUR LADY OF LOURDES			209	0	707,475	23	27,260	21	9	30	24	4	19	2,793	4	2,497	0	0
PRINCE OF WALES			533	0	1,804,232	231	273,790	1	0	120	157	238	15	30,573	187	132,118	4	5,153
RAGLAN INF			359	0	1,215,233	47	55,706	26	12	67	37	3	3	725	23	16,222	0	0
RAGLAN JNR			480	0	1,624,824	60	71,114	32	18	102	40	16	12	3,384	31	22,066	0	0
RAYNHAM			719	0	2,433,851	260	308,162	7	1	12	210	273	210	58,409	177	124,970	2	2,533
SOUTHBURY			419	0	1,418,336	165	195,564	1	0	12	205	38	158	23,741	96	67,658	0	0
ST ANDREWS ENF			418	0	1,414,951	34	40,298	43	13	90	31	12	0	1,450	11	7,523	0	0

Estimated 2013/14 Budget Shares based on new formula factors

APPENDIX 3

	Pupil Numbers Used in Modelling				PUPIL- LED	FSM		IDACI Numbers						IDACI	AEN/SEN		LAC	
	KS3	KS4	Total Pupils	6th Form		Allocation	No Pupils	Allocation	Band 1	Band 2	Band 3	Band 4	Band 5		Band 6	Allocation	No Pupils	Allocation
<b>Unit Rates Primary</b>					<b>3,385</b>		<b>1,185</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>121</b>	<b>121</b>			<b>705</b>		<b>1,208</b>
					£		£							£		£		£
ST ANDREWS SOUTHGATE			211	0	714,246	17	20,149	30	21	40	44	4	3	846	23	16,526	0	0
ST EDMUNDS			435	0	1,472,497	98	116,153	2	9	32	97	182	104	34,598	79	55,634	0	0
ST GEORGES RC			657	0	2,223,978	41	48,595	124	33	65	43	36	5	4,985	38	26,883	1	1,210
ST JAMES ENF			210	0	710,861	37	43,854	0	0	63	71	27	47	8,942	41	28,820	0	0
ST JOHNS AND ST JAMES			330	0	1,117,067	89	105,486	2	2	11	58	149	104	30,665	74	51,997	0	0
ST JOHNS ENF			95	0	321,580	23	27,833	10	2	19	14	13	4	2,087	10	7,279	0	0
ST MARYS			405	0	1,370,945	82	97,190	6	8	66	107	107	95	24,470	31	22,150	0	0
ST MATTHEWS			277	0	937,659	63	74,670	1	3	19	54	93	104	23,805	35	24,958	0	0
ST MICHAEL AT BOWES			351	0	1,188,153	99	117,339	10	3	127	58	65	56	14,663	81	56,860	0	0
ST MICHAELS			300	0	1,015,515	24	28,446	114	21	18	6	28	6	4,109	12	8,606	0	0
ST MONICAS			420	0	1,421,721	10	11,852	53	19	40	8	6	1	862	14	9,910	0	0
ST PAULS			423	0	1,431,876	9	10,667	16	29	19	3	2	1	363	7	5,011	0	0
STARKS FIELD			409	0	1,384,485	129	152,896	11	1	53	77	148	113	31,539	80	56,583	0	0
SUFFOLKS			306	0	1,035,825	121	143,254	1	4	28	112	85	73	19,126	85	59,981	0	0
TOTTENHALL INFS			270	0	913,964	61	72,300	12	1	133	45	50	21	8,580	62	44,005	0	0
WALKER			418	0	1,414,951	18	21,334	10	6	43	1	1	0	121	23	16,440	0	0
WEST GROVE			416	0	1,408,181	84	99,560	85	74	63	86	11	6	2,064	77	54,459	0	0
WILBURY			840	0	2,843,442	330	391,129	6	4	32	66	534	185	86,900	350	246,942	1	1,235
WOLFSON HILLEL			391	0	1,323,555	19	22,520	48	28	24	10	1	0	122	20	14,101	1	1,215
WORCESTERS			443	0	1,499,577	164	194,379	54	2	30	94	141	33	21,026	81	57,157	1	1,302
<b>Total Primary</b>	<b>0</b>	<b>0</b>	<b>28,920</b>	<b>0</b>	<b>97,895,646</b>	<b>8,257</b>	<b>9,786,169</b>	<b>1,885</b>	<b>938</b>	<b>4,176</b>	<b>5,117</b>	<b>6,686</b>	<b>4,430</b>	<b>1,343,177</b>	<b>5,733</b>	<b>4,041,474</b>	<b>53</b>	<b>63,498</b>
<b>Unit Rates Secondary</b>	<b>4,332</b>	<b>4,760</b>		<b>248</b>			<b>1,453</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>50</b>	<b>65</b>	<b>101</b>			<b>2,462</b>		<b>1,208</b>
					£		£							£		£		£
AYLWARD	703	504	1,207	191	5,491,404	566	822,202	8	4	100	199	483	399	81,783	290	714,559	3	3,601
BISHOP STOPFORD	441	379	820	174	3,757,345	174	252,762	14	6	117	194	269	201	47,616	76	186,516	1	1,159
BROOMFIELD	572	439	1,011	163	4,607,633	277	401,714	57	18	197	193	213	217	45,584	146	360,552	2	2,213
CHACE	633	422	1,055	256	4,814,042	228	330,891	165	37	155	176	183	77	28,567	116	285,679	4	4,829
EDMONTON CTY	803	537	1,340	218	6,088,338	439	638,215	34	46	155	343	389	246	67,439	207	509,714	3	3,633
ENFIELD CTY	551	373	924	185	4,207,998	216	313,773	93	30	136	155	153	112	29,107	50	124,118	3	3,598
ENFIELD GRAMMAR	543	362	905	201	4,124,962	138	200,466	78	46	150	159	126	77	24,033	60	147,974	2	2,419
HIGHLANDS	736	498	1,234	288	5,629,876	121	175,203	127	150	52	37	30	12	5,027	72	177,461	4	4,849
KINGSMEAD	720	479	1,199	241	5,458,467	282	409,648	17	38	177	409	258	246	62,306	154	378,917	5	6,088
LATYMER	548	361	909	463	4,206,918	34	49,390	50	54	159	118	83	55	16,913	0	0	0	0
LEA VALLEY HIGH	684	461	1,145	232	5,214,621	427	620,111	12	13	307	230	302	260	57,595	204	502,395	1	1,261
NIGHTINGALE ACADEMY	475	334	809	125	3,678,271	331	480,828	3	2	20	196	390	190	54,529	184	452,019	1	1,202
OASIS HADLEY ACADEMY	413	342	755	214	3,469,886	388	563,630	4	6	100	204	248	174	44,084	156	383,064	2	2,998
SOUTHGATE	732	475	1,207	333	5,514,253	129	187,392	184	97	78	180	14	22	12,215	99	244,290	2	2,435
ST ANNES	515	362	877	166	3,994,986	178	258,572	17	20	104	168	288	197	47,148	46	113,473	2	2,350
ST IGNATIUS	544	360	904	189	4,116,795	151	219,351	40	38	118	160	274	163	42,329	48	117,268	0	0
WINCHMORE	720	474	1,194	276	5,443,360	317	460,491	96	38	311	112	291	190	43,893	134	329,173	5	6,017
<b>Total Secondary</b>	<b>10,333</b>	<b>7,162</b>	<b>17,495</b>	<b>3,915</b>	<b>79,819,157</b>	<b>4,395</b>	<b>6,384,643</b>	<b>999</b>	<b>643</b>	<b>2,437</b>	<b>3,234</b>	<b>3,995</b>	<b>2,839</b>	<b>710,168</b>	<b>2,042</b>	<b>5,027,170</b>	<b>40</b>	<b>48,653</b>

Note: The allocations exclude funding for early years, High Needs and Post 16, It also excludes the £12k to provide schools with funding to meet the first £6k cost of supporting 2 exceptional needs pupils. The lump sum allocation will be £162k

Estimated 2013/14 Budget Shares based on new formula factors

APPENDIX 3

Unit Rates Primary	EAL		Mobility		LUMP SUM	Split Site	Rates	PFI	Budget Allocations		Variance				Total Budget (excluding EY, SEN & P16)	Pupil Changes Oct 11 - Oct 12	Gain / Loss in indicative formula	Pupil Premium	
	No Pupils	Allocation	No Pupils	Allocation	Allocations			New Formula Allocation	2012/13 Adjusted Budget	Total		After MFG		Total MFG					
		396		504	150,000		Estimated Actuals	Actuals											
		£		£	£	£	£	£	£	£	£	%	£	%					
ALMA	168	66,422	73	36,756	150,000	0	28,200	0	2,201,970	2,108,954	93,016	4.4	93,016	4.4	0	2,201,970	7	G	165,446
BOWES	127	50,111	90	45,497	150,000	0	22,203	0	2,385,046	2,096,729	310,940	14.8	302,456	14.4	-8,485	2,376,561	91	L	75,812
BRETENHAM	171	67,710	39	19,637	150,000	0	25,375	0	2,033,853	2,036,607	-2,754	-0.1	-2,754	-0.1	0	2,033,853	5	L	174,435
BRIMSDOWN PRIM	193	76,239	67	33,844	150,000	0	52,476	0	2,820,451	2,820,204	19,639	0.7	9,945	0.4	-9,693	2,810,758	-18	G	226,148
BUSH HILL PARK	226	89,375	124	62,434	150,000	0	36,537	0	2,831,618	2,891,991	-60,373	-2.1	-32,038	-1.1	28,335	2,859,954	-9	L	247,838
CAPEL MANOR	54	21,272	20	10,070	150,000	0	16,682	0	1,344,364	1,282,192	62,172	4.8	65,560	5.1	3,388	1,347,752	35	L	55,800
CARTERHATCH INF	182	72,001	23	11,581	150,000	0	27,464	0	1,565,945	1,718,418	-152,473	-8.9	-37,030	-2.2	115,443	1,681,388	-19	L	129,855
CARTERHATCH JNR	75	29,530	36	18,034	150,000	0	27,464	0	1,901,680	1,696,214	215,161	12.7	202,852	12.0	-12,309	1,889,370	31	G	169,736
CHASE SIDE	73	28,729	37	18,630	150,000	0	27,954	0	1,794,316	1,759,357	34,958	2.0	34,958	2.0	0	1,794,316	10	L	88,344
CHESTERFIELD PRIM	273	107,933	115	57,848	150,000	0	51,005	0	3,850,568	3,595,293	287,593	8.0	287,593	8.0	0	3,850,568	68	L	318,884
CHURCHFIELD	210	83,191	57	28,700	150,000	0	37,763	0	2,697,564	2,568,080	129,484	5.0	129,484	5.0	0	2,697,564	30	G	184,905
CUCKOO HALL ACADEMY	243	96,111	56	28,196	150,000	0	14,037	0	3,223,228	3,139,351	83,878	2.7	83,878	2.7	0	3,223,228	30	G	201,600
DEBOHUN	104	41,285	48	24,229	150,000	0	17,034	0	1,323,372	1,398,220	-52,225	-3.7	77,249	5.5	129,474	1,452,846	25	L	109,522
EASTFIELD	118	46,855	39	19,858	150,000	0	33,840	0	1,991,685	1,983,801	27,276	1.4	27,276	1.4	0	1,991,685	10	L	130,295
ELDON INF	327	129,382	31	15,609	150,000	0	29,180	0	2,107,253	2,222,952	-115,700	-5.2	-43,913	-2.0	71,786	2,179,039	-3	L	160,744
ELDON JNR	153	60,550	85	42,798	150,000	0	29,180	0	2,696,527	2,673,003	23,524	0.9	23,524	0.9	0	2,696,527	-15	G	258,401
EVERSLEY	182	72,053	24	12,084	150,000	0	24,200	0	2,176,009	2,044,813	131,196	6.4	129,157	6.3	-2,039	2,173,970	42	L	23,400
FIRS FARM	136	53,704	42	21,147	150,000	0	27,374	0	2,255,837	2,185,889	69,948	3.2	69,948	3.2	0	2,255,837	31	G	77,400
FLEECEFIELD	167	65,998	38	19,133	150,000	0	19,384	0	2,027,171	2,072,848	-45,677	-2.2	-19,116	-0.9	26,561	2,053,732	2	L	172,801
FORTY HALL	14	5,437	6	3,021	150,000	0	2,960	0	1,000,484	996,854	3,631	0.4	3,631	0.4	0	1,000,484	3	L	19,200
FREEZYWATER ST GEORGES	21	8,132	17	8,560	150,000	0	4,229	0	1,060,192	1,079,931	-19,739	-1.8	-11,555	-1.1	8,184	1,068,375	10	L	28,677
GALLIARD	209	82,786	64	32,430	150,000	0	42,177	0	2,858,496	2,866,398	11,489	0.4	11,489	0.4	0	2,858,496	-1	L	175,012
GARFIELD	162	64,240	95	47,833	150,000	0	28,935	0	1,691,404	1,556,017	135,387	8.7	135,387	8.7	0	1,691,404	35	L	105,341
GEORGE SPICER	99	39,055	36	18,126	150,000	0	17,387	0	2,301,214	1,991,459	309,755	15.6	256,388	12.9	-53,367	2,247,847	59	G	73,800
GRANGE PARK	65	25,593	34	17,119	150,000	0	42,177	0	2,601,273	2,418,285	182,987	7.6	171,482	7.1	-11,506	2,589,767	38	G	59,400
HADLEY WOOD	10	4,142	5	2,518	150,000	0	22,791	0	923,074	954,310	-31,236	-3.3	-28,742	-3.0	2,493	925,567	-5	L	12,000
HAZELBURY INF	328	129,715	30	15,105	150,000	0	38,253	0	2,182,185	2,272,106	-89,920	-4.0	85,662	3.8	175,583	2,357,768	3	L	147,044
HAZELBURY JNR	202	79,942	73	36,756	150,000	0	38,253	0	2,738,840	2,627,513	111,326	4.2	85,204	3.2	-26,122	2,712,718	-10	G	235,307
HAZELWOOD INF	110	43,388	11	5,539	150,000	0	16,062	0	1,293,034	1,238,905	54,129	4.4	111,008	9.0	56,879	1,349,913	32	L	30,000
HAZELWOOD JNR	54	21,371	20	10,070	150,000	0	16,062	0	1,533,763	1,392,110	141,652	10.2	29,265	2.1	-112,387	1,421,375	3	G	41,400
HIGHFIELD	177	70,026	67	33,734	150,000	0	25,845	0	2,107,325	2,128,596	-21,271	-1.0	-24,137	-1.1	-2,866	2,104,460	-7	G	138,000
HONILANDS	139	55,047	94	47,329	150,000	0	28,200	0	2,553,214	2,388,687	164,527	6.9	164,527	6.9	0	2,553,214	54	L	208,171
HOUNDSFIELD	283	111,841	128	64,627	150,000	0	27,954	0	2,869,518	2,701,709	190,432	7.0	190,432	7.0	0	2,869,518	48	G	183,713
KEYS MEADOW	86	34,085	40	20,140	150,000	0	55,418	0	1,975,168	1,969,326	5,841	0.3	5,841	0.3	0	1,975,168	0	G	144,600
LATYMER ALL SAINTS	166	65,821	53	26,686	150,000	0	10,201	0	2,708,088	2,612,391	95,697	3.7	37,045	1.4	-58,652	2,649,436	0	G	157,166
LAVENDER	88	34,834	37	18,630	150,000	0	24,435	0	2,249,427	2,109,927	139,501	6.6	139,501	6.6	0	2,249,427	34	G	127,154
MERRYHILLS	60	23,877	44	22,154	150,000	0	25,140	0	2,077,750	1,967,844	109,906	5.6	109,906	5.6	0	2,077,750	38	G	48,000
OAKTHORPE	164	64,781	36	18,126	150,000	0	34,575	0	2,291,176	2,095,446	195,730	9.3	195,730	9.3	0	2,291,176	31	G	94,200
OUR LADY OF LOURDES	13	5,055	11	5,539	150,000	0	2,091	0	902,710	897,830	4,880	0.5	4,880	0.5	0	902,710	2	L	21,600
PRINCE OF WALES	158	62,376	98	49,343	150,000	0	35,311	0	2,542,895	2,360,323	182,572	7.7	182,572	7.7	0	2,542,895	35	L	156,000
RAGLAN INF	98	38,802	15	7,552	150,000	0	24,031	0	1,508,271	1,579,133	-70,862	-4.5	-16,609	-1.1	54,253	1,562,524	1	L	31,200
RAGLAN JNR	52	20,665	15	7,553	150,000	0	24,031	0	1,923,637	1,772,909	150,727	8.5	21,226	1.2	-129,501	1,794,136	-1	G	61,200
RAYNHAM	325	128,734	117	58,910	150,000	0	40,460	0	3,306,029	3,160,588	145,441	4.6	165,811	5.2	20,370	3,326,400	33	G	249,141
SOUTHBURY	170	67,436	49	24,672	150,000	0	25,140	0	1,972,548	1,991,273	-18,725	-0.9	-5,002	-0.3	13,723	1,986,271	5	L	164,409
ST ANDREWS ENF	36	14,324	16	8,056	150,000	0	3,971	0	1,640,573	1,611,004	29,569	1.8	29,569	1.8	0	1,640,573	4	L	24,000



Estimated 2013/14 Budget Shares based on new formula factors

APPENDIX 3

	EAL		Mobility		LUMP SUM	Split Site	Rates	PFI	Budget Allocations		Variance				Total Budget (excluding EY, SEN & P16)	Pupil Changes Oct 11 - Oct 12	Gain / Loss in indicative formula	Pupil Premium				
	No Pupils	Allocation	No Pupils	Allocation					Allocations			New Formula Allocation	2012/13 Adjusted Budget	Total					After MFG		Total MFG	
		396		504					150,000		Estimated Actuals	Actuals							£	%	£	%
	£		£	£	£	£	£	£	£	£	%	£	%				Additional Income in 12/13					
ST ANDREWS SOUTHGATE	23	9,278	9	4,532	150,000	0	3,501	0	919,077	915,424	3,653	0.4	3,653	0.4	0	919,077	3	L	19,200			
ST EDMUNDS	115	45,692	6	3,021	150,000	0	9,269	0	1,886,864	1,793,306	93,558	5.2	20,944	1.2	-72,613	1,814,251	-1	G	69,000			
ST GEORGES RC	44	17,426	34	17,119	150,000	0	9,318	0	2,499,513	2,442,377	57,136	2.3	36,939	1.5	-20,198	2,479,316	3	G	32,400			
ST JAMES ENF	34	13,390	7	3,525	150,000	0	2,890	0	962,280	949,400	12,880	1.4	12,880	1.4	0	962,280	1	L	31,800			
ST JOHNS AND ST JAMES	130	51,289	30	15,105	150,000	0	2,350	0	1,523,959	1,434,746	89,213	6.2	41,909	2.9	-47,304	1,476,655	19	G	66,000			
ST JOHNS ENF	9	3,707	10	4,837	150,000	0	2,631	0	519,954	552,996	-33,042	-6.0	35,337	6.4	68,380	588,334	3	L	17,390			
ST MARYS	73	28,804	19	9,567	150,000	0	5,934	0	1,709,059	1,610,144	98,915	6.1	58,651	3.6	-40,264	1,668,795	17	G	51,000			
ST MATTHEWS	73	28,711	24	12,084	150,000	0	2,631	0	1,254,518	1,090,961	163,558	15.0	158,421	14.5	-5,136	1,249,382	57	L	43,800			
ST MICHAEL AT BOWES	91	36,013	39	19,637	150,000	0	12,457	0	1,595,122	1,427,877	167,245	11.7	126,362	8.8	-40,883	1,554,239	27	G	94,009			
ST MICHAELS	28	10,883	8	4,028	150,000	0	3,148	0	1,224,735	1,214,949	9,786	0.8	38,240	3.1	28,454	1,253,189	30	L	24,000			
ST MONICAS	37	14,775	3	1,511	150,000	0	4,206	0	1,614,836	1,592,270	22,567	1.4	18,212	1.1	-4,355	1,610,482	-1	G	7,200			
ST PAULS	1	464	12	6,042	150,000	0	5,444	0	1,609,867	1,587,126	22,740	1.4	22,740	1.4	0	1,609,867	2	G	7,200			
STARKS FIELD	105	41,527	54	27,189	150,000	0	69,150	87,619	2,000,989	1,953,317	47,672	2.4	19,217	1.0	-28,455	1,972,534	-2	G	105,600			
SUFFOLKS	76	30,155	38	19,319	150,000	0	21,146	0	1,478,806	1,498,830	28,455	1.9	90,423	6.0	61,968	1,540,775	36	L	92,902			
TOTTENHALL INFS	206	81,327	15	7,553	150,000	0	10,157	70,930	1,358,814	1,410,481	-51,667	-3.7	22	0.0	51,689	1,410,504	4	L	64,966			
WALKER	75	29,868	77	38,769	150,000	0	23,730	0	1,695,214	1,622,718	72,496	4.5	4,954	0.3	-67,543	1,627,671	-5	G	16,200			
WEST GROVE	131	51,940	48	24,168	150,000	0	83,863	0	1,874,235	1,828,894	45,341	2.5	33,914	1.9	-11,427	1,862,808	2	G	80,400			
WILBURY	346	136,940	104	52,364	150,000	0	105,442	0	4,014,395	3,888,951	125,443	3.2	125,443	3.2	0	4,014,395	20	G	350,185			
WOLFSON HILLEL	14	5,559	18	9,063	150,000	0	10,691	0	1,536,826	1,538,181	-1,356	-0.1	-1,356	-0.1	0	1,536,826	1	L	18,000			
WORCESTERS	113	44,564	48	24,168	150,000	0	27,464	0	2,019,638	1,878,540	141,098	7.5	141,098	7.5	0	2,019,638	35	L	131,613			
<b>Total Primary</b>	<b>8,193</b>	<b>3,242,266</b>	<b>2,860</b>	<b>1,439,803</b>	<b>9,750,000</b>	<b>0</b>	<b>1,618,864</b>	<b>158,548</b>	<b>129,339,446</b>	<b>125,267,282</b>					<b>151,858</b>	<b>129,491,304</b>	<b>1,048</b>		<b>7,029,963</b>			
<b>Unit Rates Secondary</b>	<b>871</b>		<b>1,108</b>		<b>150,000</b>	<b>164,086</b>	<b>Estimated Actuals</b>	<b>Actuals</b>														
	£		£		£	£	£	£	£	£	%	£	%									
AYLWARD	190	165,632	105	116,309	150,000	0	45,855	0	7,591,345	7,376,742	214,603	2.9	139,216	1.9	-75,387	7,515,958	5	G	504,900			
BISHOP STOPFORD	28	24,419	54	59,816	150,000	0	35,311	0	4,514,943	4,559,641	-44,697	-1.0	-140,028	-3.1	-95,331	4,419,613	-31	G	153,600			
BROOMFIELD	100	87,458	74	82,344	150,000	0	27,709	0	5,765,208	6,096,471	-305,125	-5.0	-379,839	-6.2	-74,714	5,690,493	-124	G	318,878			
CHACE	22	19,200	53	58,653	150,000	0	226,823	0	5,918,683	6,023,647	-96,251	-1.6	-36,433	-0.6	59,818	5,978,501	19	L	282,623			
EDMONTON CTY	86	75,248	80	88,484	150,000	164,086	172,140	0	7,957,297	7,688,288	277,722	3.6	187,991	2.4	-89,731	7,867,566	15	G	379,200			
ENFIELD CTY	15	13,094	38	42,093	150,000	164,086	150,561	0	5,198,429	5,113,048	85,380	1.7	44,521	0.9	-40,859	5,157,569	-8	G	150,600			
ENFIELD GRAMMAR	21	18,353	42	46,523	150,000	164,086	24,080	0	4,902,897	4,795,957	106,941	2.2	101,261	2.1	-5,680	4,897,218	6	G	124,200			
HIGHLANDS	9	7,891	54	59,623	150,000	0	287,924	524,053	7,021,908	6,919,190	115,787	1.7	115,787	1.7	0	7,021,908	38	L	107,400			
KINGSMEAD	45	39,230	49	54,277	150,000	0	35,801	0	6,594,735	6,770,489	-175,754	-2.6	-59,783	-0.9	115,971	6,710,706	7	L	393,236			
LATYMER	14	12,303	4	4,431	150,000	0	29,180	0	4,469,135	4,446,599	22,536	0.5	22,536	0.5	0	4,469,135	1	L	42,000			
LEA VALLEY HIGH	113	98,343	130	143,625	150,000	0	323,682	481,835	7,593,469	7,447,771	171,837	2.3	236,411	3.2	64,574	7,658,043	55	L	476,222			
NIGHTINGALE ACADEMY	152	132,564	73	80,862	150,000	0	37,518	0	5,067,794	5,196,193	-128,399	-2.5	-31,125	-0.6	97,275	5,165,068	7	L	365,954			
OASIS HADLEY ACADEMY	110	95,816	120	132,924	150,000	0	33,840	0	4,876,243	5,612,916	-736,673	-13.1	-540,328	-9.6	196,345	5,072,588	-64	L	465,148			
SOUTHGATE	42	36,615	37	40,985	150,000	0	299,161	0	6,487,346	6,379,775	107,571	1.7	107,571	1.7	0	6,487,346	-5	G	163,200			
ST ANNES	20	17,441	25	27,693	150,000	164,086	20,794	0	4,796,542	4,854,488	-57,946	-1.2	-57,946	-1.2	0	4,796,542	8	L	174,000			
ST IGNATIUS	32	28,029	16	17,723	150,000	0	25,747	0	4,717,242	4,569,594	147,648	3.2	96,372	2.1	-51,276	4,665,966	-24	G	143,400			
WINCHMORE	57	49,828	68	75,324	150,000	0	149,581	0	6,707,666	6,797,582	-89,917	-1.3	-72,209	-1.1	17,707	6,725,373	28	L	339,050			
<b>Total Secondary</b>	<b>1,058</b>	<b>921,463</b>	<b>1,022</b>	<b>1,131,687</b>	<b>2,550,000</b>	<b>656,343</b>	<b>1,925,709</b>	<b>1,005,888</b>	<b>100,180,882</b>	<b>100,648,392</b>						<b>100,299,594</b>	<b>-67</b>		<b>4,583,610</b>			

## MUNICIPAL YEAR 2012/2013 REPORT NO. 24

**MEETING TITLE AND DATE:**

Schools Forum – 16 January 2013

**REPORT OF:**

Director of Schools & Children's Services

Contact officer and telephone number:

Sangeeta Brown – 0208 379 3109

E-mail: [sangeeta.brown@enfield.gov.uk](mailto:sangeeta.brown@enfield.gov.uk)

Item: 7
<p><b>Subject:</b>  <b>Schools Forum: Workplan</b></p> <p><b>Wards: All</b></p>

**Recommendation**

To note the workplan.

<b>Meetings</b>		<b>Officer</b>
April 2012	Schools Financial Value Statement DfE – School Funding Arrangements & Local funding formula Procurement Strategy Early Years	EC SB DL PC
May 2012	School Funding Reforms	SB
June 2012	School Funding Arrangements (2013/14) Schools Forum Regulations Combined Services Budgets - Update	SB SB DH/SB
October 2012	Schools Budget: 2013/14: Update Responses to consultation on School Funding Arrangements (2013/14) Outturn Report 2011/12 Schools Balances 2011/12 Procurement - Update	YM SB DH SB DL
December 2012	Schools Budget: 2013/14: Update Local Authority Budget (2013/14) Pupil Places strategy	YM ES LC
January 2013	Schools Budget: 2013/14: Update	YM
February 2013	School Budget 2012/13: Update Enfield's Funding Formula (2013/14) Scheme for Financing Schools Audit Arrangements Early Years – Update DfE Information on S251 Benchmarking (2012/13) Enfield Services to Schools	DH SB SB SB ES SB

**Dates of Meetings**

Date	Time	Venue	Comment
12 December 2012	5.30pm – 7.30pm	St Paul's School	
16 January 2013	5.30pm – 7.30pm	West Lea School	Additional Meeting
6 February 2013	5.30pm – 7.30pm	Lea Valley High School	
9 May 2013	5.30pm – 7.30pm	TBC	
11 July 2013	5.30pm – 7.30pm	TBC	